Ypsomed Holding R YPSN.CH | SWISS SE Exch | Medical-Systems/Equip | MktCap CHF5.82B Sales CHF548.46M | Shares 14M Float 4M | EPS Due in 57 Days (e)

41344244111 ypsomed.com Burgdorf, SWITZERLAND Inc 2003 MGMT owns --

EPS 89 x
EPS Rank 92

Ypsomed Holding AG engages in the development and manufacture of injection systems for self medication of drugs by patients, most notably used to treat diabetes. It operates through the following segments: Ypsomed Diabetes Care, Ypsomed Delivery Systems, and Others. The Ypsomed Diabetes Care segment is involved in the products that are sold directly to hospitals, doctors, pharmacies, and patients via Ypsomed subsidiaries and distributors. The Ypsomed Delivery Systems segment focuses on the pharmaceutical and biotech customers with injection systems and related services. The Others segment consists of Ypsotec and properties not used for operational purposes. The company was founded by Wilhelm Michel on December 29, 2003 and is headquartered in Burgdorf, Switzerland. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF	2.83	3.66	4.13	4.76	0.93	0.46	1.82	3.82	5.74	8.35 45%	
CASH FLOW/SHR CHF	6.06	5.93	4.22	4.74	3.88	6.78	6.76	9.65	11.96	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	13%	14%	13%	15%	2%	2%	6%	11%	15%	2022-24 156% (28 Stability)	10%
RETURN ON EQUITY %	14%	16%	16%	17%	3%	2%	6%	11%	13%	2020-24 37% (99 Stability)	6%
SALES % CHANGE	10%	16%	20%	-3%	-13%	2%	15%	7%	10%	COMP RATING 99	SMR RATING A
SALES (MIL) CHF	337	390	466	454	394	404	465	498	549	INV T/O 4.3x 71	

WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 16
DATAGRAPH RATING	80	81	75	79	78	76	76	77	78
AVG DAILY VOL (000)	14	13	12	11	10	11	10	9	9
UP DOWN VOLUME	1.3	1.2	1.3	1.4	1.3	1.4	1.5	1.3	1.3
ACCUM/DIST RATING	-13	-22	-25	-26	-25	-9	-1	13	17
RELATIVE STRENGTH	95	95	98	98	95	96	97	97	98
GROUP RANK	13	10	36	31	35	52	41	31	29

DEBT %	2022-24	28%	0%	0%
TAX RATE	2022-24	10%	9%	4.3%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 9.41x '24		
DIV CHF	2.00 (0.5%)	DIV GR RT+37% (60)		
BETA	0.64(5.00)	ALPHA 0.17 (0.09)		
2024 EMPLOYEES 2,296 (16%)				

Europe Long +56.51% in 53.4 WKS

OH -2% LOG (Fixed) PRICE

426.50 CHF
+3.50 +0.83%

98
B

LOG VOLUME
+37%
13.1K

FINANCIALS	19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (CHF)			0.93		0.52		-0.06		0.56		1.26		1.17		2.63		2.68		3.07		
EPS % CHANGE									+8%		+2,200%		+109%		+109%		+129%		+17%		
SALES (MIL CHF)			394.3		199.3		204.3		222.6		242.3		244.2		253.2		255.4		293.1		
SALES % CHANGE									+12%		+19%		+10%		+5%		+5%		+16%		
EPS % SURPRISE																					
FUNDS	3	120	116	120	108	108	127	127	132	146	152	151	164	172	179	213	230	251	267		
SHARES HELD BY FUNDS	9	874,824	828,605	855,610	868,831	824,232	1,134,914	1,108,860	1,115,281	1,180,665	1M	1,158,295	1,346,667	1,384,564	1,409,046	1,552,838	1,576,911	1,570,473	1,738,533		

P/E 74
2025 Est.: 51.1
2026 Est.:
5-yr High: 354
5-yr Low: 41
vs Ind. Avg: 1.5x

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