Biotage BIOT.SE | STOCKHOLM Exch | Medical-Research Eqp/Svc | MktCap SEK15.47B Sales SEK2.08B | Shares 80M Float 54M | EPS Due in 62 Days (e)

4618565900 biotage.com Uppsala, SWEDEN Inc 1997 MGMT owns --
EPS Rank 76

Biotage AB engages in the provision of separation and synthesis technology solutions. Its products and services include sample preparation, horizon food and environmental products, organic synthesis, peptide chemistry, flash purification, work up products, evaporation and concentration, and service and support. The company was founded by Pal Nyren, Carl Erik Mathias Uhlen, Mostafa Ronaghi, Bertil Pettersson, Neil Goldsmith and Bjorn Ekstrom in 1969 and is headquartered in Uppsala, Sweden. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	1.13	1.43	2.14	2.59	2.87	2.69	3.14	4.06	3.33
CASH FLOW/SHR SEK	1.86	2.15	2.61	2.40	3.25	4.28	5.39	5.15	3.84
PRETAX MARGIN %	13%	14%	18%	19%	19%	20%	22%	22%	16%
RETURN ON EQUITY %	14%	17%	24%	26%	24%	19%	17%	18%	9%
SALES % CHANGE	24%	9%	12%	22%	21%	-1%	13%	27%	19%
SALES (MIL) SEK	611	668	748	911	1,101	1,092	1,232	1,566	1,862

WEEKLY	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	Aug 21
DATAGRAPH RATING	53	55	55	59	56	58	58	50	55
AVG DAILY VOL (000)	137	129	110	117	119	116	116	88	90
UP DOWN VOLUME	2.6	2.6	2.2	2.1	1.8	1.8	2.0	1.4	1.5
ACCUM/DIST RATING	17	12	12	4	4	2	7	13	21
RELATIVE STRENGTH	70	76	79	86	82	82	82	81	81
GROUP RANK	45	33	30	26	30	27	39	69	50

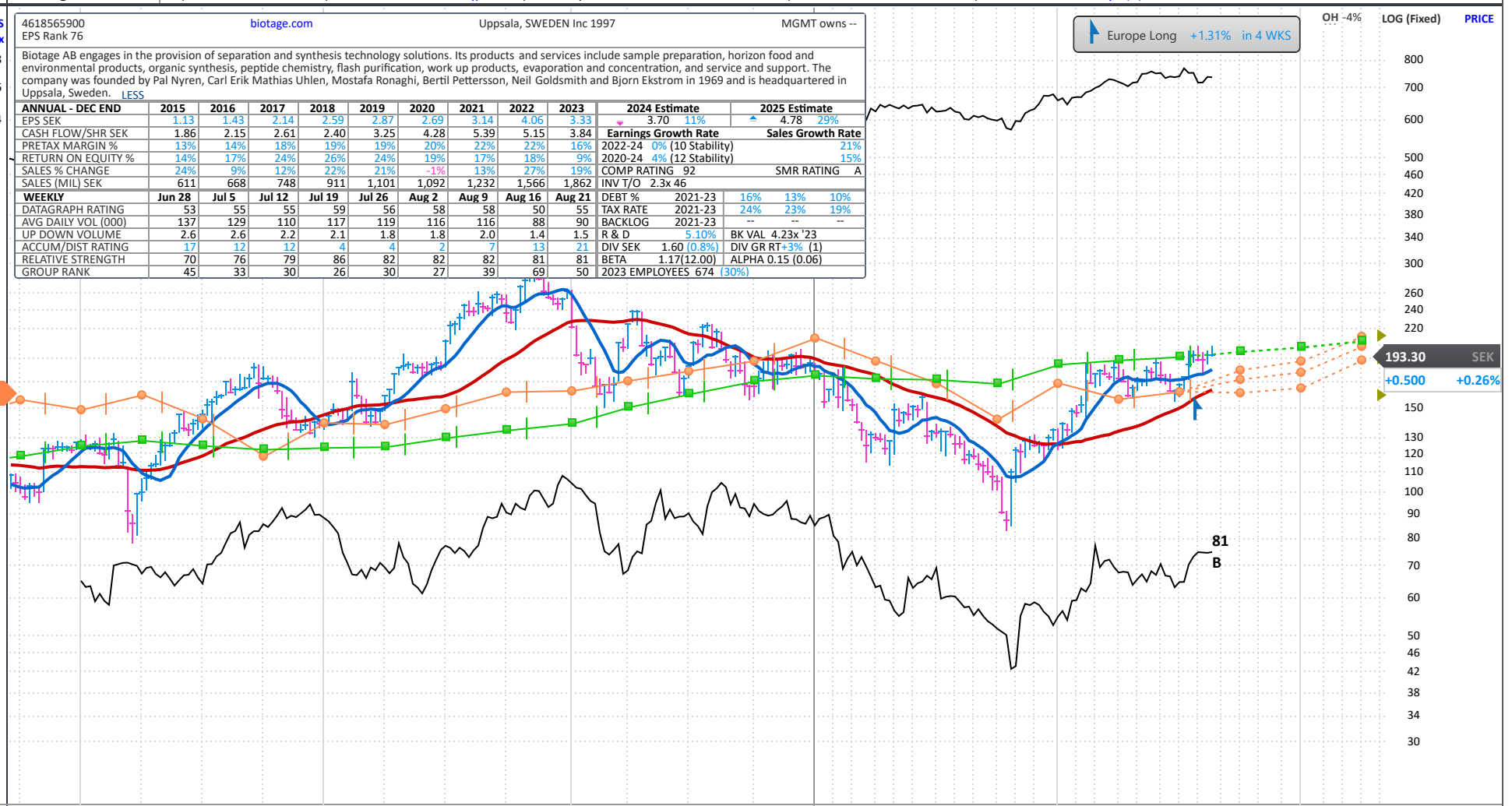
2024 Estimate	2025 Estimate
3.70 11%	4.78 29%

