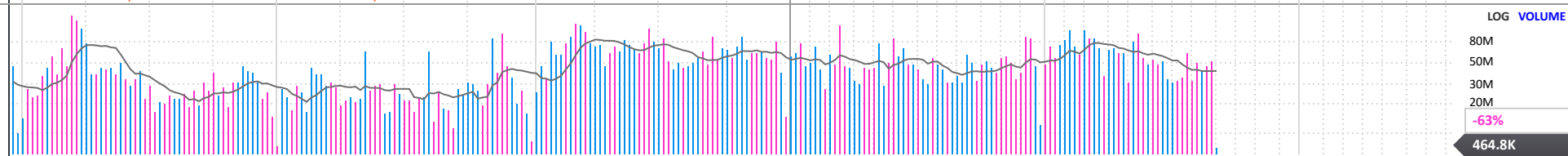
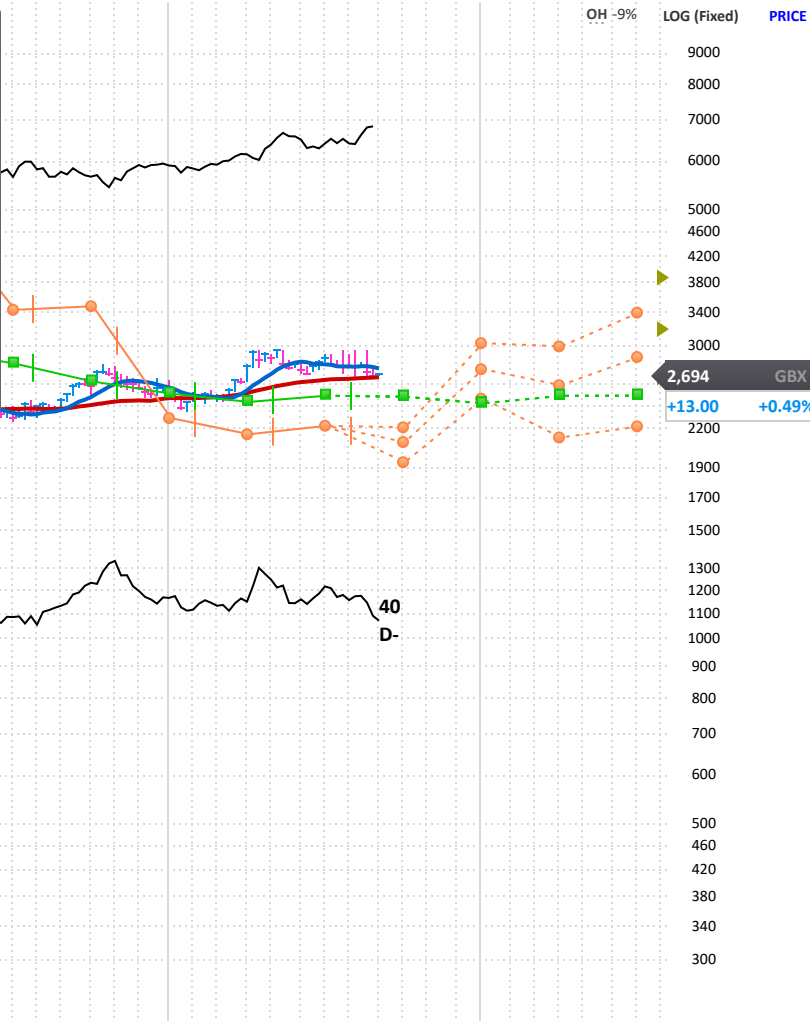


ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate			
EPS GBX	20.29	42.99	122.69	211.44	154.10	-216.87	188.31	467.48	231.29	31.27	39%	31.25	0%		
CASH FLOW/SHR GBX	290.28	170.42	307.12	452.15	371.42	305.42	386.64	719.13	613.71	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %	-1%	1%	5%	8%	6%	-17%	10%	16%	10%	2022-24	54%	(90 Stability)	15%		
RETURN ON EQUITY %	1%	3%	7%	12%	8%	-13%	12%	24%	10%	2020-24	54%	(90 Stability)	4%		
SALES % CHANGE	-32%	0%	37%	22%	-8%	-50%	43%	58%	-19%	COMP RATING		59	SMR RATING	C	
SALES (MIL) GBX	17M	17M	24M	29M	27M	13M	19M	30M	24M	INV T/YO		9x 82			
WEEKLY	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	DEBT %		2021-23	47%	39%	38%
DATAPGRAPH RATING	60	56	56	57	58	58	61	58	50	TAX RATE		2021-23	36%	37%	45%
AVG DAILY VOL (000)	10,910	10,834	9,925	9,491	8,658	8,585	8,219	8,197	8,807	BACKLOG		2021-23	--	--	--
UP DOWN VOLUME	0.7	0.7	0.84	0.9	0.8	0.8	0.9	1.0	1.0	R & D		0.40%	BK VAL		1.20x '23
ACCUM/DIST RATING	-10	-8	-17	-21	-22	-13	-6	-8	-24	DIV GBX		79.98 (3.0%)	DIV GR ST %		(37)
RELATIVE STRENGTH	70	51	52	56	67	60	70	52	40	BETA		0.72(18.00)	ALPHA		0.01 (0.01)
GROUP RANK	82	83	74	84	88	88	92	99	102	2023 EMPLOYEES		106,000	(14%)		



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	12
EPS (GBX)	4.86	-39.05	52.75	31.46	-4.17	110.41	69.79	192.97	78.82	125.63	103.60	36.85	83.48	5.83	90.11	43.86	70.21e	71.87e	73.99e	72.82e		2024 Est.: 8.4	
EPS % CHANGE	-92%	-511%	+22K%	+117%	-186%	+383%	+32%	+513%	+2K%	+14%	+48%	-81%	+6%	-95%	-13%	+19%	-16%	+1K%	-18%	+66%		2025 Est.: 8.4	
SALES (MIL GBX)	3.3M	3.3M	3.9M	4.4M	4.7M	6.0M	6.4M	7.7M	8.2M	7.8M	6.8M	5.6M	5.8M	6.1M	5.6M	5.8M	5.4Me	5.4Me	6.1Me	5.8Me		5-yr High: 41	
SALES % CHANGE	-53%	-49%	-5%	+74%	+44%	+81%	+63%	+77%	+73%	+29%	+5%	-27%	-30%	-21%	-17%	+3%	-6%	-12%	+10%	0%		5-yr Low: 4	
EPS % SURPRISE	+454.9%	-26.5%	+8.3%	+11.1%	-24.0%	+24.8%	+8.4%	+7.0%	+10.5%	+21.2%	+32.4%	-11.9%	-0.1%	+21.3%	+23.3%	+5.0%						vs Ind. Avg: 1.0x	
FUNDS	1,774	1,778	1,805	1,841	1,860	1,873	2,562	2,819	2,871	2,921	2,860	2,864	2,994	3,037	3,043	3,076							
SHARES HELD BY FUNDS	936M	981M	1B	1B	1B	1B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B							