Rolls-Royce Holdings RR.GB | LONDON Exch | Aerospace/Defense | MktCap p4.24T Sales p1.78T | Shares 8.505B Float 8.505B

442072229020 rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns --
EPS Rank 30

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	1.55	-75.53	63.28	-44.32	-23.70	-52.95	1.91	-13.43	28.85
CASH FLOW/SHR GBX	19.26	25.08	27.21	39.80	37.94	-51.73	-5.57	19.34	27.23
PRETAX MARGIN %	0%	-32%	26%	-19%	-6%	-26%	-3%	-12%	14%
RETURN ON EQUITY %	2%	-117%	242%	-94%					
SALES % CHANGE	0%	9%	-1%	7%	5%	-31%	-2%	21%	22%
SALES (MIL) GBX	1M	1M	1M	2M	2M	1M	1M	1M	2M
WEEKLY	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Aug 2**	**Aug 9**	**Aug 16**	**Aug 23**
DATAGRAPH RATING	70	70	69	70	69	70	58	67	65
AVG DAILY VOL (000)	43,972	39,690	38,512	36,740	36,930	34,709	36,717	37,803	36,926
UP DOWN VOLUME	1.1	1.2	1.3	1.2	1.3	1.2	1.0	1.2	1.0
ACCUM/DIST RATING	17	25	7	8	19	14	21	28	28
RELATIVE STRENGTH	97	97	97	97	97	98	98	98	98
GROUP RANK	11	18	21	28	32	27	45	33	29

2024 Estimate	2025 Estimate
17.57 -39%	20.84 19%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	20%
2020-24 --	2%
COMP RATING 75	SMR RATING --
INV T/O 2.7x 65	
DEBT % 2021-23	-- -- --
TAX RATE 2021-23	1%
BACKLOG 2021-23	-- -- --
R & D 3.90%	BK VAL -11.41x '23
DIV GBX None	DIV GR RT -18% (22)
BETA 1.07(13.00)	ALPHA 0.30 (0.16)
2023 EMPLOYEES 41,810 (0%)	

+ 2% from Pivot in 4 Weeks

Europe Long +104.47% in 40.3 WKS

OH -1% LOG (Fixed) PRICE

The stock is actionable after breaking out of a stage-four five-week flat base. It is trading close to its all-time high

Fundamental ratings could improve as consensus expects double-digit earnings growth in FY25

The stock has been under accumulation for the past nine weeks, reflecting good money inflow. Constructive Up/Down Volume ratio of 1.0

RS line is close to its all-time high, with an RS Rating of 98. Good Acc/Dist Rating of B+ indicates healthy accumulation

Increasing institutional sponsorship (+40% y/y)

146.47 137.45 128.70 113.48 150.48 86.70 86.69 80.82 34.5 94.80 77.86 64.44 160.00 142.48 196.45 32%

700 600 498.90 GBX -4.10 -0.82% 380 340 300 260 240 220 98 B+ 190 170 150 130 120 110 50 46 42 38 34 30 26 24

LOG VOLUME 200M 130.3M -31%

FINANCIALS	p 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (GBX)		-7.22				-52.95		4.92		-3.00		-18.56		5.13		14.70		14.06		13.71
EPS % CHANGE		+72%										-477%		+271%		+179%		+174%		-7%
SALES (MIL GBX)		870,400.0				1,149,100.0		515,900.0				1,165,900.0		792,000.0		752,300.0		896,300.0		886,100.0
SALES % CHANGE		+6%										+126%				-35%		+13%		+18%
EPS % SURPRISE		+17.8%				+720.0%		-235.4%		-306.3%		+348.0%		+222.3%		+250.0%				+54.3%
MARGIN AFTER TAX		-4.7%				-27.6%		+7.6%		-4.5%		-15.7%		+3.6%		+16.3%		+13.2%		+13.0%
FUNDS	795	775	743	711	685	725	762	771	778	777	787	799	753	767	807	882	973	1,056	1,172	1,232

P/E	18
2024 Est.:	28.4
2025 Est.:	23.9
5-yr High:	78
5-yr Low:	6
vs Ind. Avg:	