

4618565900
EPS Rank 75

biotage.com

Uppsala, SWEDEN Inc 1997

MGMT owns --

Europe Long +2.04% in 5.1 WKS

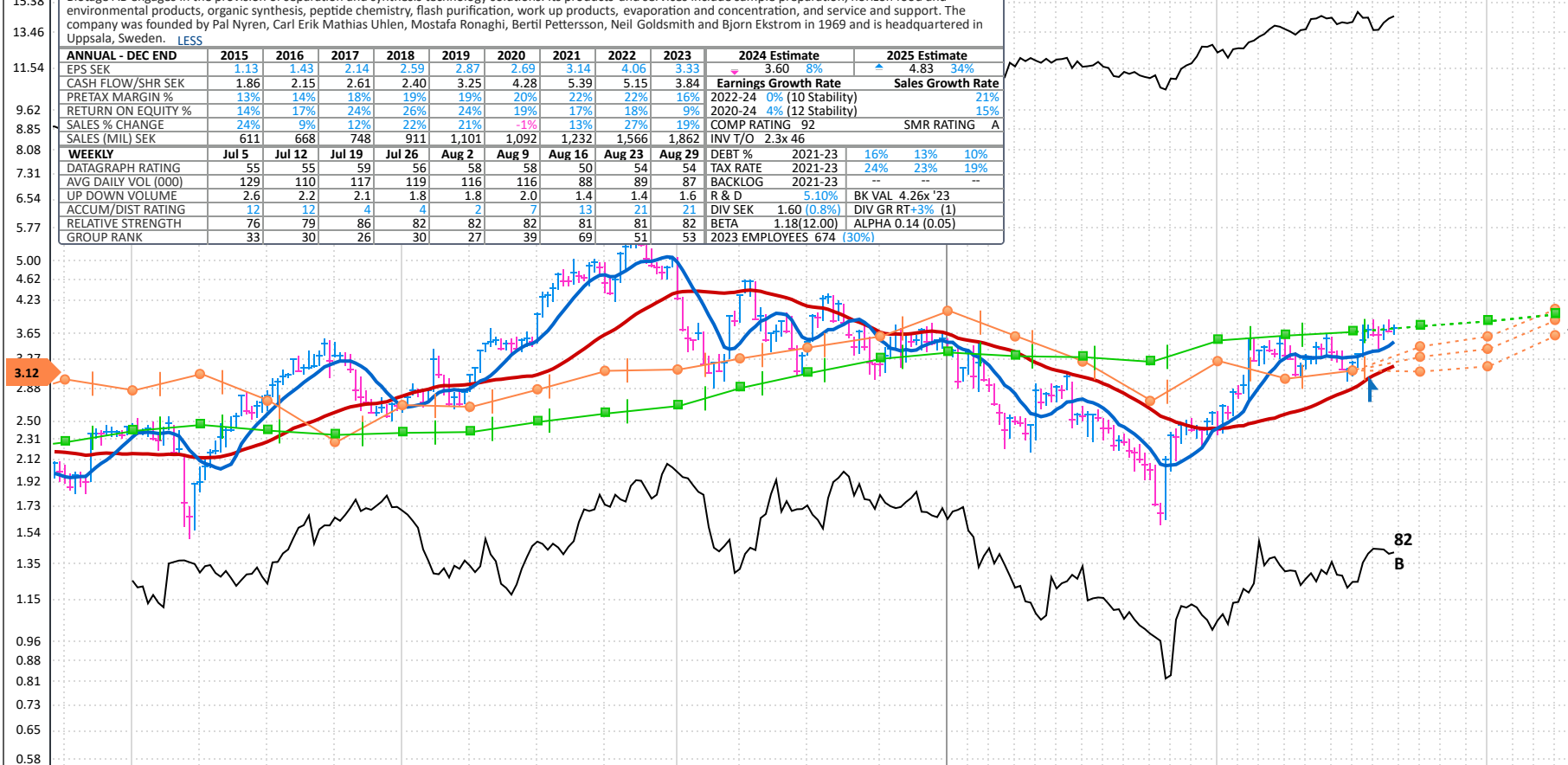
OH

LOG (Fixed)

