Inditex IND.ES | MADRID-SIBE Exch | Retail-Apparel/Shoes/Acc | MktCap €150.78B Sales €36.49B | Shares 3.117B Float 1.122B

34981185400 inditex.com A Coruña, SPAIN Inc 1963 MGMT owns --
EPS Rank 84

Industria de Diseño Textil SA engages in the retail and sale of clothing, footwear, and accessories. It operates through the following segments: ZARA, Bershka, and Other. MORE

ANNUAL - JAN END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.92	1.01	1.08	1.11	1.17	0.36	1.04	1.33	1.73
CASH FLOW/SHR EUR	1.45	1.33	1.27	1.29	2.22	0.97	2.17	2.14	2.78
PRETAX MARGIN %	18%	17%	17%	17%	16%	7%	15%	16%	19%
RETURN ON EQUITY %	26%	26%	26%	25%	25%	8%	21%	25%	30%
SALES % CHANGE	15%	12%	9%	3%	8%	-28%	36%	18%	18%
SALES (MIL) EUR	21K	23K	25K	26K	28K	20K	28K	33K	36K
WEEKLY	**19 Jul**	**26 Jul**	**2 Aug**	**9 Aug**	**16 Aug**	**23 Aug**	**30 Aug**	**6 Sep**	**11 Sep**
DATAGRAPH RATING	68	68	68	69	69	72	68	69	68
AVG DAILY VOL (000)	1,508	1,493	1,530	1,507	1,426	1,393	1,355	1,361	1,380
UP DOWN VOLUME	0.7	0.7	0.7	0.7	0.8	1.0	0.8	0.7	0.8
ACCUM/DIST RATING	-27	-37	-38	-49	-34	-17	-31	-43	-21
RELATIVE STRENGTH	83	83	86	89	92	95	94	89	89
GROUP RANK	13	9	11	5	5	5	8	10	24

2025 Estimate	2026 Estimate
1.92 11%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 36% (8 Stability)	17%
2020-24 16% (41 Stability)	8%
COMP RATING 91	SMR RATING A
INV T/O 5.9x 62	
DEBT % 2022-24	27% 23% 22%
TAX RATE 2022-24	23% 23% 22%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 7.73x '24
DIV EUR 1.25 (2.7%)	DIV GR RT+24% (30)
BETA 0.97(39.00)	ALPHA 0.04 (0.03)
2024 EMPLOYEES 1,61,281 (-2%)	

