Premier Foods PFD.GB | LONDON Exch | Food-Misc Preparation | MktCap p153.60B Sales p113.75B | Shares 869M Float 660M | EPS Due in 76 Days (e)

441727815850 premierfoods.co.uk St. Albans, UNITED KINGDOM Inc 1975 MGMT owns --
EPS Rank 96

Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, the United Kingdom. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	6%	8%
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K

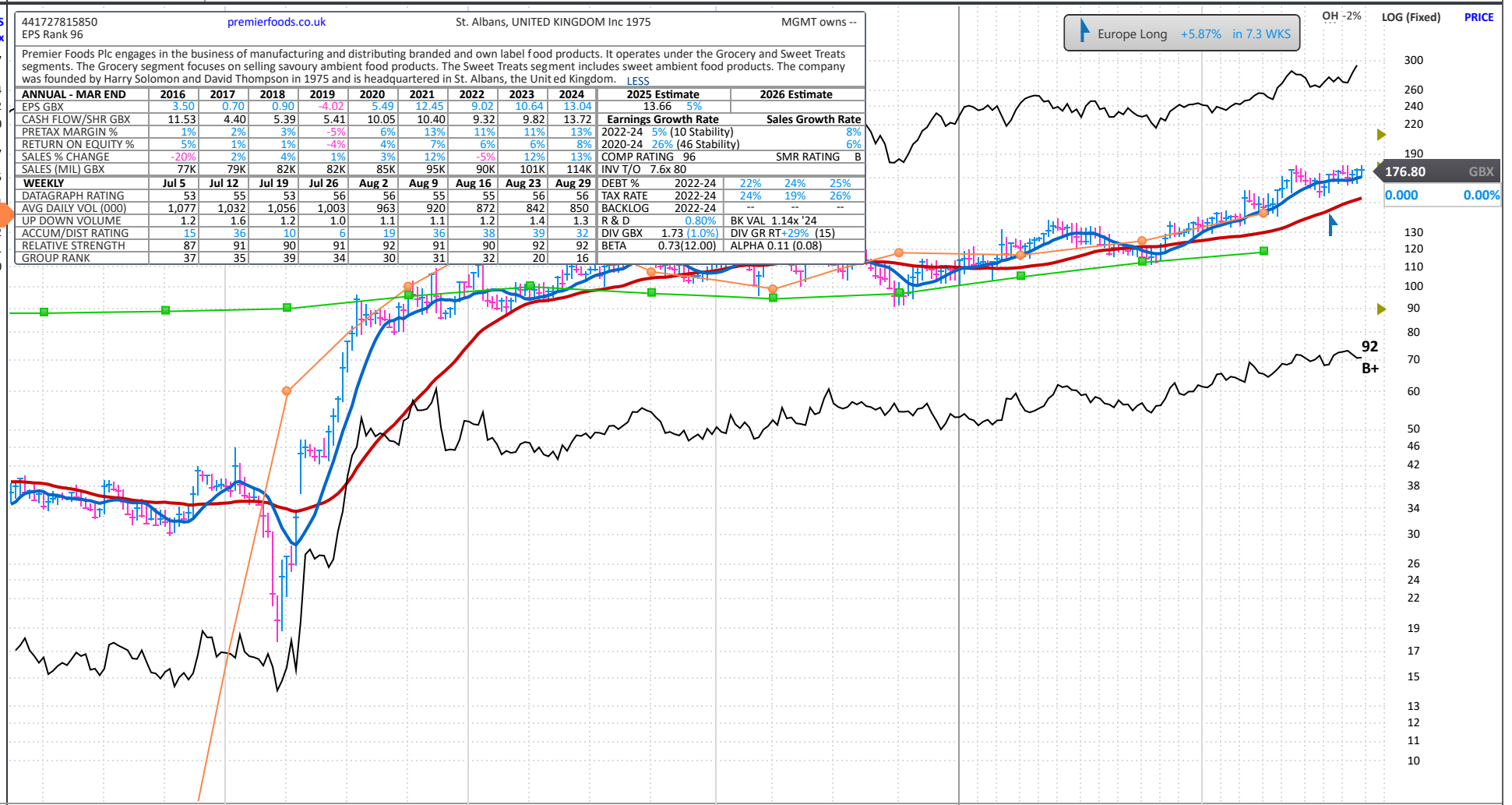
WEEKLY	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 29
DATAGRAPH RATING	53	55	53	56	56	55	55	56	56
AVG DAILY VOL (000)	1,077	1,032	1,056	1,003	963	920	872	842	850
UP DOWN VOLUME	1.2	1.6	1.2	1.0	1.1	1.1	1.2	1.4	1.3
ACCUM/DIST RATING	15	36	10	6	19	36	38	39	32
RELATIVE STRENGTH	87	91	90	91	92	91	90	92	92
GROUP RANK	37	35	39	34	30	31	32	20	16

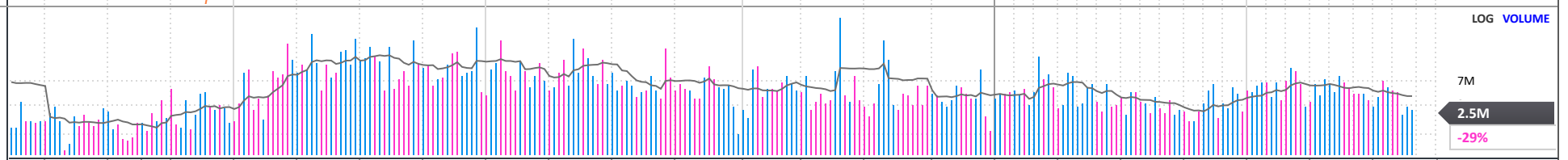
2025 Estimate		2026 Estimate
13.66	5%	

Earnings Growth Rate	Sales Growth Rate
2022-24 5% (10 Stability)	8%
2020-24 26% (46 Stability)	6%

COMP RATING 96 SMR RATING B
INV T/O 7.6x 80

DEBT %	2022-24	22%	24%	25%
TAX RATE	2022-24	24%	19%	26%
BACKLOG	2022-24	--	--	--
R & D	0.80%	BK VAL 1.14x '24		
DIV GBX	1.73 (1.0%)	DIV GR RT+29% (15)		
BETA	0.73(12.00)	ALPHA 0.11 (0.08)		





FINANCIALS	p 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep
EPS (GBX)	1.45		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09		
EPS % CHANGE	12%		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%		
SALES (MIL GBX)	70.0		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0		
SALES % CHANGE	+2%		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%		
EPS % SURPRISE			0.0%														+6.4%				
FUNDS	119	121	121	141	180	212	221	220	236	240	247	252	242	243	251	266	266	275	276		
SHARES HELD BY FUNDS	08M	204M	190M	231M	250M	283M	300M	270M	320M	336M	322M	319M	318M	328M	331M	332M	331M	338M	349M		

P/E	14
2025 Est.:	12.9
2026 Est.:	
5-yr High:	28
5-yr Low:	3
vs Ind. Avg:	4.5x

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