Commerzbank CBK.DE | FRANKFURT Exch | Banks-Money Center | MktCap €17.86B Sales €24.81B | Shares 1.185B Float 1.043B | EPS Due in 55 Days (e)

496913620 commerzbank.de Frankfurt, GERMANY Inc 1870 MGMT owns --

EPS Rank 41

Commerzbank AG engages in the provision of commercial banking services. It operates through the following business segments: Private and Small Businesses Customers, Corporate Clients, and Others Consolidation. The Private and Small Businesses Customers segment is comprised of the universal bank services for private and small business customers, online securities transactions, and asset management. The Corporate Clients segment includes credit products and financing solutions for mid size corporate clients, international corporations, and financial institutions. The Others and Consolidation segment contains the income and expenses which are not attributable to the business segments. The company was founded on February 26, 1870 and is headquartered in Frankfurt, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.90	0.22	0.10	0.69	0.47	-2.29	0.23	0.99	1.63
CASH FLOW/SHR EUR	-0.02	-2.09	-8.43	3.71	5.80	37.02	-10.43	13.08	32.89
PRETAX MARGIN %	11%	3%	2%	10%	9%	-23%	1%	14%	15%
RETURN ON EQUITY %	4%	1%	0%	3%	2%	-10%	1%	4%	7%
SALES % CHANGE	-2%	-13%	-7%	-4%	1%	-12%	6%	21%	53%
SALES (MIL) EUR	17K	14K	13K	13K	13K	11K	12K	15K	22K
WEEKLY	**Jul 19**	**Jul 26**	**Aug 2**	**Aug 9**	**Aug 16**	**Aug 23**	**Aug 30**	**Sep 6**	**Sep 11**
DATAGRAPH RATING	77	75	71	56	57	56	61	59	62
AVG DAILY VOL (000)	15	11	11	14	12	11	12	12	17
UP DOWN VOLUME	1.6	1.0	0.8	0.4	0.4	0.7	0.7	0.7	1.3
ACCUM/DIST RATING	17	16	-5	-34	-26	-11	-6	-9	10
RELATIVE STRENGTH	87	86	81	64	61	63	72	61	86
GROUP RANK	7	9	47	49	49	56	52	58	78