+ 1% from Pivot in 4 Weeks

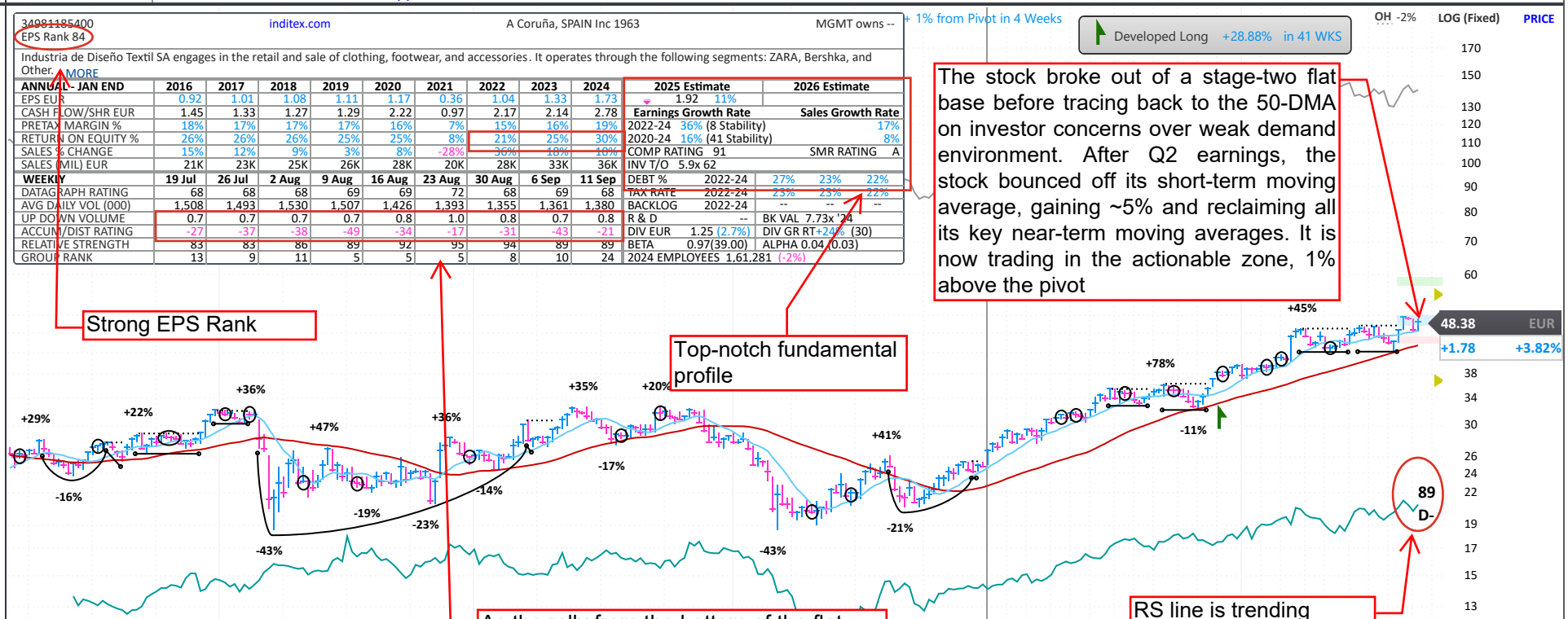
Developed Long +28.88% in 41 WKS

OH -2% LOG (Fixed) PRICE

The stock broke out of a stage-two flat base before tracing back to the 50-DMA on investor concerns over weak demand environment. After Q2 earnings, the stock bounced off its short-term moving average, gaining ~5% and reclaiming all its key near-term moving averages. It is now trading in the actionable zone, 1% above the pivot

Strong EPS Rank

Top-notch fundamental profile

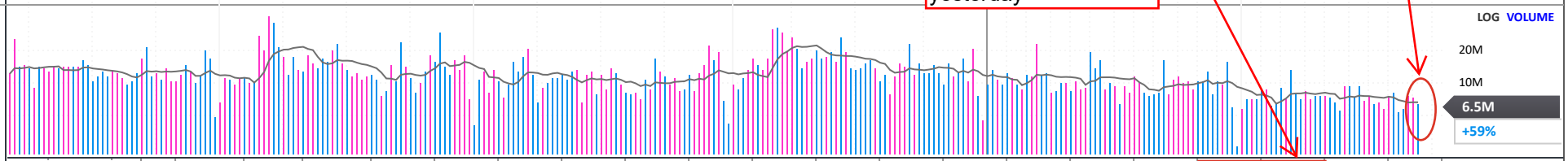


As the rally from the bottom of the flat base was on lower volume and the pullback saw higher volumes, accumulation metrics are still weak. However, we expect the accumulation in the name going forward after yesterday's move. This should result in improved quantitative metrics

RS line is trending toward new highs

Yesterday, the stock rose ~5% on 1.9x average daily volume

The company reported its H1 FY24 results yesterday



FINANCIALS	ct, 19	Jan, 20	Apr, 20	Jul, 20	Oct, 20	Jan, 21	Apr, 21	Jul, 21	Oct, 21	Jan, 22	Apr, 22	Jul, 22	Oct, 22	Jan, 23	Apr, 23	Jul, 23	Oct, 23	Jan, 24	Apr, 24	Jul, 24
EPS (EUR)	0.38	0.30	-0.13	0.07	0.28	0.14	0.14	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42	
EPS % CHANGE	+15%	-6%	-154%	-73%	-26%	-53%	+208%	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%	
SALES (MIL EUR)	000.0	8,466.0	3,303.0	4,730.0	6,052.0	6,317.0	4,942.0	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0	
SALES % CHANGE	+9%	+10%	-44%	-31%	-14%	-25%	+50%	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+13%	+14%	+7%	+9%	+7%	
MARGIN AFTER TAX	6.7%	+10.9%	-12.4%	+4.5%	+14.3%	+6.9%	+8.5%	+12.2%	+16.6%	+8.9%	+11.3%	+12.8%	+15.8%	+10.9%	+15.3%	+14.6%	+18.1%	+12.4%	+15.9%	
EPS % SURPRISE	3.8%	-15.0%	+242.1%	+117.2%	+0.4%	-6.0%	+10.7%	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	-5.7%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%	
FUNDS	2,072	2,139	2,193	2,188	2,216	2,266	2,262	2,296	2,376	2,332	2,507	2,532	2,690	2,769	2,829	2,969	3,050	3,141	3,181	

P/E	26
2025 Est.:	25.1
2026 Est.:	
5-yr High:	80
5-yr Low:	16
vs Ind. Avg:	0.8x

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