

4687389000
EPS Rank 38

Husqvarna group

Stockholm, SWEDEN

MGMT owns --

Husqvarna AB engages in the production of outdoor power products for forest, park, and garden care. The company also offers garden watering products, cutting equipment and diamond tools for the construction and stone industries. It operates through the following segments: Husqvarna Forest and Garden, Gardena, and Husqvarna Construction. The Husqvarna Forest and Garden segment offers products and solutions for professional users in forestry, tree care, landscaping and other commercial lawn and garden services. The Gardena segment comprises the sale of garden watering and hand tools. The Husqvarna Construction segment deals with professional equipment and diamond tools for cutting and drilling in concrete, stone, masonry, tile, and asphalt. The company was founded in 1689 and is headquartered in Stockholm, Sweden. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS SEK	3.29	3.67	4.64	2.12	4.42	4.36	7.76	3.39	3.81	4.54 19%	5.94 31%
CASH FLOW/SHR SEK	5.32	6.19	6.51	3.47	8.58	14.11	9.87	-2.98	12.36	Earnings Growth Rate	
PRETAX MARGIN %	7%	8%	8%	4%	7%	8%	12%	5%	5%	Sales Growth Rate	
RETURN ON EQUITY %	15%	15%	18%	8%	15%	15%	23%	9%	9%	2022-24 -28% (20 Stability)	
SALES % CHANGE	10%	-1%	9%	4%	3%	-1%	12%	15%	-1%	2020-24 -3% (37 Stability)	
SALES (MIL) SEK	36K	36K	39K	41K	42K	42K	47K	54K	53K	COMP RATING 19	
WEEKLY	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 22	SMR RATING C	
DATAGRAPH RATING	41	43	44	38	36	35	35	35	35	INV T/O 2x 43	
AVG DAILY VOL (000)	904	887	791	876	944	967	1,001	988	963	DEBT % 2021-23	
UP DOWN VOLUME	1.2	1.3	1.3	0.9	0.6	0.6	0.6	0.6	0.5	2021-23 19%	
ACCUM/DIST RATING	12	18	34	-3	-27	-34	-38	-22	-22	2021-23 24%	
RELATIVE STRENGTH	40	51	59	35	26	22	22	23	24	TAX RATE 2021-23	
GROUP RANK	112	106	106	109	113	117	117	108	109	19% 25% 24%	
										BACKLOG 2021-23	
										R & D 4.70%	
										BK VAL 1.68x '23	
										DIV SEK 3.00 (4.3%)	
										DIV GR RT+11% (16)	
										BETA 1.36(29.00)	
										ALPHA -0.18 (-0.09)	
										2023 EMPLOYEES 12,757 (-5%)	

OH -26%

LOG (Fixed)

PRICE

70.06 SEK

-0.020

-0.03%

24 D-

LOG VOLUME

8M

5M

3.0M

-21%

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	23
EPS (SEK)	1.14	-1.26	2.90	3.49	1.10	0.26	2.87	2.48	0.47	-2.44	2.90	2.47	0.22	-1.77	2.31	2.23	0.36e	-0.41e	2.86e	2.12e	2024 Est.: 15.4	
EPS % CHANGE	+143%	-85%	+68%	+28%	-4%	+121%	-1%	-29%	-57%	-1,038%	+1%	0%	-53%	+27%	-20%	-10%	+64%	+77%	+24%	-5%	2025 Est.: 11.8	
SALES (MIL SEK)	9,570.0	6,683.0	14,030.0	14,614.0	10,180.0	8,234.0	15,685.0	15,792.0	12,206.0	10,353.0	17,167.0	16,976.0	10,512.0	8,605.0	14,719.0	15,430.0	10,435.6e	8,909.7e	15,307.0e	15,746.0e	5-yr High: 33	
SALES % CHANGE	+14%	+4%	+15%	+8%	+6%	+23%	+12%	+8%	+20%	+26%	+9%	+7%	-14%	-17%	-14%	-9%	-1%	+4%	+4%	+2%	5-yr Low: 9	
EPS % SURPRISE	+9.5%	+74.5%	+12.1%	+7.0%	+17.4%	-164.7%	+12.8%	+13.0%	-30.4%	-153.8%	+18.2%	-7.2%	-36.6%	-52.8%	+5.5%	-22.4%					vs Ind. Avg:	
FUNDS	854	1,001	1,053	1,100	1,118	1,120	1,115	1,045	972	963	912	881	913	917	906	905						
SHARES HELD BY FUNDS	177M	185M	191M	194M	195M	195M	198M	192M	190M	174M	163M	150M	141M	136M	138M	143M						