

MGMT owns --
EPS Rank 79

ANNUAL - JAN END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF							-0.59	-0.40	-0.22	1.64	2.51
CASH FLOW/SHR CHF							0.75	0.45	0.63	845%	53%
PRETAX MARGIN %							-2%	-1%	0%		7%
RETURN ON EQUITY %								-2%	-1%		
SALES % CHANGE								15%	2%		
SALES (MIL) CHF							3,124	3,591	3,668		
WEEKLY	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 20		
DATAGRAPH RATING	64	63	62	57	46	49	64	63	67	116%	117%
AVG DAILY VOL (000)	170	171	167	155	174	179	198	209	211	90%	625%
UP/DOWN VOLUME	1.3	1.2	1.2	0.9	0.7	0.7	1.0	1.1	1.1	7.00%	
ACCUM/DIST RATING	-3	-18	-20	-26	-45	-45	17	27	26		
RELATIVE STRENGTH	86	83	81	62	31	28	92	94	93		
GROUP RANK	18	18	15	19	39	37	26	6	5		
DEBT %										2021-23	2021-23
TAX RATE										2021-23	2021-23
BACKLOG										2021-23	2021-23
R & D										7.00%	
DIV CHF										None	BK VAL 4.22x '23
BETA										0.28(2.00)	DIV GR RT--
2023 EMPLOYEES										6,545	ALPHA 0.21 (0.13)
COMP RATING										88	
INV T/O										2.9x 59	
SMR RATING										D	

+ 3% from Pivot in 2 Weeks OH -1% LOG (Fixed) PRICE

The stock is trading in the pivot range after breaking out from a stage-one flat base on strong volume. Actionable

Strong earnings growth estimates

Technical profile is strengthening with Acc/Dist Rating at B+ and Up/Down Volume ratio of 1.1. RS Rating is strong at 93. Group Rank improved significantly to five

RS line is trending upward

Strong buy volume in the last three weeks

FINANCIALS | 1p 19 | Dec 19 | Mar 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 |

Data Not Available