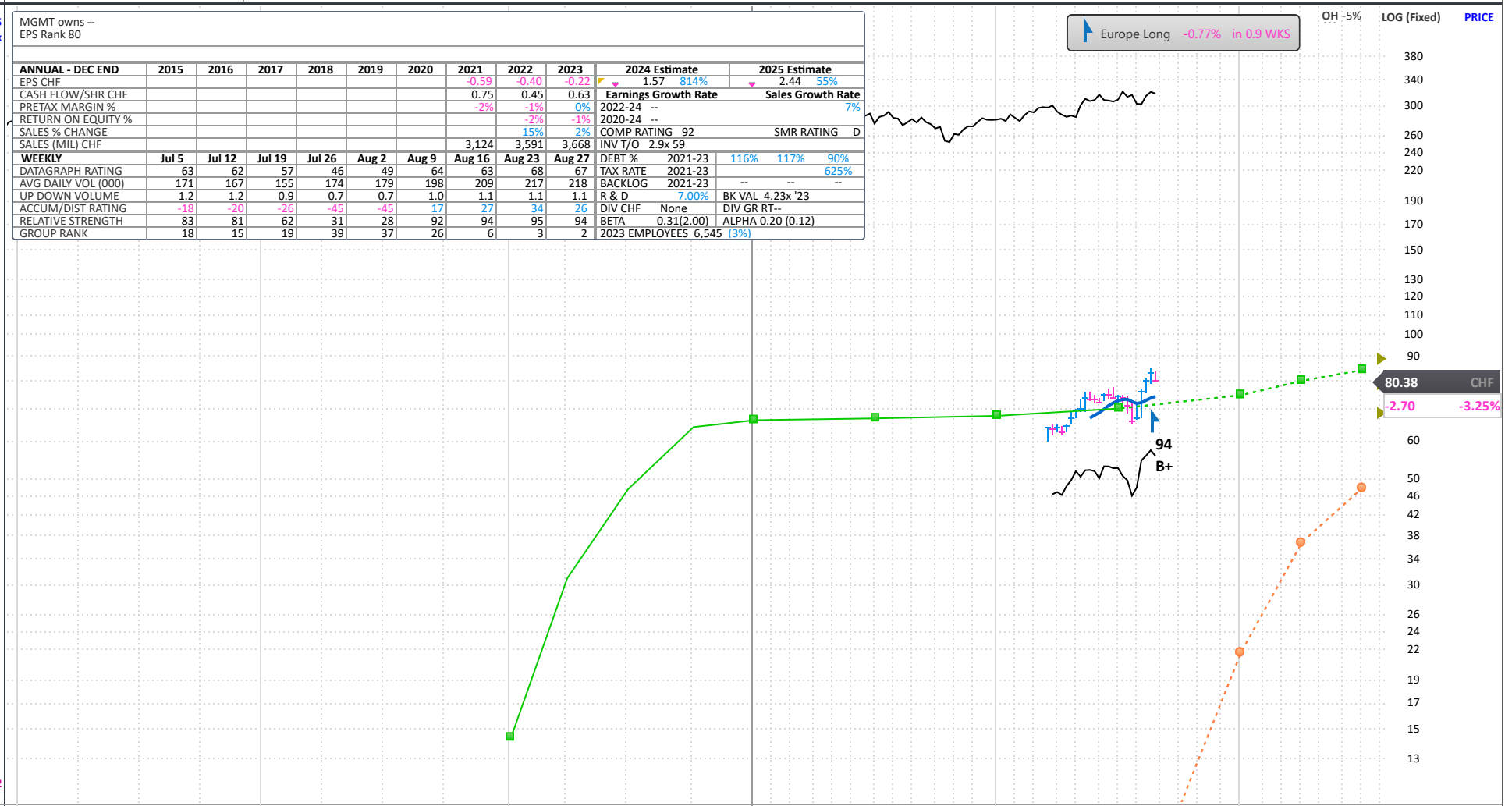
Galderma Group N GALD.CH | SWISS SE Exch | Cosmetics/Personal Care | MktCap CHF19.12B Sales CHF3.80B | Shares 238M Float 79M

MGMT owns --
EPS Rank 80

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF							-0.59	-0.40	-0.22
CASH FLOW/SHR CHF							0.75	0.45	0.63
PRETAX MARGIN %							-2%	-1%	0%
RETURN ON EQUITY %								-2%	-1%
SALES % CHANGE								15%	2%
SALES (MIL) CHF							3,124	3,591	3,668
WEEKLY	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Aug 2**	**Aug 9**	**Aug 16**	**Aug 23**	**Aug 27**
DATAGRAPH RATING	63	62	57	46	49	64	63	68	67
AVG DAILY VOL (000)	171	167	155	174	179	198	209	217	218
UP DOWN VOLUME	1.2	1.2	0.9	0.7	0.7	1.0	1.1	1.1	1.1
ACCUM/DIST RATING	-18	-20	-26	-45	-45	17	27	34	26
RELATIVE STRENGTH	83	81	62	31	28	92	94	95	94
GROUP RANK	18	15	19	39	37	26	6	3	2

2024 Estimate		2025 Estimate	
1.57	814%	2.44	55%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24 --			7%
2020-24 --			
COMP RATING 92		SMR RATING D	
INV T/O 2.9x 59			
DEBT % 2021-23	116%	117%	90%
TAX RATE 2021-23			625%
BACKLOG 2021-23	--	--	--
R & D 7.00%	BK VAL 4.23x '23		
DIV CHF None	DIV GR RT--		
BETA 0.31(2.00)	ALPHA 0.20 (0.12)		
2023 EMPLOYEES 6,545 (3%)			



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)						-0.54				-0.37		0.01		-0.19		0.16		0.87e		1.09e
EPS % CHANGE										+31%						+1,500%				+581%e
SALES (MIL CHF)						2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		986.4e		2,037.6e
SALES % CHANGE										+16%						+7%				+16%e
EPS % SURPRISE																-12.0%				
FUNDS															233	270				
SHARES HELD BY FUNDS															17M	21M				

P/E	
2024 Est.:	50.9
2025 Est.:	32.7
5-yr High:	1K
5-yr Low:	907
vs Ind. Avg:	

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