



61.11 Lonza Group AG is engaged in the supply of pharmaceutical, healthcare, and life science products. It operates through the following segments: Biologics, Small Molecules, Cell and Gene, Capsule and Health Ingredients, and Corporate. The Biologics segment serves as contract development and manufacturing partner for biopharmaceuticals, catering customers for all clinical and commercial manufacturing needs throughout the product lifecycle. The Small Molecules segment offers small molecule drug substances and intermediates related services. The Cell and Gene segment includes the Cell and Gene Technologies and Bioscience businesses. The Capsule and Health Ingredients segment provides innovative capsules, dosage form solutions, and health ingredients for pharmaceutical and nutraceutical companies. The Corporate segment refers to finance and accounting, legal, communication, information technology, and human resources functions. The company was founded on October 27, 1897 and is headquartered in Basel, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate			
EPS CHF	4.91	5.31	10.42	7.51	10.20	11.68	39.65	16.37	8.88	13.68	16.62			
CASH FLOW/SHR CHF	13.13	13.21	12.49	14.51	13.21	15.21	16.38	13.97	19.26	13.97	19.26			
PRETAX MARGIN %	9%	9%	12%	15%	17%	18%	15%	23%	12%	2022-24 -33% (58 Stability)	2020-24 6% (71 Stability)			
RETURN ON EQUITY %	13%	13%	16%	11%	10%	11%	8%	12%	7%	2022-24 -33% (58 Stability)	2020-24 6% (71 Stability)			
SALES % CHANGE	4%	9%	10%	22%	-24%	7%	20%	15%	8%	COMP RATING 80	SMR RATING C			
SALES (MIL) CHF	3,803	4,132	4,548	5,542	4,207	4,508	5,409	6,223	6,717	INV T/O 2.9x 59				
WEEKLY	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	DEBT %	2021-23	26%	18%	31%
DATAGRAPH RATING	48	51	52	56	62	63	63	62	62	TAX RATE	2021-23	11%	16%	17%
AVG DAILY VOL (000)	167	156	153	139	155	157	155	146	141	BACKLOG	2021-23			
UP/DOWN VOLUME	0.7	0.7	0.9	0.7	1.2	1.1	1.1	1.3	1.4	R & D	1.60%	BK VAL 4.27x '23		
ACCUM/DIST RATING	-31	-20	-8	-13	27	12	-2	8	8	DIV CHF	4.00 (0.7%)	DIV GR RT+7% (5)		
RELATIVE STRENGTH	50	63	69	90	94	93	96	94	95	BETA	1.36(16.00)	ALPHA 0.03 (0.01)		
GROUP RANK	12	9	10	8	8	3	4	5	5	2023 EMPLOYEES	18,000	(3%)		

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Lonza Group (LONN.CH) Weekly as of FRI 23 August 2024