

EPS
33 x

novonesis.com
EPS Rank 29

Lyngby, DENMARK

MGMT owns --

Novonosis A/S engages in the era of biosolutions. It innovates and develops transformative biosolutions that improve the way the world produces, consumes, and lives. The company was founded on January 29, 2024, is headquartered in Lyngby, Denmark. [LESS](#)

ANNUAL - DEC END	2015	2014	2017	2018	2019	2020	2021	2022	2023	▲ 2024 Estimate	▲ 2025 Estimate			
EPS DKK	9.23	10.15	10.56	11.11	11.06	10.07	11.32	13.29	10.92	11.40 4%	13.70 20%			
CASH FLOW/SHR DKK	10.79	12.67	13.67	12.58	11.15	15.44	14.50	14.37	14.94	Earnings Growth Rate	Sales Growth Rate			
PREFAX MARGIN %	26%	28%	27%	28%	27%	25%	26%	26%	22%	2021-23 5% (7 Stability)	11%			
RETURN ON EQUITY %	25%	28%	27%	28%	28%	25%	27%	29%	22%	2019-23 2% (6 Stability)	5%			
SALES % CHANGE	12%	1%	3%	-1%	0%	-3%	7%	17%	22%	COMP RATING 82	SMR RATING E			
SALES (MIL) DKK	14K	14K	15K	14K	14K	14K	15K	18K	18K	INV T/O 2.3x 53				
WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 16	DEBT %	2021-23	34%	28%	33%
DATAPGRAPH RATING	55	55	56	55	56	58	55	55	56	TAX RATE	2021-23	20%	19%	22%
AVG DAILY VOL (000)	552	550	562	499	482	485	476	476	474	BACKLOG	2021-23	--	--	--
UP DOWN VOLUME	0.7	0.7	0.8	0.9	1.0	1.4	1.7	1.7	1.7	R & D		9.70%	BK VAL 9.28x '23	
ACCUM/DIST RATING	19	13	-6	-6	-5	22	18	27	27	DIV DKK	4.00 (0.9%)	DIV GR RT-9% (16)		
RELATIVE STRENGTH	83	85	83	84	84	86	86	88	87	BETA	0.19(2.00)	ALPHA 0.17 (0.11)		
GROUP RANK	13	12	10	11	12	13	12	12	10	2023 EMPLOYEES	6,756	(0%)		

Europe Long +0.13% in 2.6 WKS

OH -1%	LOG (Fixed)	PRICE
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467.80 DKK
-1.10 -0.23%

LOG VOLUME

3M
2M

-47%
252.6K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24		P/E	43
EPS (DKK)	2.89	2.30	2.54	2.34	3.17	2.85	3.04	2.26	3.00	2.93	4.17	3.19	2.83	2.19	3.38	2.52		4.26e	3.80e	5.22e		2024 Est.: 41.0	
EPS % CHANGE	+19%	-27%	+13%	-28%	+10%	+24%	+20%	-3%	-5%	+3%	+37%	+41%	-6%	-25%	-19%	-21%		+95%e	+12%e	+107%e		2025 Est.: 34.1	
SALES (MIL. DKK)	3,786.0	3,349.0	3,431.0	3,446.0	3,776.0	3,580.0	3,761.0	3,834.0	4,371.0	4,286.0	4,367.0	4,529.0	4,623.0	4,217.0	4,456.0	4,603.0		7,296.0e	7,508.7e	7,444.5e		5-yr High: 49	
SALES % CHANGE	+9%	-3%	-7%	-8%	0%	+7%	+10%	+11%	+16%	+20%	+16%	+18%	+6%	-2%	+2%	+2%		+73%e	+69%e	+62%e		5-yr Low: 22	
EPS % SURPRISE	+1.3%	0.0%	+3.0%	-6.8%	+24.6%	+10.0%	+19.4%	-1.0%	+1.8%	+5.7%	+6.6%	+17.1%	-1.2%	-20.9%	+16.7%	-21.7%						vs Ind. Avg: 1.2x	
FUNDS	999	1,118	1,168	1,235	1,260	1,267	1,312	1,382	1,383	1,425	1,391	1,415	1,402	1,416	1,385	1,499		1,736					
SHARES HELD BY FUNDS	82M	85M	84M	84M	92M	91M	92M	91M	92M	91M	93M	89M	84M	85M	85M	88M		129M					