Rexel RXL.FR | PARIS-SBF Exch | Electrical-Power/Equipmt | MktCap €7.56B Sales €19.02B | Shares 302M Float 217M

EPS 10 x

33142858500 rexel.com Paris, FRANCE Inc 1967 MGMT owns --

EPS Rank 71

Rexel SA operates as a holding company, which engages in the distribution of electrical products. The firm's products are grouped into the following product families: electrical installation equipment, cables and conduits, lighting, security and communication, climate control, tools, renewable energies and energy management, white and brown goods and other services and products. The electrical installation equipment family includes coupling and circuit protection equipment, energy conversion and storage equipment, control equipment, sensors, actuators and consumptions devices, as well as solar panels. The cables and conduits family allows fro the distribution of electricity and include raceways, moldings and cable trays. The lighting family covers lighting sources, such as incandescent or halogen bulbs, low energy consumption light bulbs and fluorescent bulbs, and LED on the one hand, and lighting equipment on the other hand, such as interior and exterior lighting systems, sensors as well as decorative accessories. The security and communication family comprises of sale from voice, data and image transmission equipment, intruder and fire detection equipment, and monitoring and access control equipment. The climate control family is in charge of ventilation, air conditioning and heating equipment. The tools family covers the sale of hand tools, electrical tools and measuring instruments. The white and brown products family includes household appliances and consumer products. The company was founded in 1967 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.26	0.46	0.35	0.44	0.68	-0.86	1.97	3.04	2.58
CASH FLOW/SHR EUR	1.38	1.21	0.96	1.47	1.83	2.34	2.36	2.77	3.12
PRETAX MARGIN %	1%	2%	1%	2%	2%	-1%	5%	7%	6%
RETURN ON EQUITY %	2%	3%	3%	3%	5%	-7%	14%	19%	14%
SALES % CHANGE	6%	-3%	1%	0%	3%	-8%	17%	27%	2%
SALES (MIL) EUR	14K	13K	13K	13K	14K	13K	15K	19K	19K

2024 Estimate	2025 Estimate
2.46 -5%	2.73 11%

Earnings Growth Rate	Sales Growth Rate
2022-24 15% (18 Stability)	13%
2020-24 42% (56 Stability)	10%

COMP RATING 77 SMR RATING C

WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 16
DATAGRAPH RATING	59	45	43	43	45	43	42	40	48
AVG DAILY VOL (000)	704	725	673	645	607	580	573	573	611
UP DOWN VOLUME	0.6	0.5	0.7	0.8	1.0	1.1	1.1	1.0	1.2
ACCUM/DIST RATING	-1	-23	-21	-12	-13	-12	-28	-13	11
RELATIVE STRENGTH	65	29	31	33	32	33	29	32	53
GROUP RANK	19	35	43	41	38	30	53	43	40

DEBT %	2021-23	50%	53% 68%
TAX RATE	2021-23	23%	25% 26%
BACKLOG	2021-23	--	-- --
R & D	--	BK VAL 1.35x '23	
DIV EUR	1.20 (4.8%)	DIV GR RT+57% (19)	
BETA	1.43(33.00)	ALPHA 0.04 (0.02)	
2023 EMPLOYEES 27,000 (0%)			

OH -13% LOG (Fixed) PRICE

25.05 EUR

+2.08 +9.06%

2.33

53

B-

LOG VOLUME

7M

4M

2.4M

+312%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		-1.46		0.59		0.89		1.07		1.51		1.53		1.42		1.16		1.17		1.25e
EPS % CHANGE		-370%		+321%		+161%		+81%		+70%		+43%		-6%		-24%		-18%		+8%e
SALES (MIL EUR)		6,045.6		6,546.9		7,057.8		7,632.4		9,082.8		9,618.8		9,763.0		9,390.4		9,629.7		9,755.9e
SALES % CHANGE		-11%		-6%		+17%		+17%		+29%		+26%		+7%		-2%		-1%		+4%e
EPS % SURPRISE		-447.8%		+43.8%		+14.2%		+24.1%		+42.0%		+27.5%		+10.1%		+1.3%		0.0%		
FUNDS	461	462	509	566	625	694	682	666	724	756	718	745	787	809	819	849	1,098	1,274		
SHARES HELD BY FUNDS	112M	109M	113M	117M	115M	119M	125M	128M	133M	127M	126M	126M	127M	131M	134M	129M	126M	127M		

P/E	10
2024 Est.:	10.2
2025 Est.:	9.2
5-yr High:	56
5-yr Low:	5
vs Ind. Avg:	0.3x

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.