Hermes Intl. RMS.FR | PARIS-SBF Exch | Apparel-Clothing Mfg | MktCap €202.27B Sales €14.23B | Shares 106M Float 35M | EPS Due in 154 Days (e)

33140174926 hermes.com Paris, FRANCE Inc 1938 MGMT owns --

EPS Rank 91

Hermès International SCA engages in the provision of textiles and apparel. Its activities include manufacturing, sale, and distribution of apparel products, such as leather goods and saddler, ready to wear clothing, footwear, belts, gloves, hats, silk and textiles, jewelry, furniture, wallpaper, interior fabrics, tableware, perfumes and watches. The firm's geographical segments include France, Europe, Japan, Asia Pacific, Americas and Others. The company was founded by Thierry Hermès on June 1, 1938 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	9.32	10.53	11.70	13.49	14.66	13.27	23.37	32.20	41.20
CASH FLOW/SHR EUR	11.46	14.27	15.61	18.76	20.23	15.86	32.89	40.51	42.35
PRETAX MARGIN %	31%	32%	34%	35%	33%	31%	38%	40%	44%
RETURN ON EQUITY %	27%	27%	26%	27%	25%	20%	29%	31%	31%
SALES % CHANGE	18%	7%	7%	8%	15%	-7%	41%	29%	16%
SALES (MIL) EUR	4,841	5,202	5,549	5,966	6,883	6,389	8,982	12K	13K

2024 Estimate	2025 Estimate
43.64 6%	48.73 12%

Earnings Growth Rate	Sales Growth Rate
2022-24 29% (4 Stability)	22%
2020-24 34% (15 Stability)	21%

COMP RATING 68 SMR RATING A

INV T/O 2.1x 45

WEEKLY	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 12
DATAGRAPH RATING	55	50	45	46	52	60	57	45	42
AVG DAILY VOL (000)	54	57	59	60	61	57	55	57	58
UP DOWN VOLUME	0.7	0.7	0.7	0.7	0.9	1.1	1.1	1.0	0.9
ACCUM/DIST RATING	-25	-19	-31	-31	-7	-8	-12	-35	-36
RELATIVE STRENGTH	54	44	37	38	47	60	56	30	29
GROUP RANK	65	98	108	107	104	105	111	118	118

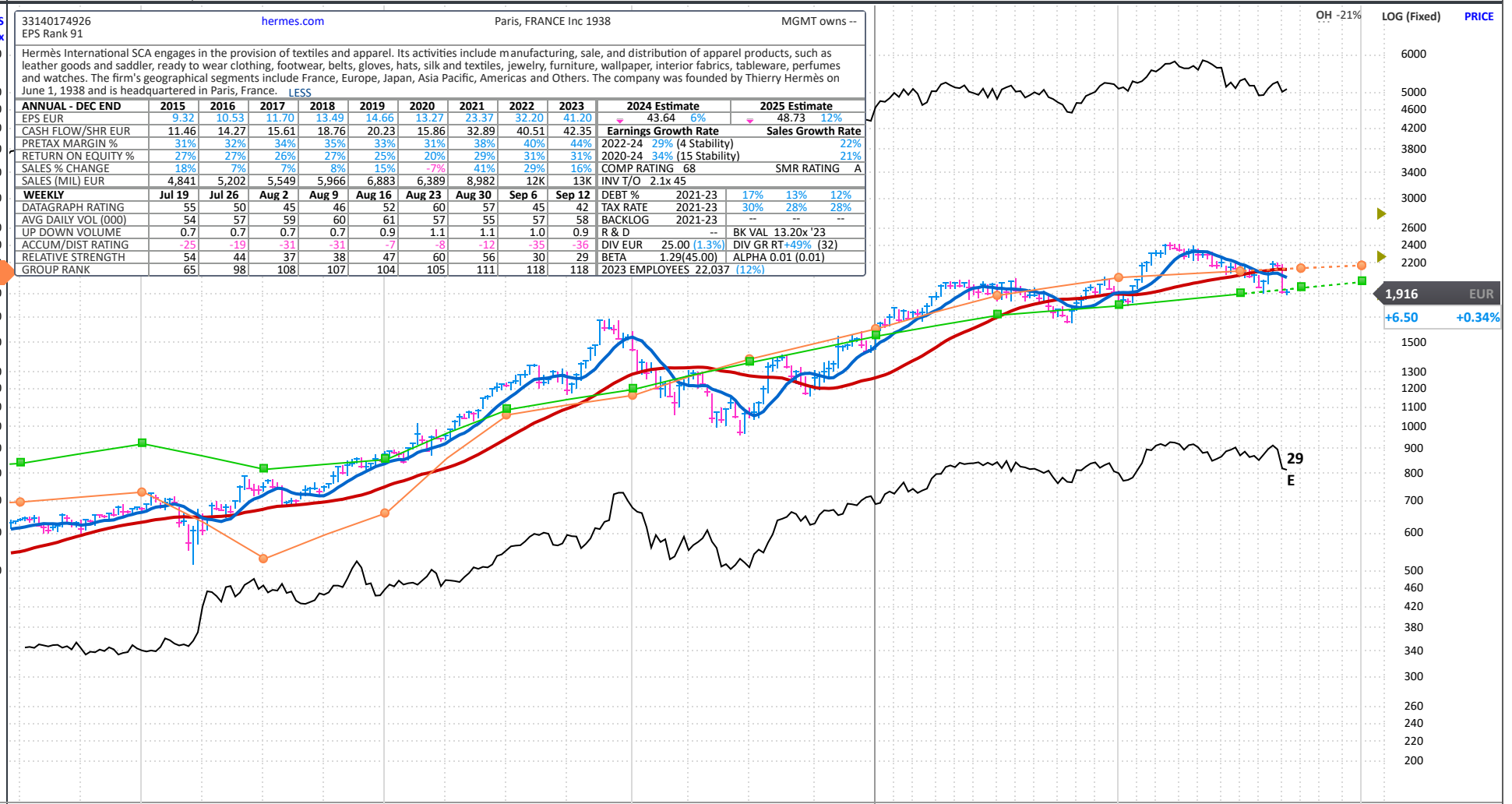
DEBT %	2021-23	17%	13%	12%
TAX RATE	2021-23	30%	28%	28%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 13.20x '23

DIV EUR 25.00 (1.3%) DIV GR RT +49% (32)

BETA 1.29(45.00) ALPHA 0.01 (0.01)

2023 EMPLOYEES 22,037 (12%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		3.21		10.04		11.22		12.15		15.69		16.51		21.29		19.91		22.61		21.07e
EPS % CHANGE		-56%		+35%		+250%		+21%		+40%		+36%		+36%		+21%		+6%		+6%e
SALES (MIL EUR)		2,488.0		3,901.4		4,235.1		4,746.9		5,475.0		6,127.0		6,698.0		6,729.0		7,504.0		7,581.3e
SALES % CHANGE		-24%		+8%		+70%		+22%		+29%		+29%		+22%		+10%		+12%		+13%e
EPS % SURPRISE		-9.9%		+31.1%		+19.9%		+16.8%		+19.7%		+14.0%		+11.9%		+18.2%		-2.0%		
FUNDS	1,338	1,462	1,463	1,528	1,605	1,724	1,756	1,889	1,954	2,052	2,105	2,292	2,383	2,545	2,576	2,710	2,846	2,908		
SHARES HELD BY FUNDS	11M	12M	10M	10M	11M	11M	11M	12M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M		

P/E	45
2024 Est.:	43.9
2025 Est.:	39.3
5-yr High:	74
5-yr Low:	34
vs Ind. Avg:	3.0x

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