

1300

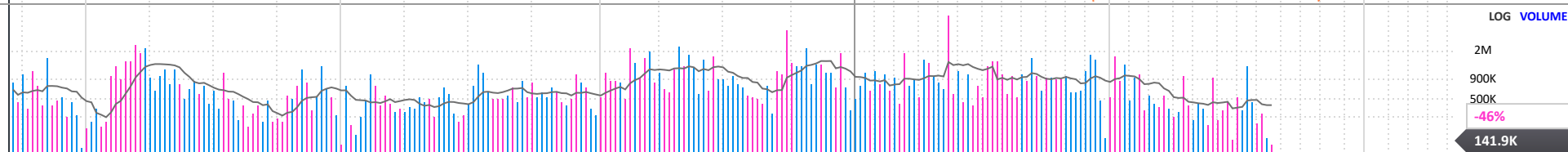
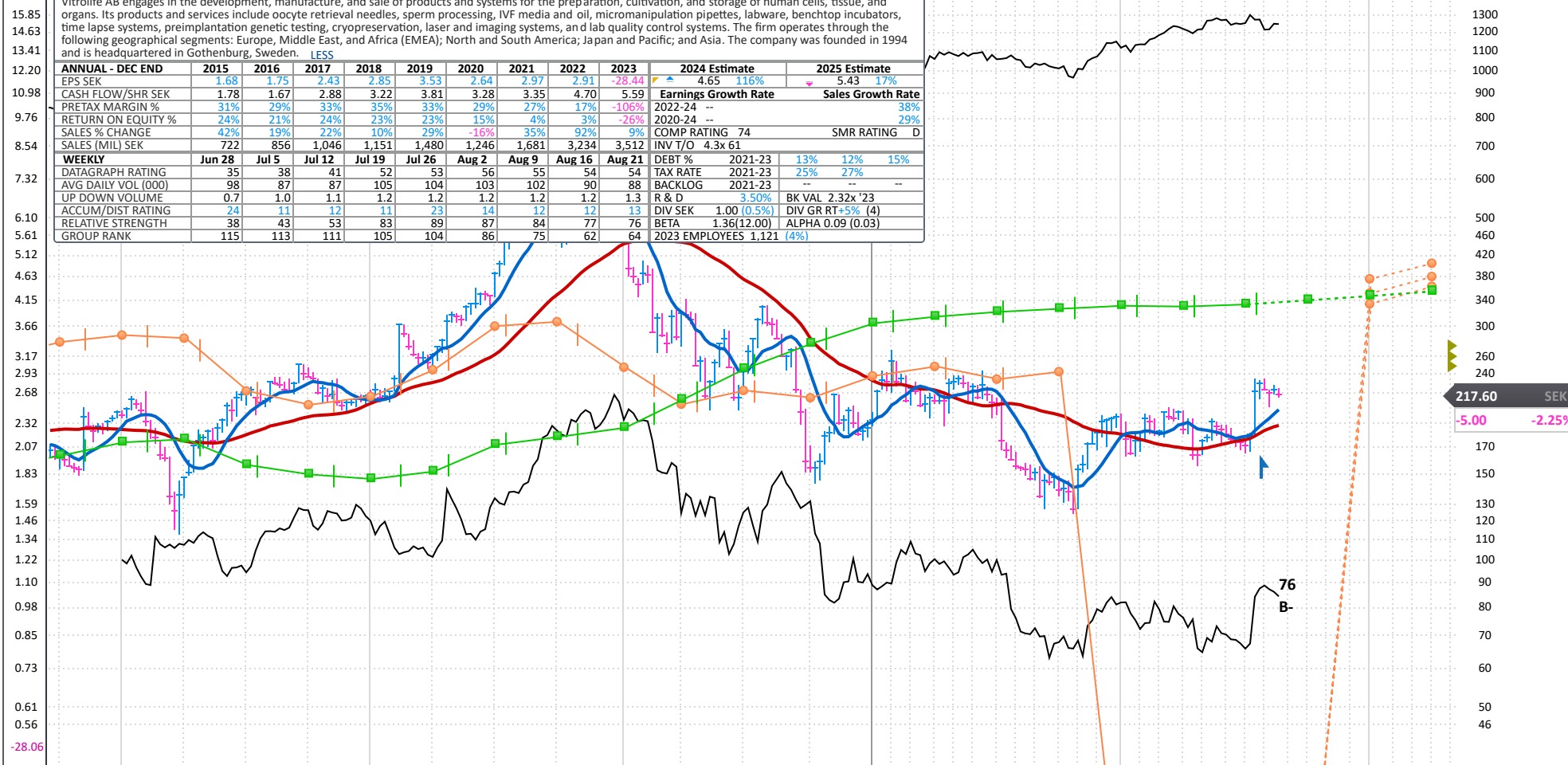
46317218000
EPS Rank 72

