Lvmh LVMH.FR | PARIS-SBF Exch | Apparel-Clothing Mfg | MktCap €309.69B Sales €85.59B | Shares 500M Float 255M

EPS 28 x

33144132222 lvmh.com Paris, FRANCE Inc 1987 MGMT owns --
EPS Rank 79

LVMH Moët Hennessy Louis Vuitton SE engages in the manufacture of luxury goods. It operates through the following business segments: Wines Spirits, Fashion Leather Goods, Perfumes Cosmetics, Watches Jewelry, Selective Retailing, and Other Activities Eliminations. The Wines Spirits segment produces and sells high quality champagne wines and sparkling wines. It also distributes vodka and white liquor. The Fashion Leather Goods segment engages in the manufacture of luggage items, bags, accessories, shoes and clothes. The Perfumes Cosmetics segment engages in the production and distribution of make up, perfume and skin care products. The Watches Jewelry segment manufactures luxury watches and accessories for men and women. It specializes in the field of chronographs and ultimate precision. The Selective Retailing segment is organized to promote an environment that is appropriate to the image and status of the luxury brands. It engages in the sale of luxury products to international travelers and on board cruise ships. This segment also manages beauty stores that combine direct access and customer assistance to customers. The Other Activities Eliminations segment includes media division. It publishes newspapers and magazines, manages business and financial websites and holds radio stations. This segment also engages in the real estate industry and builds luxury yachts. The company was founded on January 1, 1987 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	7.11	7.92	10.68	12.64	14.25	9.34	23.90	28.05	30.34
CASH FLOW/SHR EUR	11.17	12.38	13.86	16.88	23.13	21.64	37.03	35.50	36.79
PRETAX MARGIN %	17%	17%	19%	20%	20%	17%	27%	25%	25%
RETURN ON EQUITY %	16%	16%	19%	21%	21%	13%	29%	28%	26%
SALES % CHANGE	16%	5%	13%	10%	15%	-17%	44%	23%	9%
SALES (MIL) EUR	36K	38K	43K	47K	54K	45K	64K	79K	86K

WEEKLY	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 5
DATAGRAPH RATING	44	42	38	37	37	38	38	38	38
AVG DAILY VOL (000)	314	330	352	370	375	377	363	346	358
UP DOWN VOLUME	0.7	0.6	0.6	0.6	0.6	0.6	0.8	0.7	0.6
ACCUM/DIST RATING	-39	-49	-65	-72	-75	-63	-45	-42	-52
RELATIVE STRENGTH	34	23	19	18	20	22	24	25	19
GROUP RANK	50	65	98	108	107	104	105	111	117

2024 Estimate		2025 Estimate	
30.09	-1%	33.19	10%

Earnings Growth Rate	Sales Growth Rate
2022-24 14% (9 Stability)	16%
2020-24 29% (26 Stability)	16%

COMP RATING 41 SMR RATING B
INV T/O 1.2x 38

DEBT %	2021-23	51%	42%	41%
TAX RATE	2021-23	26%	27%	26%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 5.07x '23		
DIV EUR	13.00 (2.1%)	DIV GR RT+27% (16)		
BETA	1.57(53.00)	ALPHA -0.07 (-0.05)		

2023 EMPLOYEES 213,000 (9%)

OH -30% LOG (Fixed) PRICE

619.20 EUR
-55.10 -8.17%

LOG VOLUME
1.8M
+29%

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		8.30		10.50		13.40		12.99		15.07		16.95		13.40		14.55		15.93e		15.81e
EPS % CHANGE		+7%		+910%		+61%		+24%		+12%		+30%		-11%		-14%		+19%e		+9%e
SALES (MIL EUR)		26,258.0		28,665.0		35,550.0		36,729.0		42,455.0		42,240.0		43,913.0		41,677.0		46,305.2e		
SALES % CHANGE		-8%		+56%		+35%		+28%		+19%		+15%		+3%		-1%		+5%e		
EPS % SURPRISE				+31.3%				+1.7%		-3.3%		+6.0%				-4.7%				
FUNDS	3,174	3,262	3,447	3,623	3,720	3,913	4,050	4,282	4,378	4,619	4,688	4,854	4,921	5,021	5,041	5,013				
SHARES HELD BY FUNDS	101M	102M	101M	104M	102M	103M	104M	104M	103M	105M	103M	103M	101M	100M	97M	97M				

P/E	22
2024 Est.:	20.6
2025 Est.:	18.7
5-yr High:	55
5-yr Low:	20
vs Ind. Avg:	1.5x