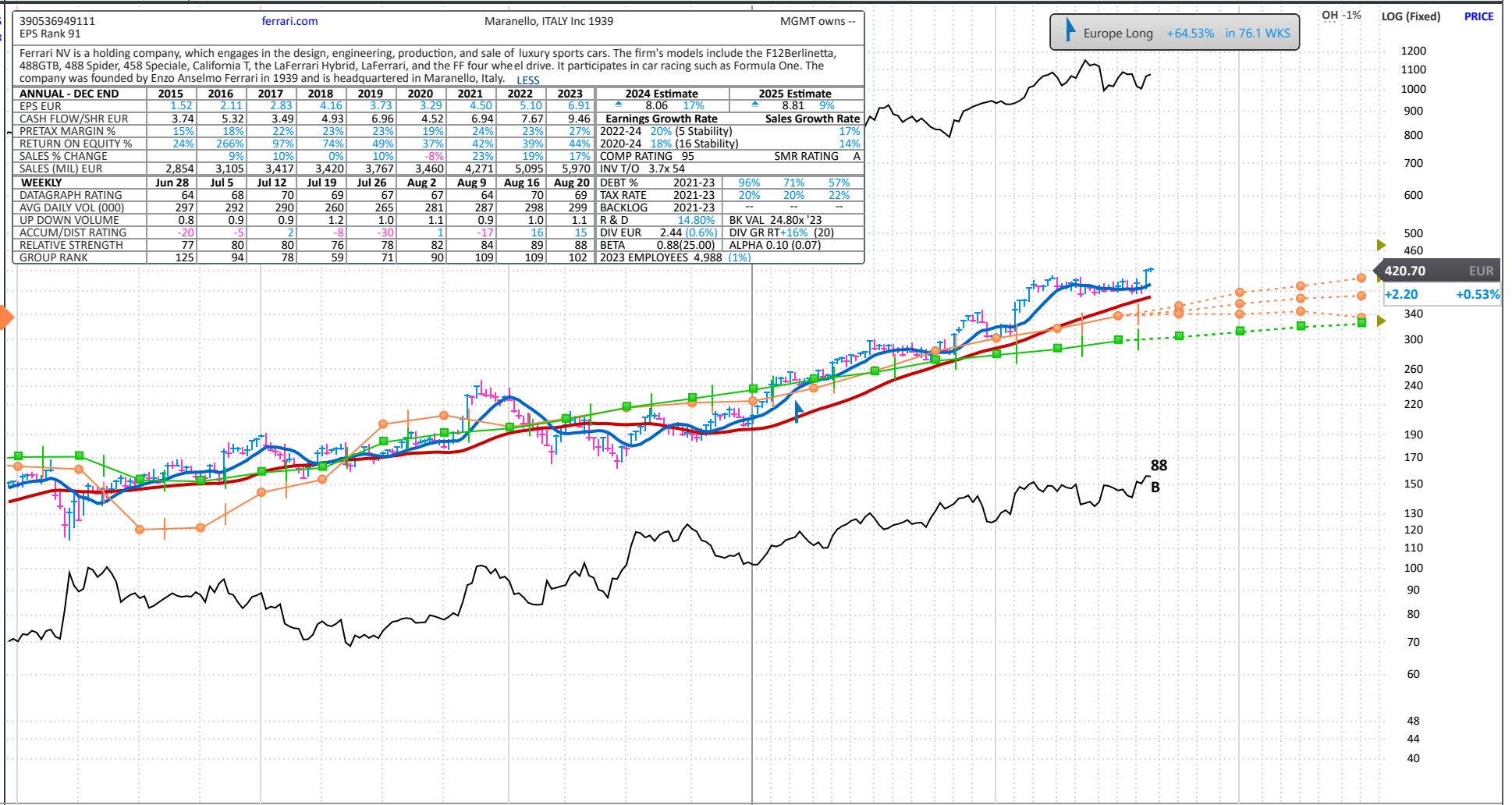
Ferrari (Mil) RACE.IT | MILAN Exch | Auto Manufacturers | MktCap €76.93B Sales €6.36B | Shares 183M Float 121M | EPS Due in 76 Days (e)

