

Europe Long -0.12% in 1.7 WKS

OH -5%	LOG (Fixed)	PRICE
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ANNUAL % DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF							-0.59	-0.40	-0.22	1.59	2.47
CASH FLOW /SHR CHF							0.75	0.45	0.63	Earnings Growth Rate	55%
PRETAX MARGIN %							-2%	-1%	0%	2022-24 --	79%
RETURN ON EQUITY %								2%	-1%	2020-24 --	
SALES % CHANGE								15%	2%	COMP RATING 92	SMR RATING
SALES (MIL) CHF							3,124	3,591	3,668	INV T/O 2.9x 59	
WEEKLY	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 2	DEBT % 2021-23	116%
DATAGRAPH RATING	62	57	46	49	64	63	68	73		TAX RATE 2021-23	117%
AVG DAILY VOL (000)	167	155	174	179	198	209	217	286	278	BK LOGIC 2021-23	625%
UP DOWN VOLUME	1.2	0.9	0.7	0.7	1.0	1.1	1.9	2.0		R & D 7.00%	BK VAL 4.31x '23
ACCU/DIST RATING	20	26	45	45	17	27	34	33	23	DIV CHF None	DIV GR RT--
RELATIVE STRENGTH	81	62	31	28	92	94	95	95	95	BETA 0.32(2.00)	ALPHA 0.21 (0.13)
GROUP BANK	15	19	39	37	26	6	3	2	2	2023 EMPLOYEES 6,545	(3%)

Strong EPS growth estimates for FY24

Decent EPS Rank

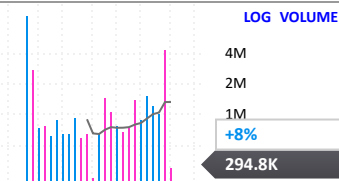
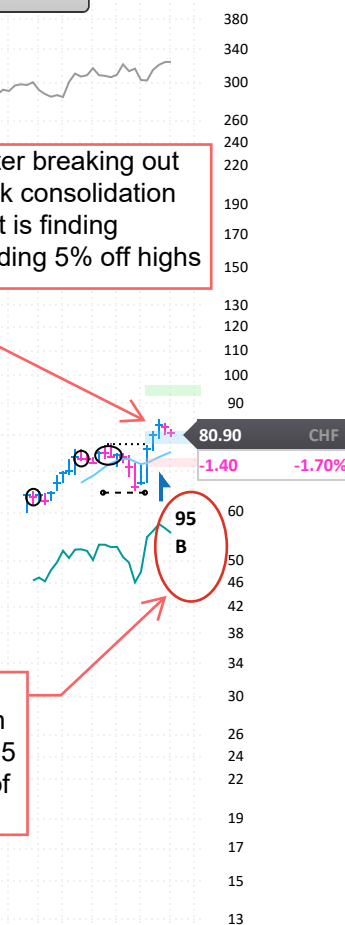
Composite Rating of
92

Excellent technical ratings over the past five weeks. Strong improvement in Industry Group Rank denoting rising investor interest

The stock is actionable after breaking out of a stage-one seven-week consolidation base on strong volumes. It is finding support at its 10-DMA, trading 5% off highs

RS line is sharply trending upwards with strong RS Rating of 95 and Acc/Dist Rating of B

Rising institutional sponsorship in recent quarters



FINANCIALS	19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E
EPS (CHF)										-0.54				-0.37		0.01		-0.19		0.16		2024 Est.: 51.1
EPS % CHANGE														+31%						+1,500%		2025 Est.: 32.8
SALES (MIL CHF)										2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		5-yr High: 1K
SALES % CHANGE														+16%						+7%		5-yr Low: 907
MARGIN AFTER TAX										-4.5%				-2.6%		+0.2%		-2.9%		+2.1%		vs Ind. Avg:
EPS % SURPRISE																				-12.0%		
FUNDS																				233	270	