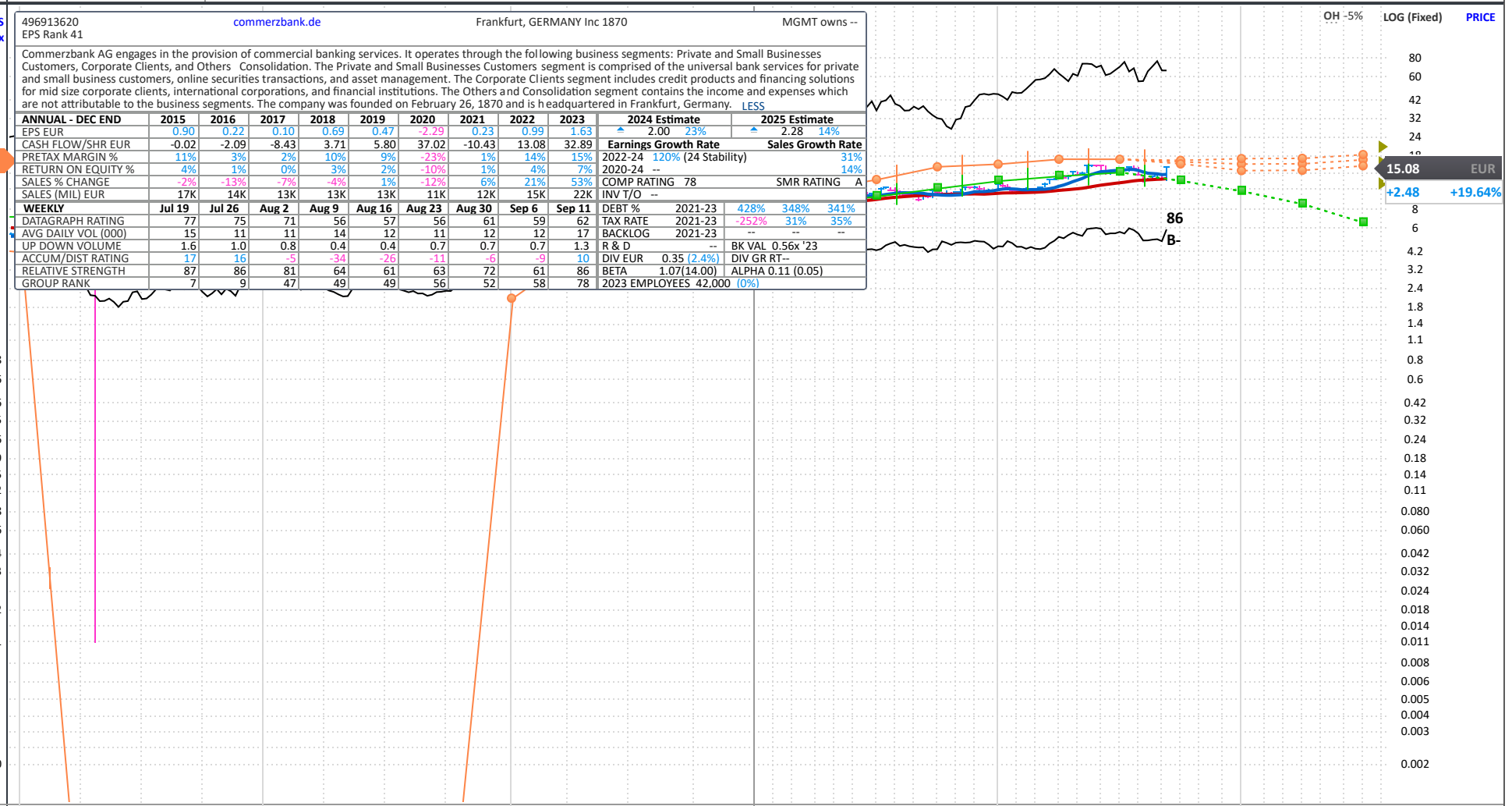
2024 Estimate	2025 Estimate
▲ 2.00 23%	▲ 2.28 14%

Earnings Growth Rate	Sales Growth Rate
2022-24 120% (24 Stability)	31%
2020-24 --	14%

COMP RATING 78 SMR RATING A

INV T/O --

DEBT %	2021-23	428%	348%	341%
TAX RATE	2021-23	-252%	31%	35%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 0.56x '23		
DIV EUR	0.35 (2.4%)	DIV GR RT--		
BETA	1.07(14.00)	ALPHA 0.11 (0.05)		
2023 EMPLOYEES 42,000 (0%)				



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		-2.29				0.23				0.99	0.46	0.46	0.55	0.32	0.60	0.45	0.48e	0.26e	0.61e	0.57e
EPS % CHANGE		-587%				+110%				+330%					+30%	-2%	-13%e	-19%e	+2%e	+27%e
SALES (MIL EUR)		11,428.0				12,154.0				14,647.0	4,795.0	5,443.0	5,862.0	5,998.0	6,428.0	6,521.0	2,692.8e	2,627.8e	2,928.0e	2,878.4e
SALES % CHANGE		-12%				+6%				+21%					+34%	+20%	-54%e	-56%e	-54%e	-56%e
EPS % SURPRISE		-23.7%				+216.3%				+30.6%	+18.6%	+0.4%	+7.5%	+5.0%	+9.7%	+15.4%				
FUNDS	825	859	918	933	945	948	1,077	1,171	1,156	1,252	1,289	1,257	1,298	1,365	1,333	1,415				
SHARES HELD BY FUNDS	332M	370M	383M	390M	389M	369M	367M	340M	349M	390M	399M	375M	388M	383M	363M	387M				

P/E	8
2024 Est.:	7.5
2025 Est.:	6.6
5-yr High:	31
5-yr Low:	5
vs Ind. Avg:	1.1x

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