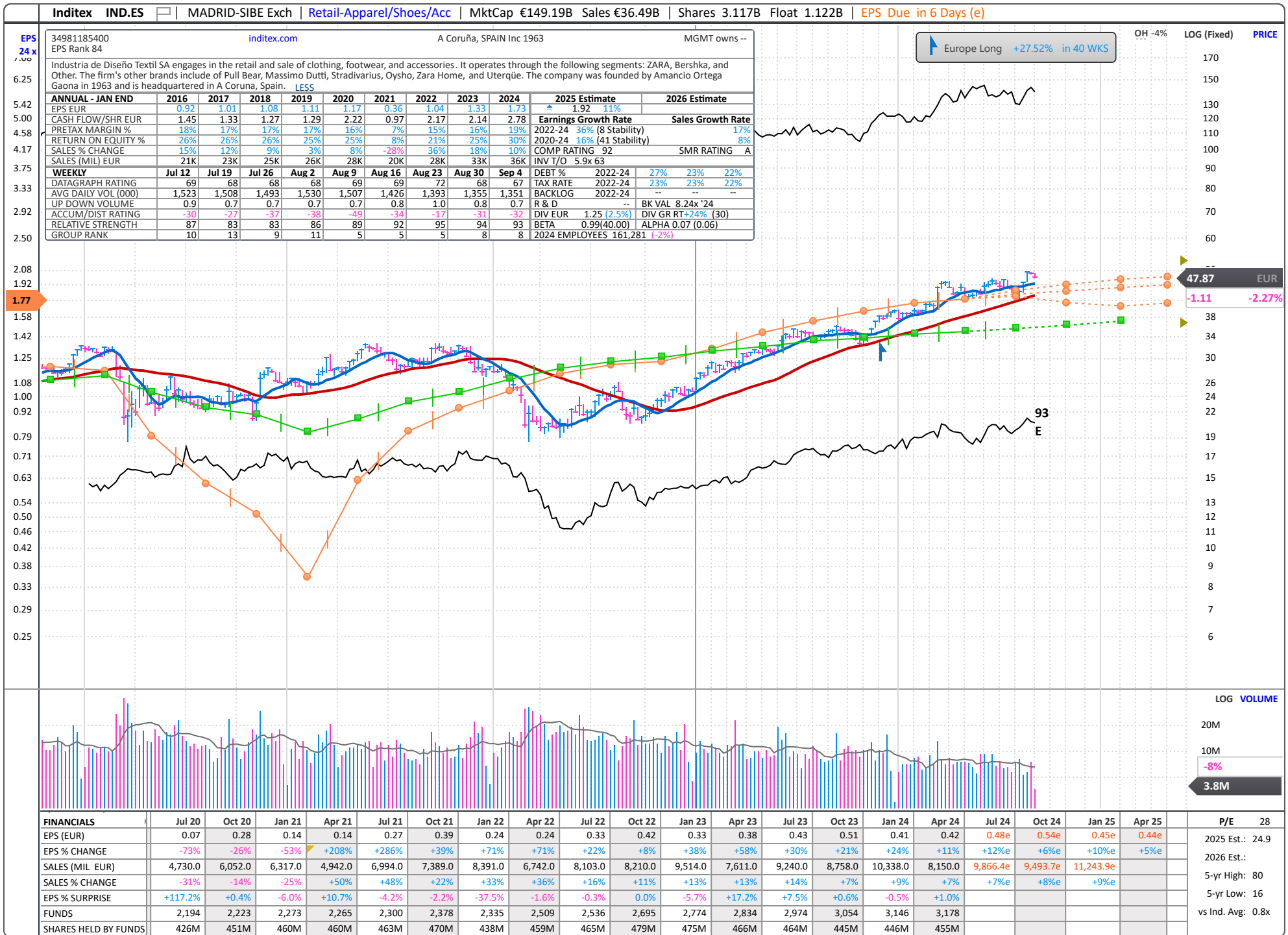




Europe Long +27.52% in 40 WKS

OH -4% LOG (Fixed) PRICE

170
150
130
120
110
100
90
80
70
60

47.87 EUR
-1.11 -2.27%

38
34
30
26
24
22
19
17
15
13
12
11
10
9
8
7
6

93 E

LOG VOLUME

20M
10M
-8%
3.8M

FINANCIALS	Jul 20	Oct 20	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	Apr 25	P/E	28
EPS (EUR)	0.07	0.28	0.14	0.14	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42	0.48e	0.54e	0.45e	0.44e	2025 Est.: 24.9	
EPS % CHANGE	-73%	-26%	-53%	+208%	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%	+12%	+6%	+10%	+5%	2026 Est.: 24.9	
SALES (MIL EUR)	4,730.0	6,052.0	6,317.0	4,942.0	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0	9,866.4e	9,493.7e	11,243.9e		5-yr High: 80	
SALES % CHANGE	-31%	-14%	-25%	+50%	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+13%	+14%	+7%	+9%	+7%	+7%	+8%	+9%		5-yr Low: 16	
EPS % SURPRISE	+117.2%	+0.4%	-6.0%	+10.7%	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%						vs Ind. Avg: 0.8x	
FUNDS	2,194	2,223	2,273	2,265	2,300	2,378	2,335	2,509	2,536	2,695	2,774	2,834	2,974	3,054	3,146	3,178						
SHARES HELD BY FUNDS	426M	451M	460M	460M	463M	470M	438M	459M	465M	479M	475M	466M	464M	445M	446M	455M						