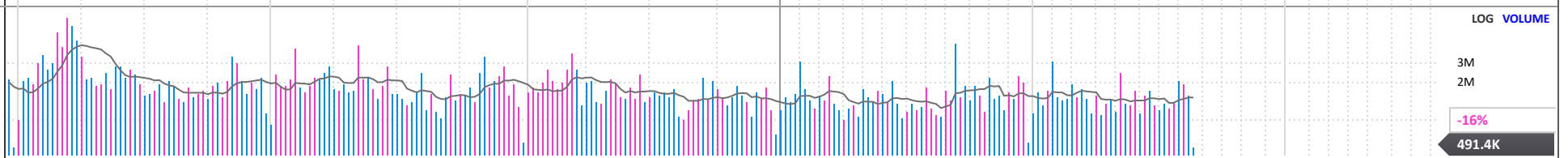
390536949111 ferrari.com Maranello, ITALY Inc 1939 MGMT owns --
EPS Rank 91

Ferrari NV is a holding company, which engages in the design, engineering, production, and sale of luxury sports cars. The firm's models include the F12Berlinetta, 488GTB, 488 Spider, 458 Speciale, California T, the LaFerrari Hybrid, LaFerrari, and the FF four wheel drive. It participates in car racing such as Formula One. The company was founded by Enzo Anselmo Ferrari in 1939 and is headquartered in Maranello, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	1.52	2.11	2.83	4.16	3.73	3.29	4.50	5.10	6.91
CASH FLOW/SHR EUR	3.74	5.32	3.49	4.93	6.96	4.52	6.94	7.67	9.46
PRETAX MARGIN %	15%	18%	22%	23%	23%	19%	24%	23%	27%
RETURN ON EQUITY %	24%	266%	97%	74%	49%	37%	42%	39%	44%
SALES % CHANGE		9%	10%	0%	10%	-8%	23%	19%	17%
SALES (MIL) EUR	2,854	3,105	3,417	3,420	3,767	3,460	4,271	5,095	5,970
WEEKLY	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Aug 2**	**Aug 9**	**Aug 16**	**Aug 20**
DATAGRAPH RATING	64	68	70	69	67	67	64	70	69
AVG DAILY VOL (000)	297	292	290	260	265	281	287	298	299
UP DOWN VOLUME	0.8	0.9	0.9	1.2	1.0	1.1	0.9	1.0	1.1
ACCUM/DIST RATING	-20	-5	2	-8	-30	1	-17	16	15
RELATIVE STRENGTH	77	80	80	76	78	82	84	89	88
GROUP RANK	125	94	78	59	71	90	109	109	102

2024 Estimate	2025 Estimate
▲ 8.06 17%	▲ 8.81 9%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 20% (5 Stability)	17%
2020-24 18% (16 Stability)	14%
COMP RATING 95	SMR RATING A
INV T/O 3.7x 54	
DEBT % 2021-23	96% 71% 57%
TAX RATE 2021-23	20% 20% 22%
BACKLOG 2021-23	-- -- --
R & D 14.80%	BK VAL 24.80x '23
DIV EUR 2.44 (0.6%)	DIV GR RT+16% (20)
BETA 0.88(25.00)	ALPHA 0.10 (0.07)
2023 EMPLOYEES 4,988 (1%)	





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.92	1.42	1.11	1.11	1.12	1.16	1.30	1.36	1.24	1.21	1.63	1.84	1.82	1.62	1.95	2.29	2.00e	1.91e	2.16e	2.40e
EPS % CHANGE	+2%	+58%	+23%	+2K%	+22%	-18%	+17%	+23%	+11%	+4%	+25%	+35%	+47%	+34%	+20%	+24%	+10%e	+18%e	+11%e	+5%e
SALES (MIL EUR)	888.0	1,068.8	1,011.3	1,034.4	1,053.2	1,172.0	1,186.0	1,291.5	1,249.8	1,368.0	1,429.0	1,473.7	1,544.0	1,523.0	1,584.6	1,712.1	1,650.9e	1,673.3e	1,745.3e	1,815.3e
SALES % CHANGE	-3%	+15%	+8%	+81%	+19%	+10%	+17%	+25%	+19%	+17%	+20%	+14%	+24%	+11%	+11%	+16%	+7%e	+10%e	+10%e	+6%e
EPS % SURPRISE	+12.9%	-2.0%	+1.1%	+4.8%	+9.4%	+10.2%	+3.0%	+7.3%	+5.3%	+0.7%	+9.5%	+5.5%	+12.9%	+9.8%	+4.2%	+12.5%				
FUNDS	1,457	1,474	1,454	1,475	1,475	1,533	1,526	1,618	1,624	1,733	1,768	1,870	2,021	2,130	2,178	2,187				
SHARES HELD BY FUNDS	53M	54M	53M	57M	57M	55M	54M	56M	55M	53M	52M	52M	53M	50M	49M	49M				

P/E	55
2024 Est.:	52.2
2025 Est.:	47.8
5-yr High:	61
5-yr Low:	31
vs Ind. Avg:	3.4x

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