PRICE

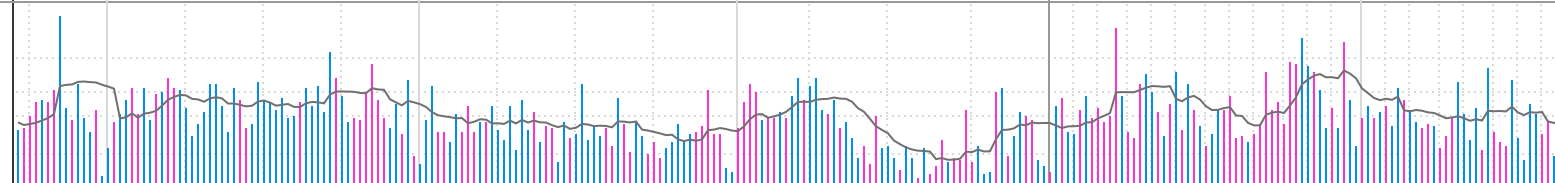
13.58 Biotage AB engages in the provision of separation and synthesis technology solutions. Its products and services include sample preparation, horizon food and
environmental products, organic synthesis, peptide chemistry, flash purification, work up products, evaporation and concentration, and service and support.
13.46 The company was founded by Pal Nyren, Carl Erik Mathias Uhlen, Mostafa Ronaghi, Bertil Pettersson, Neil Goldsmith and Bjorn Ekstrom in 1969 and is headquartered in
Uppsala, Sweden. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate 3.60 8%	2025 Estimate 4.83 34%
EPS SEK	1.13	1.43	2.14	2.59	2.87	2.69	3.14	4.06	3.33		
CASH FLOW/SHR SEK	1.86	2.15	2.61	2.40	3.25	4.28	5.39	5.15	3.84	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	13%	14%	18%	19%	19%	20%	22%	16%	20%	2022-24 0% (10 Stability)	21%
RETURN ON EQUITY %	14%	17%	24%	26%	24%	19%	17%	18%	9%	2020-24 4% (12 Stability)	15%
SALES % CHANGE	24%	9%	12%	22%	21%	-1%	13%	27%	19%	COMP RATING 92	SMR RATING A
SALES (MIL) SEK	611	668	748	911	1,101	1,092	1,232	1,566	1,862	INV T/O 2.3x 46	
WEEKLY	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 29	DEBT % 2021-23	16% 13% 10%
DATAPGRAPH RATING	55	55	59	56	58	58	50	54	54	TAX RATE 2021-23	24% 23% 19%
AUG DAILY VOL (000)	129	110	117	119	116	116	88	89	87	BACKLOG 2021-23	--
UP DOWN VOLUME	2.6	2.2	2.1	1.8	1.8	2.0	1.4	1.4	1.6	R & D 5.10%	BK VAL 4.26x '23
ACCUM/DIST RATING	12	12	4	4	2	7	13	21	21	DIV SEK 1.60 (0.8%)	DIV GR RT: 3% (1)
RELATIVE STRENGTH	76	79	86	82	82	82	81	81	82	BETA 1.18(12.00)	ALPHA 0.14 (0.05)
GROUP BANK	33	30	26	30	27	39	69	51	53	2023 EMPLOYEES 67,000	(30%)



194.70 SEK
+2.70 +1.41%

LOG VOLUME



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	62
EPS (\$EK)	0.49	0.57	0.68	0.92	0.71	0.81	0.70	1.08	0.86	0.99	1.12	0.65	0.49	0.48	1.64	0.41	0.60	0.67e	1.75e	0.87e	2024 Est.: 54.0	
EPS % CHANGE	-41%	-44%	+143%	-2%	+45%	+42%	+3%	+17%	+21%	+22%	+60%	-40%	-43%	-52%	+46%	-37%	+22%	+40%e	+7%e	+112%e	2025 Est.: 40.3	
SALES (MIL \$EK)	254.2	262.6	298.1	281.4	303.5	305.0	341.0	386.0	395.0	401.0	384.0	361.0	409.0	449.0	643.0	480.0	504.0	501.7e	688.7e	545.6e	5-yr High: 94	
SALES % CHANGE	-10%	-7%	+3%	+1%	+19%	+16%	+14%	+37%	+30%	+31%	+13%	-6%	+4%	+12%	+67%	+33%	+23%	+12%e	+7%e	+14%e	5-yr Low: 25	
EPS % SURPRISE	+345.5%	+11.8%	+1.5%	+46.0%	-9.0%	+3.9%	-15.9%	+26.4%	+4.7%	-6.4%	+30.1%	+13.9%	-29.6%	-4.9%	+128.1%	-22.6%	-7.7%				vs Ind. Avg: 1.1x	
FUNDS	167	192	193	201	201	213	230	225	211	221	222	204	201	203	198	198	210					
SHARES HELD BY FUNDS	32M	35M	37M	39M	39M	38M	36M	36M	35M	36M	36M	33M	35M	37M	37M	36M	37M					