

46317218000
EPS Rank 72

vitrolife.com

Gothenburg, SWEDEN Inc 1989

MGMT owns --

EPS Due in 51 Days (e)	
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Europe Long +11.20% in 5.9 WKS

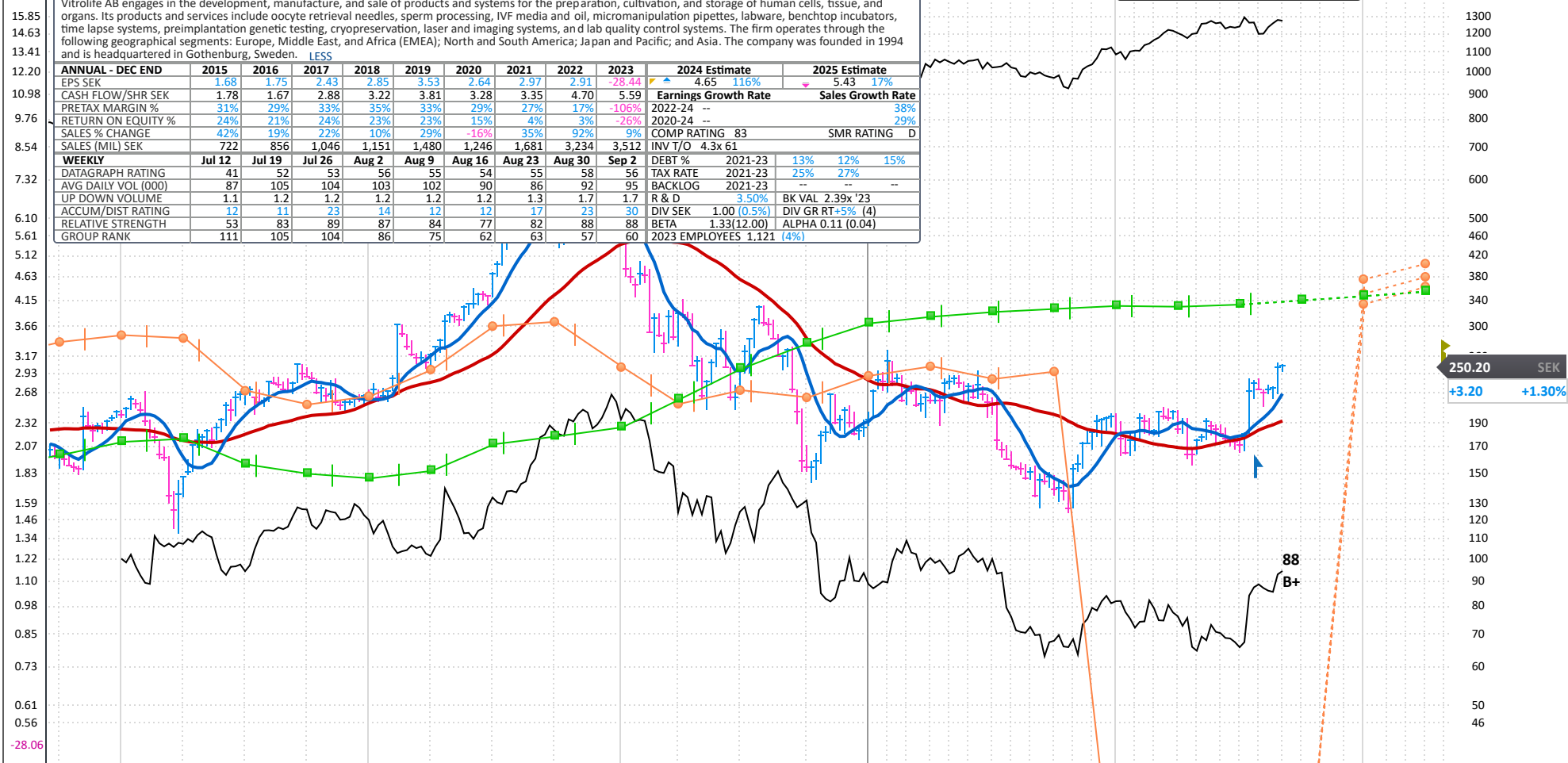
OH -19

LOG (Fixed)

