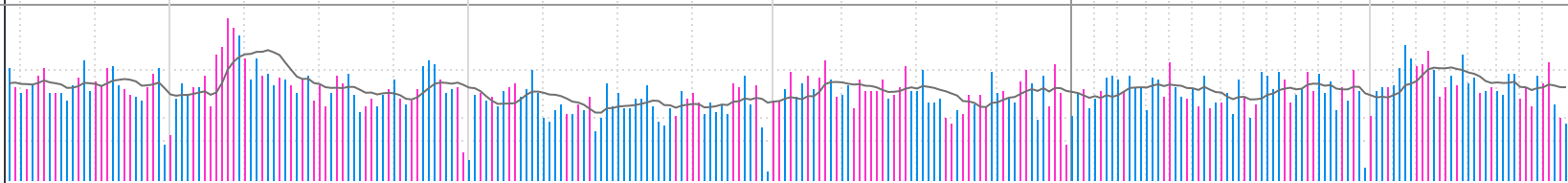
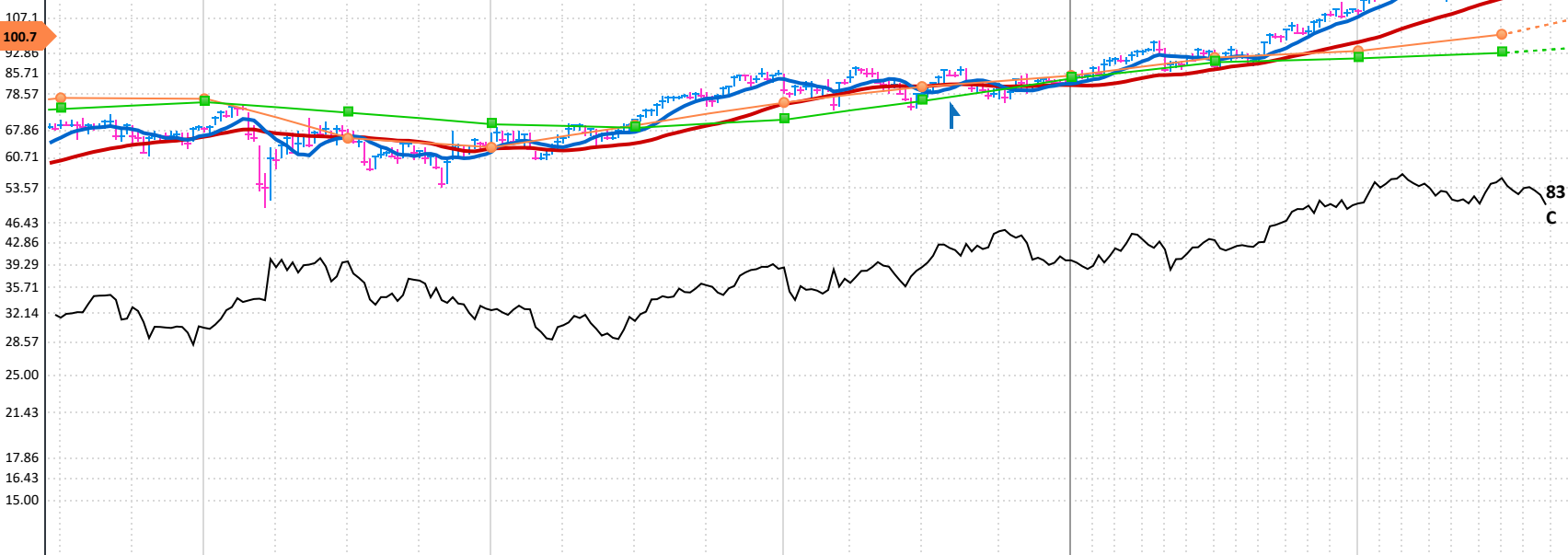


The chart displays the price of GBX over time. The y-axis represents the price in Canadian dollars, ranging from 420 to 12K. The x-axis shows the years from 2017 to 2024. The price starts at approximately 450 in 2017, rises to 600 in 2018, and then fluctuates between 700 and 1000 until 2022. In 2023, the price reaches a peak of over 11,000 before dropping sharply to around 3,000 in 2024. The current price is 3,572, with a recent increase of 73.20 (+2.09%).

Year	Price (CAD)
2017	450
2018	600
2019	700
2020	800
2021	900
2022	1000
2023	11000
2024	3000
Current	3572

250.0	ANNUAL - DEC END										2024 Estimate		2025 Estimate	
	2015	2016	2017	2018	2019	2020	2021	2022	2023	122.43	30%	133.52	9%	
	EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14				
	CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate		Sales Growth Rate	
214.3	PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%	2022-24 12% (1 Stability)		11%	
	RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	2020-24 7% (9 Stability)		5%	
	SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	COMP RATING 87		SMR RATING A	
	SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O 11.2x 84			
178.6	WEEKLY	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 29	DEBT %		2021-23	
164.0	DATAGRAPH RATING	66	65	61	65	67	66	66	61	65	TAX RATE		2021-23	
	AVG DAILY VOL (000)	3,278	3,230	3,042	3,096	3,103	3,212	3,153	3,066	3,084	BACKLOG		2021-23	
135.7	UP DOWN VOLUME	1.4	1.7	1.4	1.5	1.3	1.1	1.1	1.1	1.1	R & D		BK VAL 19.46x '23	
	ACCUM/DIST RATING	3	-7	-16	12	15	-12	-4	0	-4	DIV GBX		60.00 (1.77%) (2)	
121.4	RELATIVE STRENGTH	86	83	77	87	89	87	87	61	83	BETA		0.46(9.00)	
	GROUP RANK	36	47	71	57	64	79	86	88	75	2023 EMPLOYEES 36,500		ALPHA 0.10 (0.11) (2%)	



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24		P/E	36
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		61.50e		2024 Est.: 29.2	
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+28%e		2025 Est.: 26.8	
SALES (MIL GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		498,200.0e		5-yr High: 36	
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+7%e		5-yr Low: 19	
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%				vs Ind. Avg: 0.7x	
FUNDS		2,102	2,199	2,190	2,161	2,211	2,247	2,299	2,451	2,559	2,697	2,721	2,819	2,816	2,890	2,998	3,139	3,289	3,302				
SHARES HELD BY FUNDS		889M	906M	929M	948M	958M	984M	995M	1B	1B	1B	1B	1B	1B	1B	1B	987M	982M					