Continental (Xet) CONX.DE | XETRA Exch | Auto/Truck-Original Eqp | MktCap €10.51B Sales €40.48B | Shares 200M Float 108M | EPS Due in 61 Days (e)

4951193812203 continental.com Hannover, GERMANY Inc 1871 MGMT owns --

EPS 18 x
EPS Rank 63

Continental AG operates as a holding company, which engages in the manufacture and sale of soft rubber products, rubberized fabrics, and solid tires. It operates through the following segments: Automotive, Tires, ContiTech, and Contract Manufacturing. The Automotive segment comprises technologies for passive safety, brake, chassis, as well as motion and motion control systems. The Tires segment focuses on the provision of tire technology solutions. The ContiTech segment specializes in the development and manufacture of cross material, as well as products and systems for the automotive industry. The Contract Manufacturing segment is involved in the contract manufacturing of products. The company was founded on October 8, 1871 and is headquartered in Hanover, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	13.64	14.01	14.92	14.49	-6.13	-4.81	7.18	0.33	5.78
CASH FLOW/SHR EUR	24.58	24.69	26.10	24.89	22.07	13.57	14.77	11.48	16.64
PRETAX MARGIN %	10%	10%	10%	9%	-1%	-2%	5%	1%	4%
RETURN ON EQUITY %	23%	21%	20%	17%	-7%	-4%	10%	1%	9%
SALES % CHANGE	14%	3%	9%	1%	0%	-28%	6%	17%	5%
SALES (MIL) EUR	39K	41K	44K	44K	44K	32K	34K	39K	41K

WEEKLY	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 10
DATAGRAPH RATING	38	36	35	50	50	52	51	54	50
AVG DAILY VOL (000)	442	433	443	494	483	448	419	400	426
UP DOWN VOLUME	1.1	0.9	0.8	0.8	0.8	1.0	0.9	1.0	0.8
ACCUM/DIST RATING	12	13	-6	25	25	25	27	24	4
RELATIVE STRENGTH	25	21	19	30	28	29	29	33	20
GROUP RANK	180	180	182	186	181	183	174	155	153

2024 Estimate	2025 Estimate
▲ 7.27 26%	▲ 9.73 34%

Earnings Growth Rate	Sales Growth Rate
2022-24 13% (99 Stability)	9%
2020-24 13% (99 Stability)	0%

COMP RATING 25 SMR RATING D
INV T/O 5x 62

DEBT %	2021-23	38%	30%	31%
TAX RATE	2021-23	22%	84%	27%
BACKLOG	2021-23	--	--	--
R & D	10.00%	BK VAL 0.77x '23		
DIV EUR	2.20 (4.2%)	DIV GR RT+6% (12)		
BETA	1.09(19.00)	ALPHA -0.14 (-0.08)		
2023 EMPLOYEES 202,763 (2%)				

OH -33% LOG (Fixed) PRICE

52.54 EUR
-6.06 -10.34%

20
C+

LOG VOLUME
2.0M
+128%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				-4.81				7.18	1.23	-1.25	-1.05	1.41	1.91	1.04	1.49	1.34	-0.27	1.53	2.04e	2.24e
EPS % CHANGE								+249%					+55%	+183%	+242%	-5%	-114%	+47%	+37%e	+67%e
SALES (MIL EUR)				31,864.4				33,765.2	9,278.3	9,444.1	10,395.6	10,290.9	10,306.1	10,425.9	10,240.1	10,448.3	9,788.0	10,003.0	10,206.5e	10,635.1e
SALES % CHANGE								+6%					+11%	+10%	-1%	+2%	-5%	-4%	0%e	+2%e
EPS % SURPRISE				-60.3%				-1,905.6%	+7.1%	-201.7%	-166.6%	+19.6%	+67.0%	-45.2%	-20.1%	-32.6%	-130.5%	-14.2%		
FUNDS	1,328	1,313	1,310	1,380	1,378	1,401	1,370	1,278	1,269	1,222	1,159	1,136	1,159	1,141	1,188	1,233	1,285	1,238		
SHARES HELD BY FUNDS	48M	47M	45M	46M	48M	49M	49M	50M	49M	49M	50M	50M	49M	47M	47M	49M	50M	49M		

P/E	13
2024 Est.:	7.2
2025 Est.:	5.4
5-yr High:	189
5-yr Low:	9
vs Ind. Avg:	0.8x