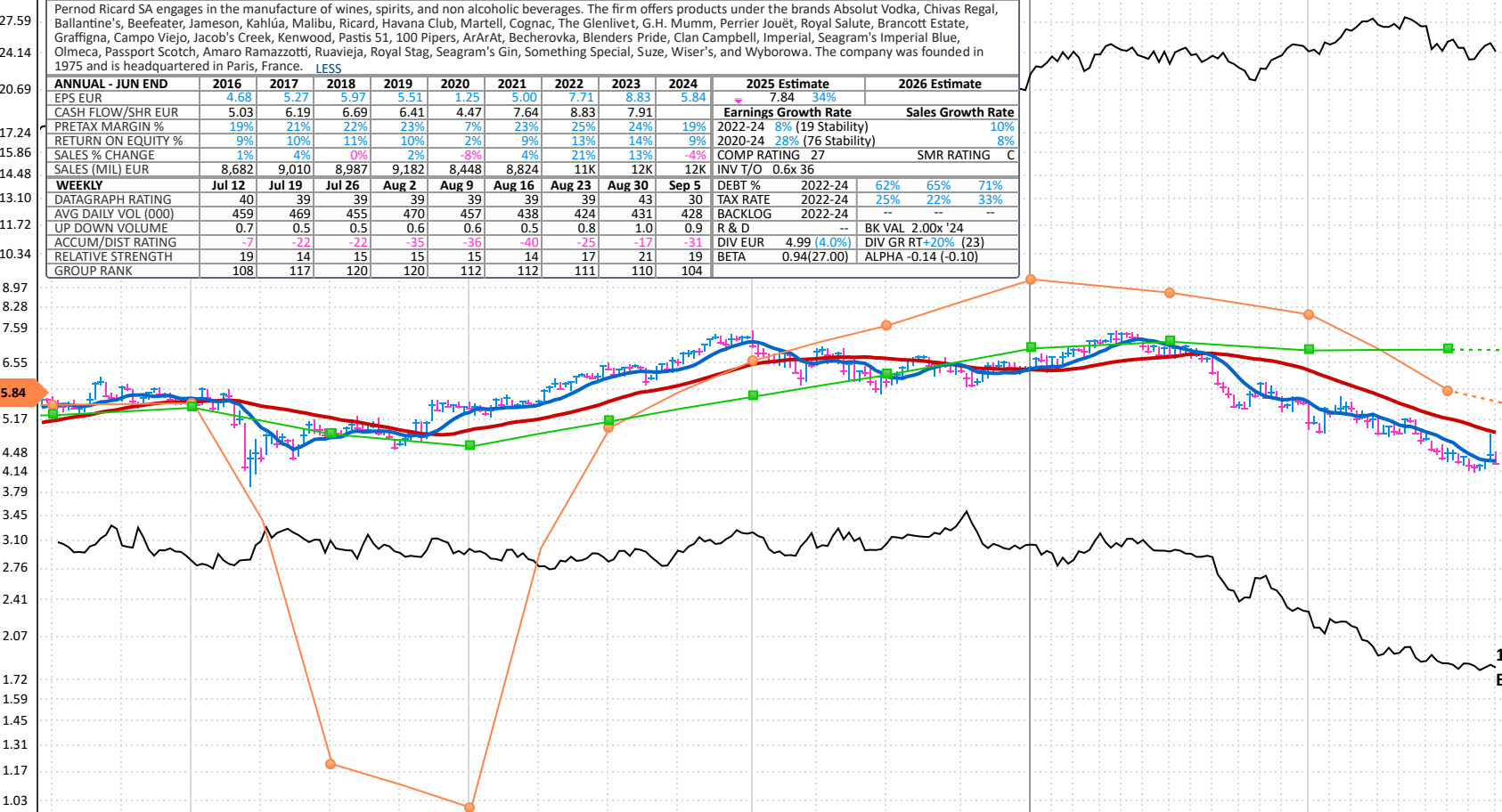


33170931600	pernod-ricard.com	Paris, FRANCE Inc 1975	MGMT owns --
EPS Rank 42			

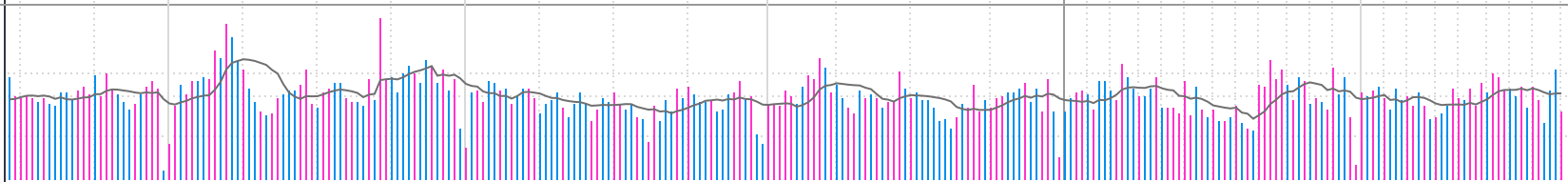
Pernod Ricard SA engages in the manufacture of wines, spirits, and non alcoholic beverages. The firm offers products under the brands Absolut Vodka, Chivas Regal, Ballantine's, Beekeeper, Jameson, Kahula, Malibu, Ricard, Havana Club, Martell, Cognac, The Glenlivet, G.H. Mumm, Perrier Jouet, Royal Salute, Brancott Estate, Graffigna, Campo Viejo, Jacob's Creek, Kenwood, Patis 51, 1000 Pipers, ArArA, Becherovka, Blenders Brind, Can Campbell, Imperial, Seagram's Imperial Blue, Olmeca, Passport Scotch, Amaro Ramazzotti, Ruavieja, Royal Stag, Seagram's Gin, Something Special, Suze, Wiser's, and Wyborowa. The company was founded in 1975 and is headquartered in Paris, France. [LFWSC](#)

ANNUAL - JUN END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate			2026 Estimate		
EPS EUR	4.68	5.27	5.97	5.51	1.25	5.00	7.71	8.83	5.84	7.84 34%					
CASH FLOW/SHR EUR	5.03	6.19	6.69	6.41	4.47	7.64	8.83	7.91		Earnings Growth Rate			Sales Growth Rate		
PRETAX MARGIN %	19%	21%	22%	23%	7%	23%	25%	24%	19%	2022-24 8% (19 Stability)			10%		
RETURN ON EQUITY %	9%	10%	11%	10%	2%	9%	13%	14%	9%	2020-24 28% (76 Stability)			8%		
SALES % CHANGE	1%	4%	0%	2%	-8%	4%	21%	13%	-4%	COMP RATING 27			SMR RATING		
SALES (MIL) EUR	8,682	9,010	8,987	9,182	8,448	8,824	11K	12K	12K	DEV T/O 0.6x 36					
