Carlsberg B CAB.DK | COPENHAGEN Exch | Beverages-Alcoholic | MktCap DKK78.49B Sales DKK74.56B | Shares 104M Float 96M

4533273300 carlsberg.com Copenhagen, DENMARK Inc 1847 MGMT owns --

EPS Rank 39

Carlsberg A S engages in the production and marketing of beer, craft and specialty, and non alcoholic beer. Its products include Carlsberg, Tuborg Green, 1664 Blanc, Baltika, and Somersby Apple Cider. It operates through the following geographical segments: Western Europe, Asia, and Central and Eastern Europe. The company was founded by Jacob Christian Jacobsen in 1847 and is headquartered in Copenhagen, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	-19.20	29.40	8.26	34.83	43.67	41.27	47.59	-7.60	-299.72
CASH FLOW/SHR DKK	68.47	62.54	78.78	82.42	85.07	76.63	93.90	108.58	100.30
PRETAX MARGIN %	-3%	11%	5%	13%	15%	15%	17%	13%	13%
RETURN ON EQUITY %	-6%	10%	3%	12%	15%	15%	17%	19%	25%
SALES % CHANGE	1%	-4%	-3%	3%	5%	-11%	3%	17%	5%
SALES (MIL) DKK	65K	63K	61K	63K	66K	59K	60K	70K	74K

2024 Estimate		2025 Estimate	
53.11	118%	60.24	13%

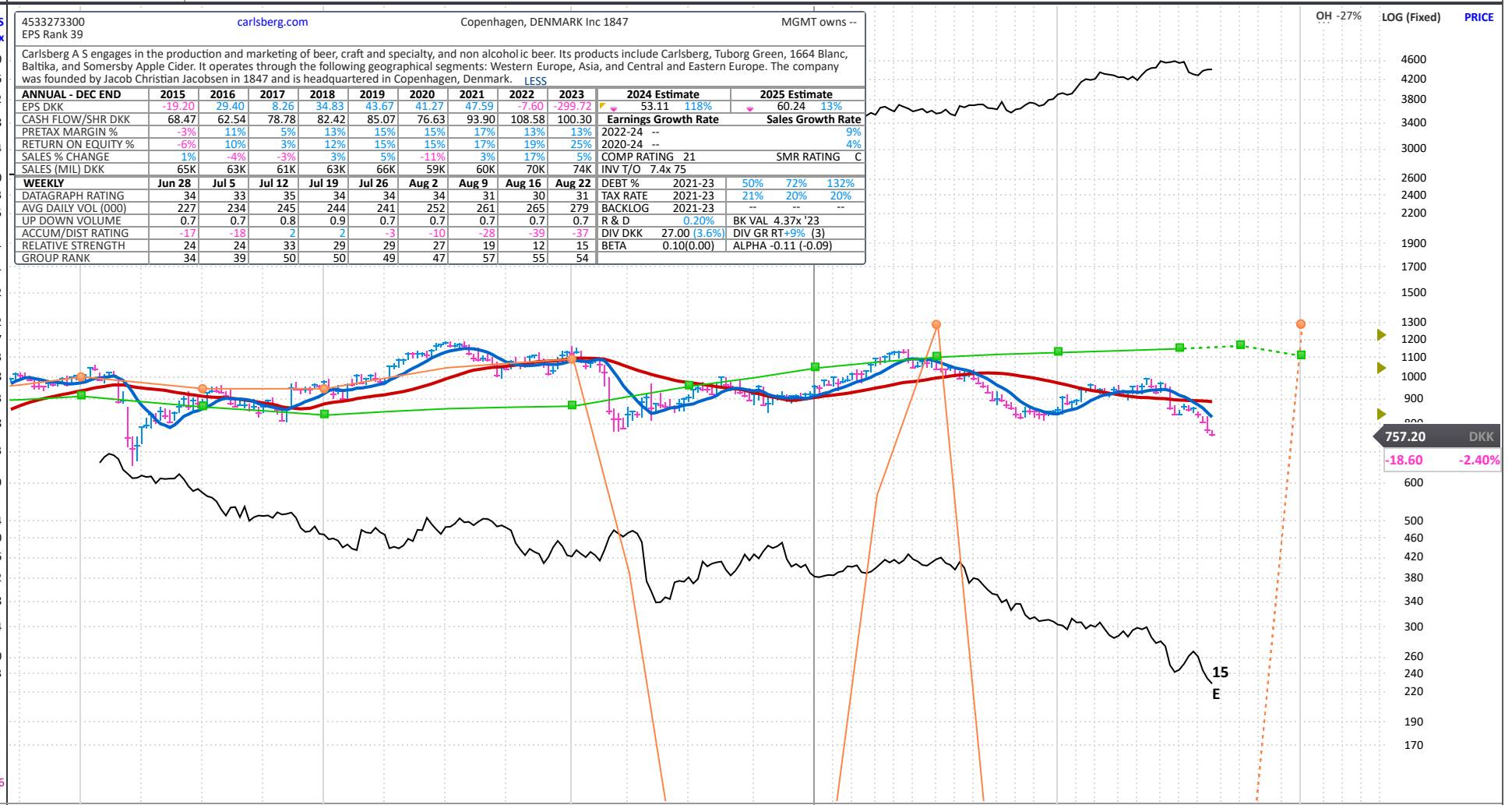
Earnings Growth Rate	Sales Growth Rate
2022-24 --	9%
2020-24 --	4%

