

MGMT owns --

+ 2% from Pivot in 1 Week

EPS Due 08-11-2024e

OH -2%	LOG (Fixed)	PRICE
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InPost SA is a holding company, which engages in the management of e commerce enablement platforms. It operates through the following segments: Automated Parcel Machine (APM), To Door, Mondial Relay, and International Other. The APM segment focuses on delivery of parcels to automated parcel machines. The To Door segment includes delivery of parcels using door to door couriers. The Mondial Relay segment consists of APM business and pick up drop off points in France, Spain, Belgium, Netherlands, and Portugal. The International Other segment covers delivery of packages to United Kingdom and Italy. The company was founded by Rafał Piotr Brzóska in 2006 and is headquartered in Luxembourg.

ANNUAL - DEC END										2024 Estimate		2025 Estimate	
	2015	2016	2017	2018	2019	2020	2021	2022	2023				
CASH FLOW/SHR EUR			+0.09	+0.01	0.02	0.16	0.22	0.19	0.29		0.14%	0.83	36%
PRETAX MARGIN %			-0.02	-0.01	0.24	0.33	0.48	0.57	0.91	Earnings Growth Rate		Sales Growth Rate	
RETURN ON EQUITY %			-22%	-12%		19%	16%	10%	11%	2021-23 8% (13 Stability)		53%	
SALES % CHANGE				0%	15%	71%	149%	197%	219%	2019-23 98% (99 Stability)		68%	
SALES (MIL) EUR				50%	68%	98%	77%	50%	29%	COMP RATING 99		SMR RATING 99	
			113	170	287	567	1,004	1,506	1,947	INV I/O S23.SX 98			
WEEKLY	12 Jul	19 Jul	26 Jul	2 Aug	9 Aug	16 Aug	23 Aug	30 Aug	6 Sep				
DATA GRAPH RATING	70	70	69	69	63	64	64	67	67	DEBT % 2021-23 TAX RATE 2021-23 BACKLOG 2021-23 R & D 0.10% DIV EUR None BETA 0.91(10.00) 2023 EMPLOYEES 7,067	18K%	1K%	456%
AVG DAILY VOL (000)	728	736	682	670	410	371	359	340	332		31%	32%	30%
UP DOWN VOLUME	0.6	0.5	0.4	0.4	0.8	0.8	0.9	1.0	1.0				--
ACCUM/DIST RATING	18	6	-1	6	-3	0	16	17	17		BK VAL 30.02x '23		
RELATIVE STRENGTH	91	89	89	88	90	90	92	93	97		DIV GR RT--		
GRO UP RANK	21	35	33	30	34	38	38	40	22	ALPHA 0.12 (0.06)			

The stock is breaking out of a stage-two 15-week consolidation base on above average volume. It is trading close to its 52-week high and is actionable here

Strong EPS Rank

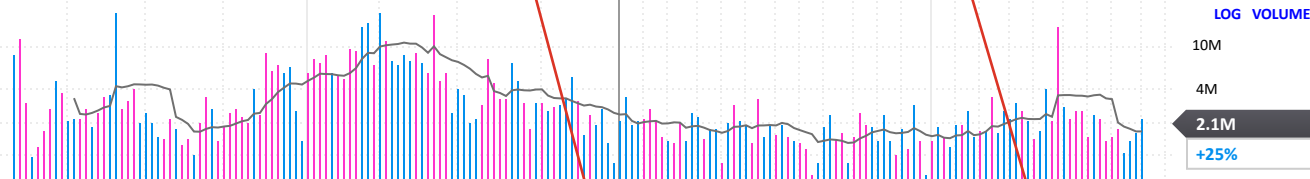
The stock has been under accumulation for the past three weeks, with an Acc/ Dist Rating of 97 and Up/ Down Volume ratio of 1.0

Best-in-class SMR Rating A, driven by a strong ROE and pretax margin profile. Consensus expects strong earnings growth for the next two years

RS line is in an uptrend and is at a 52-week high, with a strong RS Rating of 97

Institutional sponsorship increased to 447 funds (+44% y/y)

InPost reported better-than-expected Q2 FY24 results on Friday. Revenue (+23% y/y) beat estimates by 1%, while EPS (+158% y/y) beat estimates by 14%



FINANCIALS	19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	P/E	62
EPS (EUR)		0.01				0.07				0.22	0.03	0.09	0.06	0.01	0.05	0.06	0.11	0.07			0.14e	2024 Est.: 29.3	
EPS % CHANGE						+600%									+67%	-33%	+83%	+600%			+27%	2025 Est.: 21.6	
SALES (MIL. EUR)		93.2				189.1				1,001.7	332.4	362.4	356.1	455.0		470.2	458.2	601.9			592.1e	5-yr High: 116	
SALES % CHANGE						+103%									+27%	+30%	+29%	+32%			+29%	5-yr Low: 21	
MARGIN AFTER TAX		+6.6%				+17.9%				+10.7%	+4.5%	+12.8%	+8.3%	+1.3%	+5.8%	+6.0%	+12.1%	+5.8%				vs Ind. Avg: 3.4x	
EPS % SURPRISE										-66.2%	-39.1%	+157.6%	+39.3%	-84.2%	-8.7%	-35.3%	+24.4%	-50.4%					
FUNDS							341	600	635	652	617	365	330	310	339	366	386	447					