

novonesis.com
EPS Rank 30

Lyngby, DENMARK

MGMT owns --

gby, Denmark. **LESS**

Europe Long -0.34% in 1.9 WKS

OH -2%	LOG (Fixed)	PRICE
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LOG (Fixed)	PRICE
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1900

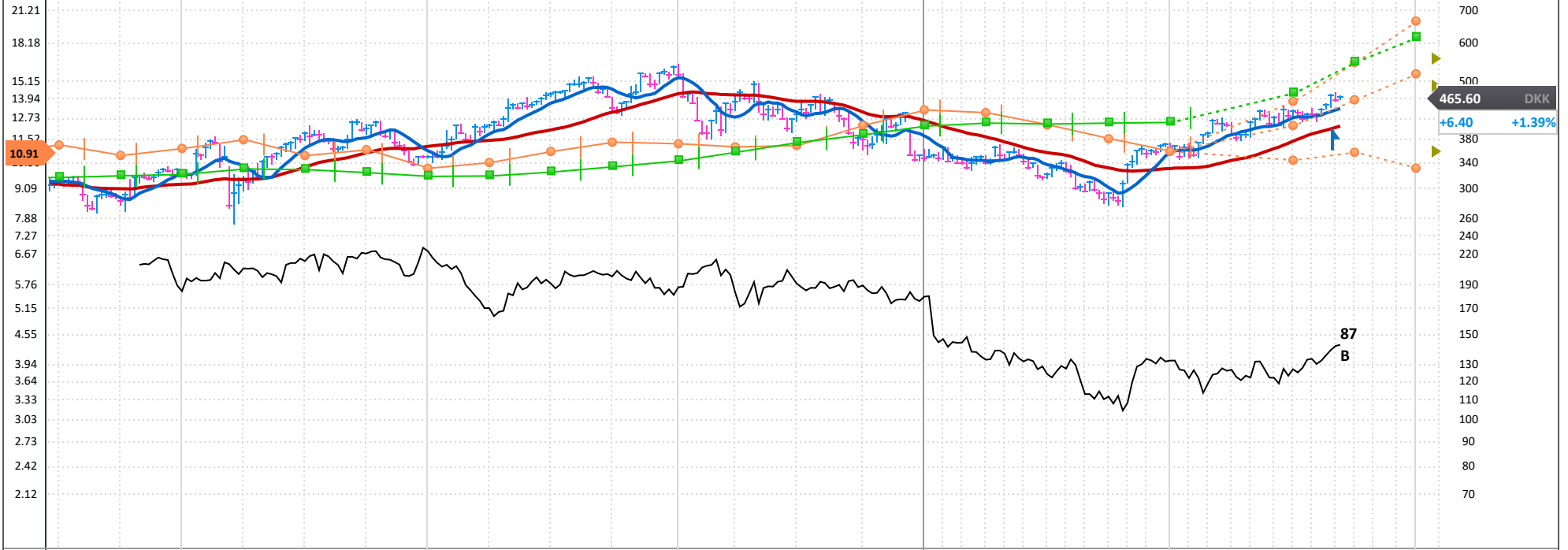
465.60	DKK
+6.40	+1.39%

LOG VOLUME

3M
2M
1.2M
-13%

P/E	43
2024 Est.:	41.0
2025 Est.:	34.3
5-yr High:	49
5-yr Low:	22
vs Ind. Avg:	1.2x

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	9.23	10.15	10.56	11.11	11.06	10.07	11.32	13.29	10.92	▲ 11.34 ▲ 4%	▲ 13.56 ▲ 20%
CASH FLOW/SHR DKK	10.79	12.67	13.67	12.58	11.15	15.44	14.50	14.37	14.94	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	26%	28%	27%	28%	27%	25%	26%	26%	22%	2021-23 5% (7 Stability)	2021-23 11% (5 Stability)
RETURN ON EQUITY %	25%	26%	27%	28%	28%	25%	27%	29%	22%	2019-23 2% (6 Stability)	2019-23 1% (5 Stability)
SALES % CHANGE	12%	1%	3%	-1%	0%	-3%	7%	17%	2%	COMP RATING B2	SMR RATING B
SALES (MIL) DKK	14K	14K	15K	14K	14K	14K	15K	18K	18K	INV T/O 2.3x 53	
WEEKLY	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 11	DEBT % 2021-23	34% 28% 33%
DATAGRAPH RATING	54	55	55	56	55	56	58	55	55	TAX RATE 2021-23	20% 19% 22%
AVG DAILY VOL (000)	558	552	550	562	499	482	485	476	473	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	0.9	0.7	0.7	0.8	0.9	1.0	1.4	1.7	1.8	R & D	BK VAL 9.24x '23
ACCUM/DIST RATING	12	19	13	-6	-6	-5	22	18	23	DIV DKK 4.00 [0.9%]	DIV GR RT+9% (16)
RELATIVE STRENGTH	84	83	85	83	84	84	86	86	87	BETA 0.20[3.00]	ALPHA 0.16 (0.11)
GROUP RANK	10	13	12	10	11	12	13	12	11	2023 EMPLOYEES 6,756	(0%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	43
EPS (DKK)	2.89	2.30	2.54	2.34	3.17	2.85	3.04	2.26	3.00	2.93	4.17	3.19	2.83	2.19	3.38	2.52		4.26e	3.80e	5.22e	2024 Est.: 41.0	2025 Est.: 34.3
EPS % CHANGE	+19%	-27%	+13%	-28%	+10%	+24%	+20%	-3%	-5%	+3%	+37%	+41%	-6%	-25%	-19%	-21%		+95%e	+12%e	+107%e		
SALES (MIL DKK)	3,786.0	3,349.0	3,431.0	3,446.0	3,776.0	3,580.0	3,761.0	3,834.0	4,371.0	4,286.0	4,367.0	4,529.0	4,623.0	4,217.0	4,456.0	4,603.0		7,296.0e	7,488.4e	7,419.2e	5-yr High: 49	5-yr Low: 22
SALES % CHANGE	+9%	-3%	-7%	-8%	0%	+7%	+10%	+11%	+16%	+20%	+16%	+18%	+6%	-2%	+2%	+2%		+73%e	+68%e	+61%e		
EPS % SURPRISE	+1.3%	0.0%	+3.0%	-6.8%	+24.6%	+10.0%	+19.4%	-1.0%	+1.8%	+5.7%	+6.6%	+17.1%	-1.2%	-20.9%	+16.7%	-21.7%					vs Ind. Avg: 1.2x	
FUNDS	999	1,118	1,168	1,235	1,260	1,267	1,312	1,382	1,383	1,425	1,391	1,415	1,402	1,416	1,385	1,499		1,734				
SHARES HELD BY FUNDS	82M	85M	84M	84M	92M	91M	92M	91M	92M	91M	93M	89M	84M	85M	85M	88M		129M				