H Lundbeck B HLB.DK | COPENHAGEN Exch | Medical-Biomed/Biotech | MktCap DKK38.54B Sales DKK20.71B | Shares 797M Float 271M | EPS Due in 77 Days (e)

4536301311 lundbeck.com Valby, DENMARK Inc 1950 MGMT owns --
EPS Rank 60

H. Lundbeck A S engages in the research, development, production and sale of pharmaceuticals for the treatment of psychiatric and neurological disorders. Its product portfolio targets the following diseases: Alzheimer's, depression, Parkinson's, Schizophrenia, alcohol dependence, anxiety, bipolar disorder, epilepsy, and Huntington's. It operates through the following geographical segments: Europe, North America, and International Markets. The company was founded by Hans Lundbeck on August 14, 1915 and is headquartered in Valby, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	-7.25	1.54	3.32	4.92	2.91	1.99	1.66	1.93	2.31	3.07 33%	3.76 22%
CASH FLOW/SHR DKK	0.25	3.96	5.11	7.53	4.57	3.98	3.20	2.46	4.11		
PRETAX MARGIN %	-48%	14%	25%	29%	18%	11%	10%	14%	15%		
RETURN ON EQUITY %	-51%	13%	24%	30%	15%	10%	8%	10%	11%		
SALES % CHANGE	7%	8%	10%	5%	-6%	4%	-8%	12%	9%		
SALES (MIL) DKK	14K	16K	17K	18K	17K	18K	16K	18K	20K		

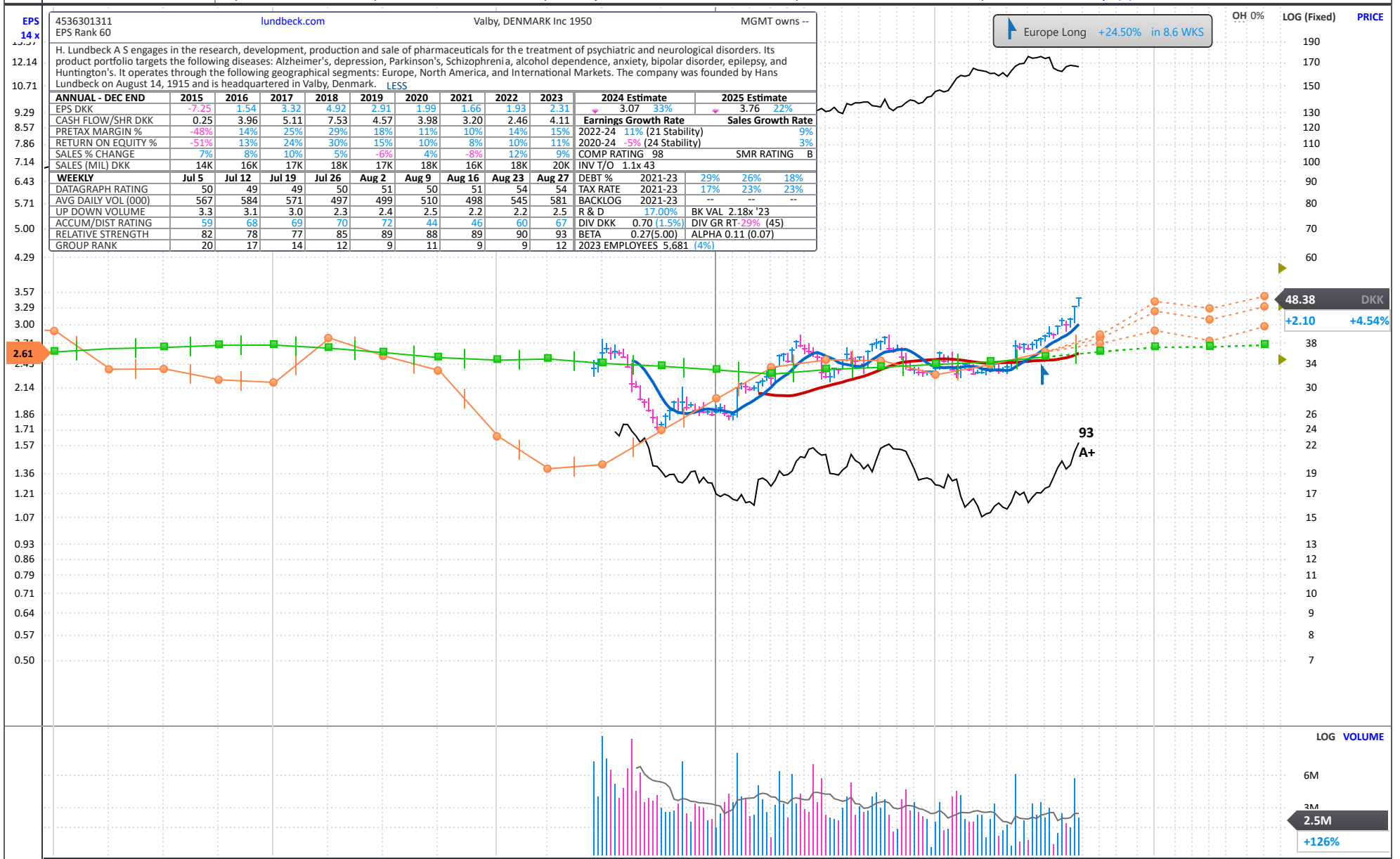
WEEKLY	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 27
DATAGRAPH RATING	50	49	49	50	51	50	51	54	54
AVG DAILY VOL (000)	567	584	571	497	499	510	498	545	581
UP DOWN VOLUME	3.3	3.1	3.0	2.3	2.4	2.5	2.2	2.2	2.5
ACCUM/DIST RATING	59	68	69	70	72	44	46	60	67
RELATIVE STRENGTH	82	78	77	85	89	88	89	90	93
GROUP RANK	20	17	14	12	9	11	9	9	12

