Bmw BMW.DE | FRANKFURT Exch | Auto Manufacturers | MktCap €40.32B Sales €154.98B | Shares 580M Float 296M | EPS Due in 56 Days (e)

49893820 bmwgroup.com Munich, GERMANY Inc 1916 MGMT owns --
EPS Rank 68

Bayerische Motoren Werke AG engages in the manufacture and sale of automobiles and motorcycles. It operates through the following business segments: Automotive, Motorcycles, Financial Services, and Other Entities. The Automotive segment develops, manufactures, assembles, and sells cars and off road vehicles, under the following brands: BMW, MINI, and Rolls Royce, as well as spare parts and accessories. The Motorcycles segment focuses on the premium segment. The Financial Services segment offers credit financing, leasing and other services to retail customers. The Other Entities segment includes holding and group financing activities. The company was founded on March 6, 1916 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	9.70	10.45	13.07	10.61	7.47	5.72	18.76	27.30	17.67
CASH FLOW/SHR EUR	1.06	4.65	8.74	7.47	5.26	19.68	23.77	35.46	27.16
PRETAX MARGIN %	9%	10%	10%	9%	7%	4%	13%	17%	11%
RETURN ON EQUITY %	16%	15%	17%	13%	8%	6%	18%	22%	13%
SALES % CHANGE	15%	2%	4%	-1%	8%	-5%	12%	28%	9%
SALES (MIL) EUR	92K	94K	98K	97K	104K	99K	111K	143K	155K

WEEKLY	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 10
DATAGRAPH RATING	42	41	36	33	36	38	37	38	39
AVG DAILY VOL (000)	1	1	1	1	1	1	1	1	1
UP DOWN VOLUME	0.8	0.6	0.7	0.6	0.6	0.7	0.7	0.5	0.4
ACCUM/DIST RATING	12	-5	-16	-23	-29	-32	-37	-48	-58
RELATIVE STRENGTH	22	22	20	18	21	25	22	19	12
GROUP RANK	89	85	144	181	186	176	178	123	118

2024 Estimate		2025 Estimate	
16.08	-9%	15.86	-1%

Earnings Growth Rate	Sales Growth Rate
2022-24 -8% (23 Stability)	15%
2020-24 30% (49 Stability)	12%

COMP RATING 16 SMR RATING B

INV T/O 5.4x 65

DEBT %	2021-23	82%	57%	55%
TAX RATE	2021-23	25%	21%	29%
BACKLOG	2021-23	--	--	--
R & D	4.80%	BK VAL 0.49x '23		
DIV EUR	6.00 (8.6%)	DIV GR RT+27% (49)		
BETA	1.00(24.00)	ALPHA -0.17 (-0.12)		
2023 EMPLOYEES 154,950 (4%)				

OH -40% LOG (Fixed) PRICE

69.54 EUR
-8.78 -11.21%

LOG VOLUME
21.9K
+576%

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	2.71	2.52	4.26	7.23	3.89	3.38	15.33	4.29	4.26	3.37	5.33	4.39	4.21	3.77	4.40	4.09	3.44e	3.73e	3.70e	3.93e
EPS % CHANGE	+17%	+21%	+407%	+2K%	+44%	+34%	+260%	-41%	+10%	0%	-65%	+2%	-1%	+12%	-17%	-7%	-18%e	-1%e	-16%e	-4%e
SALES (MIL EUR)	26,283.0	29,482.0	26,778.0	28,582.0	27,471.0	28,408.0	31,142.0	34,770.0	37,176.0	39,522.0	36,853.0	37,219.0	38,458.0	42,968.0	36,614.0	36,944.0	37,471.4e	43,417.5e	36,488.4e	38,946.2e
SALES % CHANGE	-1%	0%	+15%	+43%	+5%	-4%	+16%	+22%	+35%	+39%	+18%	+7%	+3%	+9%	-1%	-1%	-3%e	+1%e	0%e	+5%e
EPS % SURPRISE	+37.6%	+48.0%	+39.7%	+67.9%	+7.8%	+4.4%	+248.5%	+17.0%	+3.0%	-10.2%	+22.4%	-6.3%	+1.4%	-6.5%	+4.0%	-0.1%				
FUNDS	1,724	1,886	1,990	2,082	2,044	2,162	2,190	2,293	2,260	2,259	2,276	2,403	2,434	2,452	2,466	2,370				
SHARES HELD BY FUNDS	122M	122M	126M	122M	123M	125M	128M	128M	124M	117M	113M	113M	108M	111M	111M	110M				

P/E	4
2024 Est.:	4.3
2025 Est.:	4.4
5-yr High:	13
5-yr Low:	2
vs Ind. Avg:	0.4x

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