WEEKLY	Jul 12	Aug 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 5	INBT % 2022-24			62% 65% 71%		
DATAPATH RATING	40	39	39	39	39	39	39	43	30	TAX RATE 2022-24			25% 22% 33%		
ADV DAILY VOL (000)	459	469	455	470	457	438	424	431	428	BACKLOG 2022-24			-- -- --		
UP DOWN VOLUME	0.7	0.5	0.5	0.6	0.5	0.5	0.8	1.0	0.9	R & D			BK VAL 2.00x '24		
ACCUM/DIST RATING	-7	-22	-22	-35	-36	-40	-25	-17	-31	DIV EUR 4.99 [4.0%]			DIV GR RT+20% (23)		
RELATIVE STRENGTH	19	14	15	15	15	14	17	21	19	BETA 0.94(27.00)			ALPHA -0.14 (-0.10)		
GROUP RANK	108	117	120	120	112	112	111	110	104						



124.20 EUR
-4.60 -3.57%

19
E



LOG VOLUME

3M
2M
1.5M
-11%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	21
EPS (EUR)		-2.70		3.71		1.30		5.34		2.36		6.98		1.85		6.21		-0.36		5.46e	2025 Est.: 15.8	
EPS % CHANGE		-265%		-5%		+148%		+44%		+82%		+31%		-22%		-11%		-119%		-12%	2026 Est.: 161	
SALES (MIL. EUR)		2,974.0		4,985.0		3,839.0		5,959.0		4,742.0		7,116.0		5,021.0		6,590.0		5,008.0		6,499.5e	5-yr High: 18	
SALES % CHANGE		-26%		-9%		+29%		+20%		+24%		+19%		+6%		-7%		0%		-1%	5-yr Low: 1.2x	
EPS % SURPRISE		+11.5%		+2.2%		+16.3%		+8.1%		-0.6%		+3.2%		-15.5%		-6.4%		-4.5%				
FUNDS	1,543	1,534	1,619	1,708	1,723	1,853	1,865	1,932	2,008	2,119	2,141	2,252	2,292	2,265	2,166	2,142	2,117	2,041				
SHARES HELD BY FUNDS	86M	80M	77M	81M	84M	84M	86M	85M	84M	83M	83M	85M	87M	89M	87M	89M	90M	85M				