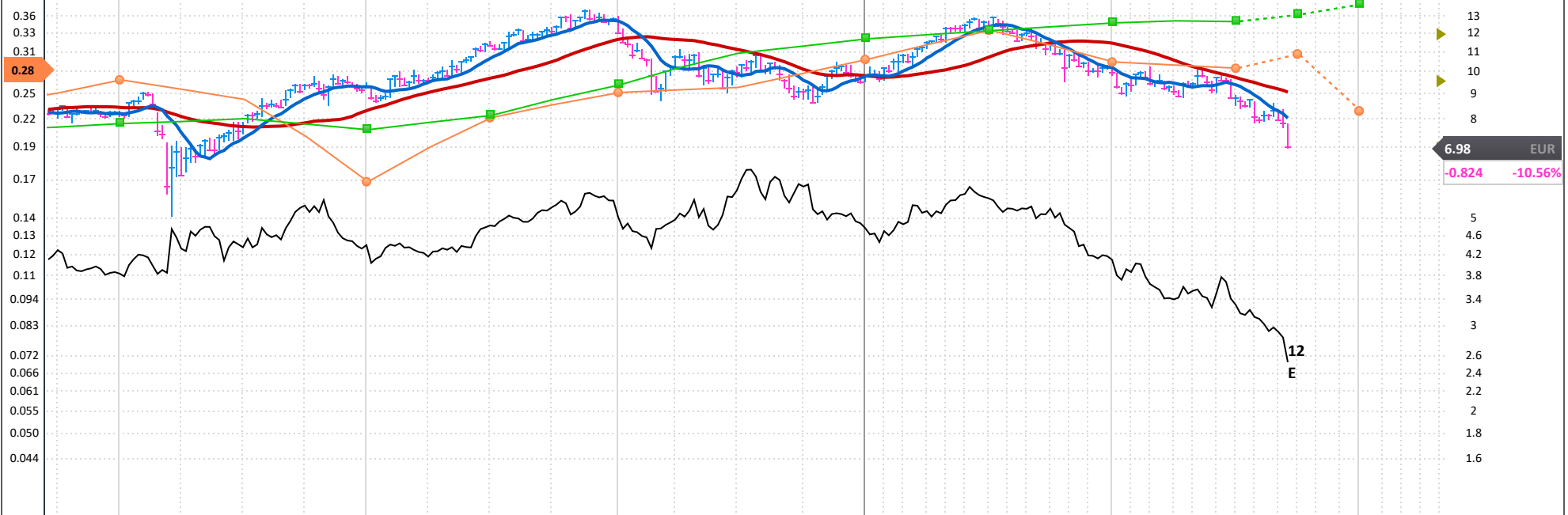


390262251 camparigroup.com Sesto San Giovanni, ITALY Inc 1996 MGMT owns -- OH -41% LOG (Fixed) PRICE

EPS 36x
1.26
1.17
1.06
0.94
0.83
0.72
0.67
0.61
0.53
0.47
0.42

Daive Campari Milano NV is a holding company, which engages in the production and distribution of alcoholic and non alcoholic beverages. The firm operates through its geographic segments: the Americas; Southern Europe; Middle East and Africa; Northern, Central and Eastern Europe; Asia Pacific. Its product offerings include aperitifs, vodka, whisky, tequila, rum, gin, liqueurs, and sparkling and still wines under i nternation brands which include Campari, Aperol, Sky Vodka, Wild Turkey, Appleton Estate, Grand Marnier, and Wray and Nephew. The company was founded by Gaspare Campari in 1860 and is headquartered in Sesto San Giovanni, Italy. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	0.15	0.14	0.31	0.26	0.27	0.17	0.25	0.30	0.29	0.33	0.38
CASH FLOW/SHR EUR	0.22	0.26	0.24	0.26	0.29	0.22	0.41	0.33	0.10		
PRETAX MARGIN %	15%	14%	19%	21%	19%	12%	18%	18%	16%	10% (8 Stability)	16%
RETURN ON EQUITY %	11%	9%	19%	14%	14%	9%	13%	13%	12%	7% (14 Stability)	13%
SALES % CHANGE	6%	4%	2%	-2%	8%	-4%	23%	24%	8%	COMP RATING 10	SMR RATING B
SALES (MIL) EUR	1,657	1,727	1,753	1,712	1,843	1,772	2,173	2,698	2,919	INV T/O 1.1x 30	
WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 18	DEBT %	2021-23
DATAGRAPH RATING	25	27	28	28	28	29	28	32	32	TAX RATE	2021-23
AVG DAILY VOL (000)	3,302	3,823	3,777	3,702	3,526	3,585	3,394	3,459	4,019	BACKLOG	2021-23
UP DOWN VOLUME	0.6	0.5	0.6	0.6	0.6	0.7	0.8	0.8	0.6	R & D	0.80%
ACCUM/DIST RATING	-42	-50	-54	-44	-44	-25	-30	-33	-54	DIV EUR	0.07 (0.9%)
RELATIVE STRENGTH	23	16	15	16	17	23	16	16	12	BETA	0.64(10.00)
GROUP RANK	116	106	120	115	120	107	101	90	86	ALPHA	-0.22 (-0.13)



6.98 EUR
-0.824 -10.56%

LOG VOLUME
40.4M
+295%

P/E 25
2024 Est.: 21.0
2025 Est.: 18.6
5-yr High: 60
5-yr Low: 20
vs Ind. Avg: 1.4x

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)		0.17		0.14		0.11				0.30		0.19		0.10		0.18	0.00e		0.14e	
EPS % CHANGE																-5%			+40%e	
SALES (MIL EUR)		1,772.0		1,000.8		1,171.9				2,697.6		1,457.8		1,460.8		1,523.4	830.8e		1,685.5e	
SALES % CHANGE																+4%			+15%e	
EPS % SURPRISE		-8.3%		+40.0%		-3.7%				+6.7%		0.0%		0.0%		-5.0%				
FUNDS	785	833	860	931	987	1,002	1,029	1,023	992	1,020	1,002	1,062	1,084	1,088	1,136	1,146				
SHARES HELD BY FUNDS	212M	208M	212M	224M	228M	227M	223M	223M	221M	224M	231M	236M	241M	249M	274M	273M				