

46850655300 eqtgroup.com Stockholm, SWEDEN Inc 1994 MGMT owns --

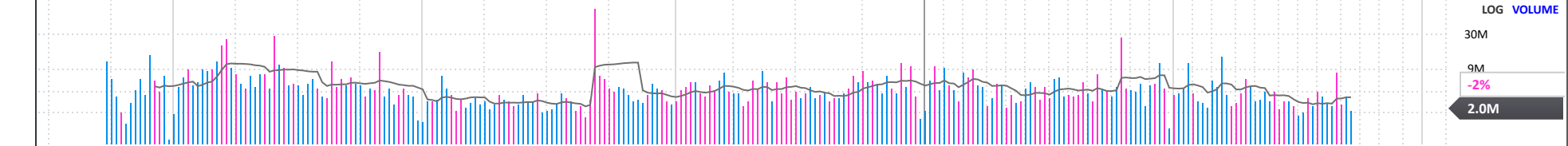
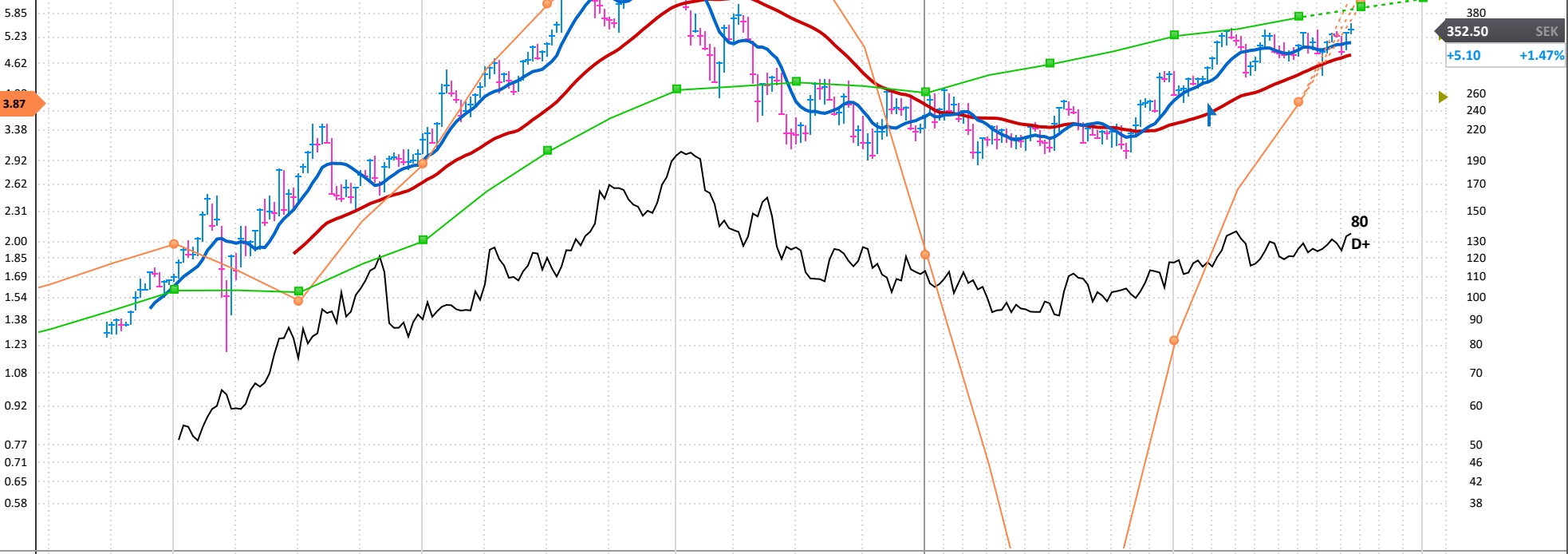
OH -2% LOG (Fixed) PRICE

Europe Long +23.21% in 29.9 WKS

OH -2% LOG (Fixed) PRICE

352.50 SEK
+5.10 +1.47%

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate			
EPS SEK		0.01	0.77	1.30	1.99	3.12	9.42	1.82	1.26	11.33	15.35			
CASH FLOW/SHR SEK								5.64	8.91	799%	35%			
PRETAX MARGIN %		6%	27%	33%	29%	45%	58%	18%	12%	2022-24 --	28%			
RETURN ON EQUITY %		178%	55%	22%	25%	43%	4%	2%	4%	2020-24 --	43%			
SALES % CHANGE			36%	28%	45%	24%	113%	3%	49%	COMP RATING 98	SMR RATING A			
SALES (MIL) SEK		2,303	3,140	4,022	5,850	7,268	15K	16K	24K	INV T/O --				
WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 18	DEBT %	2021-23	20%	33%	35%
DATAGRAPH RATING	57	57	56	59	58	55	56	57	57	TAX RATE	2021-23	-3.5%	33%	42%
AVG DAILY VOL (000)	567	588	604	582	566	662	667	695	717	BACKLOG	2021-23	--	--	--
UP/DOWN VOLUME	0.7	0.8	0.8	1.0	1.3	0.8	0.7	0.8	0.8	R & D	--	BK VAL 6.26x '23		
ACCUM/DIST RATING	1	-10	-13	-7	0	-7	-22	-23	-14	DIV SEK	3.60 (1.0%)	DIV GR RT+13% (2)		
RELATIVE STRENGTH	75	71	71	73	78	77	71	77	80	BETA	1.70(38.00)	ALPHA 0.11 (0.05)		
GROUP RANK	46	56	57	47	48	53	63	59	55	2023 EMPLOYEES	1,777	(-1%)		



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	91
EPS (SEK)		0.53		2.37		3.77		5.64		2.47		-0.58		0.11		1.16		2.71		6.43e	2024 Est.: 31.2	
EPS % CHANGE						+611%		+138%		-34%		-110%		-96%		+300%		+2,364%		+454%e	2025 Est.: 23.0	
SALES (MIL SEK)		2,814.7		4,590.8		6,838.9		8,618.5		7,608.9		8,255.5		11,211.1		12,523.5		14,030.4		14,942.6e	5-yr High: 648	
SALES % CHANGE						+143%		+88%		+11%		-4%		+47%		+52%		+25%		+19%e	5-yr Low: 25	
EPS % SURPRISE		-24.1%		+67.7%		+2.5%		+11.9%		-32.8%		-19.5%		-8.0%		-3.5%		-10.4%			vs Ind. Avg: 5.9x	
FUNDS	247	500	556	632	687	781	901	978	961	955	940	946	938	908	913	950	988	988				
SHARES HELD BY FUNDS	108M	108M	101M	101M	95M	99M	127M	135M	127M	127M	130M	140M	147M	145M	154M	165M	174M	178M				