Earnings Growth Rate	Sales Growth Rate
2022-24 11% (21 Stability)	9%
2020-24 -5% (24 Stability)	3%

COMP RATING 98 SMR RATING B
INV T/O 1.1x 43

DEBT %	2021-23	29%	26%	18%
TAX RATE	2021-23	17%	23%	23%
BACKLOG	2021-23	--	--	--

R & D 17.00% BK VAL 2.18x '23
DIV DKK 0.70 (1.5%) DIV GR RT -29% (45)
BETA 0.27(5.00) ALPHA 0.11 (0.07)
2023 EMPLOYEES 5,681 (4%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (DKK)	0.59	0.70	0.78	0.48	0.40	0.00	0.52	0.51	0.69	0.31	0.89	0.60	0.68	0.14	1.01	0.78	0.88e	0.56e	0.88e	1.00e
EPS % CHANGE			+311%	-34%	-32%	-100%	-33%	+6%	+72%	0%	+71%	+18%	-1%	-55%	+13%	+30%	+29%e	+300%e	-13%e	+28%e
SALES (MIL DKK)	4,463.0	4,275.0	4,273.0	3,960.0	4,013.0	4,053.0	4,372.0	4,475.0	4,719.0	4,680.0	5,044.0	4,938.0	4,952.0	4,978.0	5,297.0	5,479.0	5,533.6e	5,484.9e	5,341.0e	5,700.0e
SALES % CHANGE			-6%	-9%	-10%	-5%	+2%	+13%	+18%	+15%	+15%	+10%	+5%	+6%	+5%	+11%	+12%e	+10%e	+1%e	+4%e
EPS % SURPRISE	+17.5%	-2.2K%	+18.7%	-6.7%	-8.1%	-116.5%	-13.9%	-10.6%	+58.6%	+158.3%	+37.8%	+13.0%	+14.3%	-31.0%	+26.3%	-3.4%				
FUNDS								246	291	278	270	291	305	331	333	350				
SHARES HELD BY FUNDS								57M	73M	74M	78M	79M	78M	77M	75M	87M				

P/E	19
2024 Est.:	15.7
2025 Est.:	12.9
5-yr High:	27
5-yr Low:	10
vs Ind. Avg:	