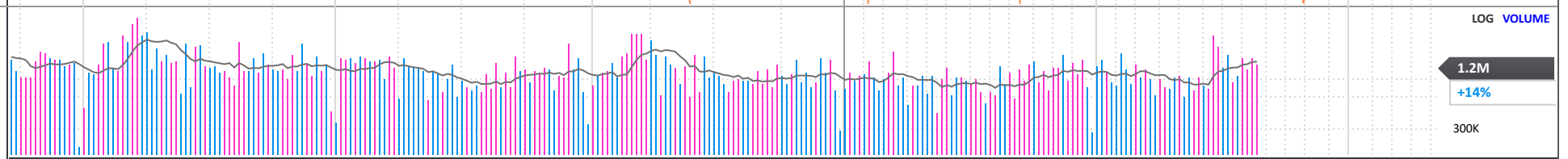
COMP RATING 21 SMR RATING C

INV T/O 7.4x 75

WEEKLY	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 22
DATAGRAPH RATING	34	33	35	34	34	34	31	30	31
AVG DAILY VOL (000)	227	234	245	244	241	252	261	265	279
UP DOWN VOLUME	0.7	0.7	0.8	0.9	0.7	0.7	0.7	0.7	0.7
ACCUM/DIST RATING	-17	-18	2	2	-3	-10	-28	-39	-37
RELATIVE STRENGTH	24	24	33	29	29	27	19	12	15
GROUP RANK	34	39	50	50	49	47	57	55	54

DEBT %	2021-23	50%	72%	132%
TAX RATE	2021-23	21%	20%	20%
BACKLOG	2021-23	--	--	--
R & D	0.20%	BK VAL 4.37x '23		
DIV DKK	27.00 (3.6%)	DIV GR RT +9% (3)		
BETA	0.10(0.00)	ALPHA -0.11 (-0.09)		





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (DKK)	19.42		21.86				47.59		-37.43		30.68		25.54		-325.20		27.64	18.18e	10.52e	
EPS % CHANGE													+168%		-1,160%		+8%			
SALES (MIL DKK)	28,830.0		29,711.0				60,097.0		35,447.0		34,818.0		37,788.0		35,797.0		38,766.0	21,104.3e	15,996.3e	
SALES % CHANGE													+7%		+3%		+3%			
EPS % SURPRISE	+7.6%		+24.7%				0.0%		+9.3%											
FUNDS	1,201	1,225	1,302	1,315	1,369	1,330	1,332	1,303	1,326	1,288	1,316	1,314	1,395	1,397	1,389	1,332	1,334			
SHARES HELD BY FUNDS	39M	41M	38M	38M	40M	40M	43M	44M	44M	43M	43M	42M	43M	41M	42M	45M	45M			

P/E	
2024 Est.:	14.3
2025 Est.:	12.6
5-yr High:	69
5-yr Low:	15
vs Ind. Avg:	

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