PRICE

Vitrolife AB engages in the development, manufacture, and sale of products and systems for the preparation, cultivation, and storage of human cells, tissue, and organs. Its products and services include oocyte retrieval needles, sperm processing, IVF media and oil, micromanipulation pipettes, labware, benchtop incubators, time lapse systems, preimplantation genetic testing, cryopreservation, laser and imaging systems, and lab quality control systems. The firm operates through the following geographical segments: Europe, Middle East, and Africa (EMEA); North and South America; Japan and Pacific; and Asia. The company was founded in 1994 and is headquartered in Gothenburg, Sweden. [IFSS](#)

ANNUAL - DEC END										2024 Estimate		2025 Estimate		
EPS SEK	1.68	1.75	2.43	2.85	3.53	2.64	2.97	2.91	28.44	▲ 4.65	116%	▼ 5.43	17%	
CASH FLOW/SHR SEK	1.78	1.67	2.88	3.22	3.81	3.28	3.35	4.70	5.59	Earnings Growth Rate		Sales Growth Rate		
PETAX MARGIN %	31%	29%	33%	35%	33%	29%	27%	17%	-106%	2024 --	--	--	38%	
RETURN ON EQUITY %	24%	21%	24%	23%	23%	15%	4%	3%	-26%	2020 --	--	--	29%	
SALES % CHANGE	42%	19%	22%	10%	29%	-16%	35%	92%	9%	COMP RATING 83		SMR RATING		
SALES (MIL) SEK	722	856	1,066	1,151	1,480	1,246	1,681	3,234	3,512	INV T/O 4.3x 61				
WEEKLY	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 2	DEBT % 2021-23		13%	12%	15%
DATAGRAPH RATING	47	52	53	56	55	54	55	58	56	TAX RATE 2021-23		25%	27%	--
AVG DAILY VOL (000)	81	105	104	103	102	90	86	92	59	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME	1.1	1.2	1.2	1.2	1.2	1.2	1.3	1.7	1.7	R & D		3.50%		
ACCUM/DIST RATING	12	11	23	14	12	12	17	23	30	DIV SEK 1.00 (0.5%)		BK VAL 2.39x '23		
RELATIVE STRENGTH	53	83	89	87	84	77	82	88	88	BETA 1.33(12.00)		DIV GR RT '25 (2)		
GROUP RANK	111	105	104	86	75	62	63	57	60	2023 EMPLOYEES 1,121		ALPHA 0.11 (0.04)		



LOG VOLUME

2M

900K

+87%

172.6H

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E
EPS (SEK)	0.11	0.81	0.99	1.09	0.79	0.89	0.26	0.61	0.96	0.80	0.55	0.74	0.78	0.90	-30.87	0.85	1.06	1.14e	1.25e	1.20e	2024 Est.: 53.8
EPS % CHANGE	-87%	-17%	+11%	+47%	+618%	+10%	-74%	-44%	+22%	-10%	+112%	+21%	-19%	+12%	-5,713%	+15%	+36%	+27%e	+104%e	+41%e	2025 Est.: 46.1
SALES (MIL SEK)	209.2	320.1	382.4	379.0	382.0	405.6	514.2	752.0	829.0	798.0	855.0	854.0	905.0	848.0	904.0	841.0	941.0	918.5e	977.5e	921.1e	5-yr High: 221
SALES % CHANGE	-45%	-15%	-7%	+14%	+83%	+27%	+34%	+98%	+117%	+97%	+66%	+14%	+9%	+6%	+6%	-2%	+4%	+8%e	+8%e	+10%e	5-yr Low: 32
EPS % SURPRISE	-59.8%	+106.1%	+46.2%	+32.1%	+5.3%	+27.1%	-44.3%	-54.4%	+92.0%	-6.9%	-40.5%	-24.5%	-24.8%	+17.3%	-3.5K%	-8.3%	+2.9%				vs Ind. Avg:
FUNDS	165	172	169	183	204	260	306	321	315	315	295	280	309	294	296	294	286				
SHARES HELD BY FUNDS	31M	31M	27M	29M	29M	30M	30M	30M	31M	29M	28M	30M	38M	36M	39M	38M	38M				