Nkt NKT.DK | COPENHAGEN Exch | Electrical-Power/Equipmt | MktCap DKK34.54B Sales DKK21.27B | Shares 54M Float 51M | EPS Due in 72 Days (e)

4543482000 nkt.dk Brondby, DENMARK Inc 1891 MGMT owns --
EPS Rank 58

NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions, Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brondby, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	0.25	3.02	206.82	-10.85	-18.76	-18.33	-0.63	7.26	16.86
CASH FLOW/SHR DKK	43.43	38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51
PRETAX MARGIN %	-2%	-1%	0%	-3%	-7%	-4%	1%	4%	6%
RETURN ON EQUITY %	-5%	-2%	0%	-6%	-12%	-11%	0%	5%	9%
SALES % CHANGE	-41%	-17%	41%	2%	-10%	9%	24%	14%	24%
SALES (MIL) DKK	9,339	7,788	11K	11K	10K	11K	14K	15K	19K

WEEKLY	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 2
DATAGRAPH RATING	76	76	75	75	69	75	79	81	78
AVG DAILY VOL (000)	179	180	163	160	152	146	147	139	137
UP DOWN VOLUME	1.3	1.2	1.2	1.0	1.2	1.4	1.9	1.6	1.5
ACCUM/DIST RATING	17	-6	-15	-24	-21	-7	5	-2	-1
RELATIVE STRENGTH	91	89	89	89	89	92	92	89	90
GROUP RANK	9	9	9	8	12	8	11	9	13

2024 Estimate		2025 Estimate	
▲ 33.18	97%	▲ 28.85	-13%

Earnings Growth Rate	Sales Growth Rate
2022-24 190% (34 Stability)	19%
2020-24 --	17%

COMP RATING 95 SMR RATING B
INV T/O 7.4x 76

DEBT %	2021-23	35%	34%	25%
TAX RATE	2021-23	24%	30%	20%
BACKLOG	2021-23	--	--	--

R & D 0.50% BK VAL 3.31x '23
DIV DKK None DIV GR RT+19% (54)
BETA 0.34(5.00) ALPHA 0.19 (0.10)

Europe Long +3.38% in 13.9 WKS

OH -3%

LOG (Fixed) PRICE

643.00 DKK
+1.00 +0.16%

90
C

LOG VOLUME

1M
500K
+10%
154.3K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (DKK)	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60	7.31e	6.69e	7.61e	0.00e
EPS % CHANGE	+53%	+6%									+94%	+308%	+12%	+87%	+47%	+61%	+137%e	+57%e	+30%e	-100%e
SALES (MIL DKK)	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6	6,182.1e	6,240.4e	6,314.8e	4,487.1e
SALES % CHANGE	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+27%	+25%e	+22%e	+20%e	-25%e
EPS % SURPRISE	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%				
FUNDS	133	167	191	200	195	207	207	206	227	254	256	281	283	323	362	385				
SHARES HELD BY FUNDS	11M	14M	16M	17M	17M	18M	18M	18M	17M	17M	16M	17M	18M	20M	19M	19M				

P/E 29
2024 Est.: 19.4
2025 Est.: 22.3
5-yr High: 190
5-yr Low: 19
vs Ind. Avg: 0.9x

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