Bunzl BNZL.GB | LONDON Exch | Containers/Packaging | MktCap p1.17T Sales p1.18T | Shares 338M Float 321M

442077255000 bunzl.com London, UNITED KINGDOM Inc 1854 MGMT owns --

EPS Rank 92

Bunzl Plc provides distribution and outsourcing services. It supplies non food products operating p rimarily in the foodservice, grocery, cleaning and safety, non food retail and healthcare markets. The firm offers supply services, including procurement and inventory management. It supply consumable products such as food packaging, disposable tableware and catering equipment, cleaning and hygiene supplies, guest ameniti es, personal protection equipment, packaging and healthcare consumables to various customer markets including grocery, foodservice, cleaning and hygiene, safety, non food retail and healthcare. The company was founded in 1854 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	71.00	80.70	94.20	98.43	104.77	128.82	132.65	141.74	157.08
CASH FLOW/SHR GBX	87.40	108.87	129.81	129.05	184.89	223.43	207.83	268.65	252.31
PRETAX MARGIN %	5%	5%	5%	5%	5%	6%	6%	5%	6%
RETURN ON EQUITY %	23%	23%	23%	21%	20%	24%	22%	19%	19%
SALES % CHANGE	5%	14%	16%	6%	3%	8%	2%	17%	-2%
SALES (MIL) GBX	649K	743K	858K	908K	933K	1M	1M	1M	1M

WEEKLY	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 27
DATAGRAPH RATING	62	63	66	66	66	60	64	60	72
AVG DAILY VOL (000)	775	760	746	745	712	576	545	536	554
UP DOWN VOLUME	1.0	1.1	1.0	1.2	1.2	1.8	2.0	1.8	2.0
ACCUM/DIST RATING	19	28	34	41	30	32	36	26	35
RELATIVE STRENGTH	53	54	59	63	62	60	74	61	88
GROUP RANK	51	46	33	28	28	70	51	47	31

2024 Estimate		2025 Estimate	
▲ 191.28	22%	▲ 199.80	4%

Earnings Growth Rate	Sales Growth Rate
2021-23 6% (2 Stability)	8%
2019-23 10% (4 Stability)	7%

COMP RATING 96 SMR RATING C

INV T/O 6x 78

DEBT %	2021-23	81%	73%	65%
TAX RATE	2021-23	22%	25%	25%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 3.93x '23

DIV GBX 68.30 (2.0%) DIV GR RT+6% (2)

BETA 0.64(15.00) ALPHA 0.06 (0.06)

2023 EMPLOYEES 24,528 (9%)

OH -4% LOG (Fixed) PRICE

EPS 20 x

156.8

3,460 GBX

+246.00 +7.65%

88

A-

LOG VOLUME

+15%

1.3M

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)		58.22		55.62		73.20		63.29		69.08		66.17		75.38		70.78		86.06		104.95e
EPS % CHANGE		+10%		+20%		+26%		+14%		-6%		+5%		+9%		+7%		+14%		+22%e
SALES (MIL GBX)		479,830.0		484,630.0		526,480.0		486,660.0		541,850.0		565,080.0		638,870.0		590,680.0		589,030.0		614,448.2e
SALES % CHANGE		+1%		+7%		+10%		0%		+3%		+16%		+18%		+5%		-8%		+4%e
EPS % SURPRISE		+4.7%		+6.1%		+5.0%		+3.3%		+14.7%		+4.3%		+3.7%		+2.8%		+9.2%		
FUNDS	974	987	981	1,057	1,121	1,193	1,221	1,238	1,230	1,240	1,283	1,436	1,403	1,463	1,419	1,383	1,369	1,422		
SHARES HELD BY FUNDS	149M	154M	161M	164M	162M	168M	169M	176M	172M	168M	168M	172M	170M	180M	176M	176M	180M	191M		

P/E	22
2024 Est.:	18.1
2025 Est.:	17.3
5-yr High:	23
5-yr Low:	11
vs Ind. Avg:	1.2x

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.