Biotage BIOT.SE | STOCKHOLM Exch | Medical-Research Eqp/Svc | MktCap SEK15.27B Sales SEK2.08B | Shares 80M Float 54M | EPS Due in 42 Days (e)

4618565900 biotage.com Uppsala, SWEDEN Inc 1997 MGMT owns --
EPS Rank 76

Biotage AB engages in the provision of separation and synthesis technology solutions. Its products and services include sample preparation, horizon food and environmental products, organic synthesis, peptide chemistry, flash purification, work up products, evaporation and concentration, and service and support. The company was founded by Pal Nyren, Carl Erik Mathias Uhlen, Mostafa Ronaghi, Bertil Pettersson, Neil Goldsmith and Bjorn Ekstrom in 1969 and is headquartered in Uppsala, Sweden. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	1.13	1.43	2.14	2.59	2.87	2.69	3.14	4.06	3.33
CASH FLOW/SHR SEK	1.86	2.15	2.61	2.40	3.25	4.28	5.39	5.15	3.84
PRETAX MARGIN %	13%	14%	18%	19%	19%	20%	22%	22%	16%
RETURN ON EQUITY %	14%	17%	24%	26%	24%	19%	17%	18%	9%
SALES % CHANGE	24%	9%	12%	22%	21%	-1%	13%	27%	19%
SALES (MIL) SEK	611	668	748	911	1,101	1,092	1,232	1,566	1,862

2024 Estimate	2025 Estimate
3.60 8%	4.83 34%

Earnings Growth Rate	Sales Growth Rate
2022-24 0% (10 Stability)	21%
2020-24 4% (12 Stability)	15%

COMP RATING 91 SMR RATING A
INV T/O 2.3x 46

WEEKLY	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 10
DATAGRAPH RATING	59	56	58	58	50	54	54	52	54
AVG DAILY VOL (000)	117	119	116	116	88	89	86	67	66
UP DOWN VOLUME	2.1	1.8	1.8	2.0	1.4	1.4	1.7	1.2	1.3
ACCUM/DIST RATING	4	4	2	7	13	21	25	8	7
RELATIVE STRENGTH	86	82	82	82	81	81	83	81	86
GROUP RANK	26	30	27	39	69	51	56	53	44

DEBT %	2021-23	16%	13%	10%
TAX RATE	2021-23	24%	23%	19%
BACKLOG	2021-23	--	--	--

R & D 5.10% BK VAL 4.17x '23
DIV SEK 1.60 (0.8%) DIV GR RT+3% (1)
BETA 1.19(12.00) ALPHA 0.17 (0.07)
2023 EMPLOYEES 674 (30%)

Europe Long +0.00% in 6.9 WKS

OH -6% LOG (Fixed) PRICE

190.80 SEK
+3.00 +1.60%

86
B-

LOG VOLUME
2M
900K
500K
-60%
54.0K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (SEK)	0.49	0.57	0.68	0.92	0.71	0.81	0.70	1.08	0.86	0.99	1.12	0.65	0.49	0.48	1.64	0.41	0.60	0.67e	1.75e	0.87e
EPS % CHANGE	-41%	-44%	+143%	-2%	+45%	+42%	+3%	+17%	+21%	+22%	+60%	-40%	-43%	-52%	+46%	-37%	+22%	+40%e	+7%e	+112%e
SALES (MIL SEK)	254.2	262.6	298.1	281.4	303.5	305.0	341.0	386.0	395.0	401.0	384.0	361.0	409.0	449.0	643.0	480.0	504.0	501.7e	688.7e	545.6e
SALES % CHANGE	-10%	-7%	+3%	+1%	+19%	+16%	+14%	+37%	+30%	+31%	+13%	-6%	+4%	+12%	+67%	+33%	+23%	+12%e	+7%e	+14%e
EPS % SURPRISE	+345.5%	+11.8%	+1.5%	+46.0%	-9.0%	+3.9%	-15.9%	+26.4%	+4.7%	-6.4%	+30.1%	+13.9%	-29.6%	-4.9%	+128.1%	-22.6%	-7.7%			
FUNDS	167	191	192	200	199	211	227	222	210	220	221	203	199	200	195	195	205			
SHARES HELD BY FUNDS	32M	35M	37M	39M	39M	38M	36M	36M	35M	36M	36M	33M	35M	37M	37M	36M	37M			

P/E 61
2024 Est.: 53.0
2025 Est.: 39.5
5-yr High: 94
5-yr Low: 25
vs Ind. Avg: 1.1x