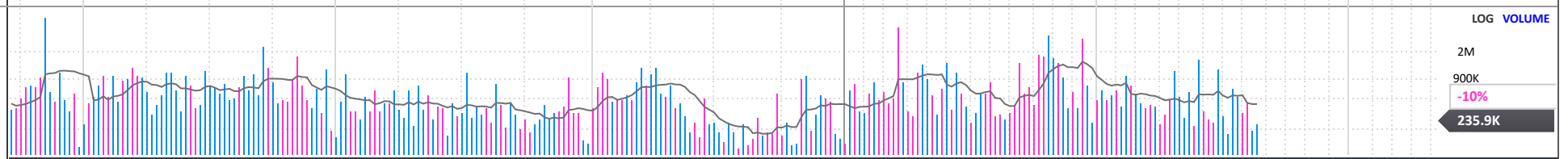
Earnings Growth Rate	Sales Growth Rate
2022-24 0% (10 Stability)	21%
2020-24 4% (12 Stability)	15%

COMP RATING 92 SMR RATING A
INV T/O 2.3x 46

DEBT %	2021-23	16%	13%	10%
TAX RATE	2021-23	24%	23%	19%
BACKLOG	2021-23	--	--	--

R & D 5.10% BK VAL 4.23x '23
DIV SEK 1.60 (0.8%) DIV GR RT+3% (1)
BETA 1.17(12.00) ALPHA 0.15 (0.06)
2023 EMPLOYEES 674 (30%)





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (SEK)	0.49	0.57	0.68	0.92	0.71	0.81	0.70	1.08	0.86	0.99	1.12	0.65	0.49	0.48	1.64	0.41	0.60	0.67e	1.75e	0.87e
EPS % CHANGE	-41%	-44%	+143%	-2%	+45%	+42%	+3%	+17%	+21%	+22%	+60%	-40%	-43%	-52%	+46%	-37%	+22%	+40%e	+7%e	+112%e
SALES (MIL SEK)	254.2	262.6	298.1	281.4	303.5	305.0	341.0	386.0	395.0	401.0	384.0	361.0	409.0	449.0	643.0	480.0	504.0	501.7e	688.7e	545.6e
SALES % CHANGE	-10%	-7%	+3%	+1%	+19%	+16%	+14%	+37%	+30%	+31%	+13%	-6%	+4%	+12%	+67%	+33%	+23%	+12%e	+7%e	+14%e
EPS % SURPRISE	+345.5%	+11.8%	+1.5%	+46.0%	-9.0%	+3.9%	-15.9%	+26.4%	+4.7%	-6.4%	+30.1%	+13.9%	-29.6%	-4.9%	+128.1%	-22.6%	-7.7%			
FUNDS	167	192	193	201	201	213	230	225	211	221	222	204	201	203	198	200	210			
SHARES HELD BY FUNDS	32M	35M	37M	39M	39M	38M	36M	36M	35M	36M	36M	33M	35M	37M	37M	36M	37M			

P/E	62
2024 Est.:	52.3
2025 Est.:	40.4
5-yr High:	94
5-yr Low:	25
vs Ind. Avg:	1.1x

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