Gothenburg, SWEDEN Inc 1989

MGMT owns --

Vitrolife AB engages in the development, manufacture, and sale of products and systems for the preparation, cultivation, and storage of human cells, tissue, and organs. Its products and services include oocyte retrieval needles, sperm processing, IVF media and oil, micromanipulation pipettes, labware, benchtop incubators, time lapse systems, preimplantation genetic testing, cryopreservation, laser and imaging systems, and lab quality control systems. The firm operates through the following geographical segments: Europe, Middle East, and Africa (EMEA); North and South America; Japan and Pacific; and Asia. The company was founded in 1994 and is headquartered in Gothenburg, Sweden. [IFSS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS SEK	1.68	1.75	2.43	2.85	3.53	2.64	2.97	2.91	-28.44	▲ 4.65 116%	▼ 5.43 17%
CASH FLOW/SHR SEK	1.78	1.67	2.88	3.22	3.81	3.28	3.35	4.70	5.59	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	31%	29%	33%	35%	33%	33%	29%	27%	17%	-106%	38%
RETURN ON EQUITY %	24%	21%	24%	23%	23%	15%	4%	3%	-26%	20%	29%
SALES % CHANGE	42%	19%	22%	10%	29%	-16%	35%	92%	9%	COMP RATING	SMR RATING
SALES (MIL) SEK	722	856	1,046	1,151	1,480	1,246	1,681	3,234	3,512	INV T/O 4.3x 61	
WEEKLY	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 21	2021-23	13% 12% 15%
DATAGRAPH RATING	35	38	41	52	53	56	55	54	54	TAX RATE 2021-23	25% 27%
AVG DAILY VOL (000)	98	87	87	105	104	103	102	90	88	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	0.7	1.0	1.1	1.2	1.2	1.2	1.2	1.2	1.3	R & D	BK VAL 2.32x '23
ACCUM/DIST RATING	24	11	12	11	23	14	12	12	13	DIV SEK 1.00 (0.5%)	DIV GR RT +5% (4)
RELATIVE STRENGTH	38	43	53	83	89	87	84	77	76	BETA 1.36(12.00)	ALPHA 0.09 (0.03)
GROUP RANK	115	113	111	105	104	86	75	62	64	2023 EMPLOYEES 1,121	(4%)



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E
EPS (\$EK)	0.11	0.81	0.99	1.09	0.79	0.89	0.26	0.61	0.96	0.80	0.55	0.74	0.78	0.90	-30.87	0.85	1.06	1.14e	1.25e	1.20e	2024 Est.: 46.8
EPS % CHANGE	-87%	-17%	+11%	+47%	+618%	+10%	-74%	-44%	+22%	-10%	+112%	+21%	-19%	+12%	-5,713%	+15%	+36%	+27%e	+104%e	+41%e	2025 Est.: 40.1
SALES (MIL SEK)	209.2	320.1	382.4	379.0	382.0	405.6	514.2	752.0	829.0	798.0	855.0	854.0	905.0	848.0	904.0	841.0	941.0	918.5e	977.5e	921.1e	5-yr High: 221
SALES % CHANGE	-45%	-15%	-7%	+14%	+83%	+27%	+34%	+98%	+117%	+97%	+66%	+14%	+9%	+6%	+6%	-2%	+4%	+8%e	+8%e	+10%e	5-yr Low: 32
EPS % SURPRISE	-59.8%	+106.1%	+46.2%	+32.1%	+5.3%	+27.1%	-44.3%	-54.4%	+92.0%	-6.9%	-40.5%	-24.5%	-24.8%	+17.3%	-3.5K%	-8.3%	+2.9%				vs Ind. Avg:
FUNDS	165	172	169	183	204	260	306	321	315	315	295	280	309	294	296	294	285				
SHARES HELD BY FUNDS	31M	31M	27M	29M	29M	30M	30M	30M	31M	29M	28M	30M	38M	36M	39M	38M	38M				