**Nkt NKT.DK** | COPENHAGEN Exch | Electrical-Power/Equipmt | MktCap DKK34.65B Sales DKK21.27B | Shares 54M Float 51M | EPS Due in 85 Days (e)

4543482000 nkt.dk Brondby, DENMARK Inc 1891 MGMT owns --
EPS Rank 59

NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions, Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brondby, Denmark. LESS

| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS DKK | 0.25 | 3.02 | 206.82 | -10.85 | -18.76 | -18.33 | -0.63 | 7.26 | 16.86 |
| CASH FLOW/SHR DKK | 43.43 | 38.38 | 19.55 | -9.40 | 27.88 | 30.24 | 32.93 | 47.27 | 80.51 |
| PRETAX MARGIN % | -2% | -1% | 0% | -3% | -7% | -4% | 1% | 4% | 6% |
| RETURN ON EQUITY % | -5% | -2% | 0% | -6% | -12% | -11% | 0% | 5% | 9% |
| SALES % CHANGE | -41% | -17% | 41% | 2% | -10% | 9% | 24% | 14% | 24% |
| SALES (MIL) DKK | 9,339 | 7,788 | 11K | 11K | 10K | 11K | 14K | 15K | 19K |

| WEEKLY | Jun 28 | Jul 5 | Jul 12 | Jul 19 | Jul 26 | Aug 2 | Aug 9 | Aug 16 | Aug 20 |
|---|---|---|---|---|---|---|---|---|---|
| DATAGRAPH RATING | 74 | 75 | 76 | 76 | 75 | 75 | 69 | 75 | 81 |
| AVG DAILY VOL (000) | 173 | 171 | 179 | 180 | 163 | 160 | 152 | 146 | 151 |
| UP DOWN VOLUME | 1.2 | 1.3 | 1.3 | 1.2 | 1.2 | 1.0 | 1.2 | 1.4 | 1.7 |
| ACCUM/DIST RATING | 24 | 24 | 17 | -6 | -15 | -24 | -21 | -7 | 5 |
| RELATIVE STRENGTH | 88 | 90 | 91 | 89 | 89 | 89 | 89 | 92 | 92 |
| GROUP RANK | 11 | 9 | 9 | 9 | 9 | 8 | 12 | 8 | 9 |

| 2024 Estimate | | 2025 Estimate | |
|---|---|---|---|
| 30.89 | 83% | 27.85 | -10% |

| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2022-24 190% (34 Stability) | 19% |
| 2020-24 -- | 17% |

COMP RATING 98 SMR RATING B
INV T/O 7.4x 76

| | | | | |
|---|---|---|---|---|
| DEBT % | 2021-23 | 35% | 34% | 25% |
| TAX RATE | 2021-23 | 24% | 30% | 20% |
| BACKLOG | 2021-23 | -- | -- | -- |

R & D 0.50% BK VAL 3.27x '23
DIV DKK None DIV GR RT +19% (54)
BETA 0.36(6.00) ALPHA 0.20 (0.11)

Europe Long +3.70% in 12 WKS

OH -3%

LOG (Fixed) PRICE

645.00 DKK
+15.00 +2.38%

92
B-

LOG VOLUME
1M
493.5K
+69%

| FINANCIALS | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (DKK) | -2.23 | -5.20 | | | | -0.63 | 2.05 | 1.46 | 2.77 | 2.28 | 3.97 | 5.96 | 3.09 | 4.27 | 5.84 | 9.60 | 7.31e | 6.69e | 7.61e | 0.00e |
| EPS % CHANGE | +53% | +6% | | | | | | | | | +94% | +308% | +12% | +87% | +47% | +61% | +137%e | +57%e | +30%e | -100%e |
| SALES (MIL DKK) | 2,926.5 | 2,780.8 | | | | 13,594.1 | 3,762.0 | 4,300.0 | 3,660.2 | 3,864.3 | 4,387.7 | 4,703.8 | 4,926.5 | 5,110.9 | 5,249.0 | 5,982.6 | 6,184.8e | 6,243.1e | 6,317.5e | 4,489.0e |
| SALES % CHANGE | +21% | +1% | | | | | | | | | +17% | +9% | +35% | +32% | +20% | +27% | +26%e | +22%e | +20%e | -25%e |
| EPS % SURPRISE | +7.2% | +85.7% | | | | +48.1% | -192.6% | +53.9% | +95.4% | -116.3% | +193.8% | +42.9% | -34.8% | +44.6% | +19.9% | +42.9% | | | | |
| FUNDS | 133 | 167 | 191 | 200 | 195 | 207 | 207 | 206 | 227 | 254 | 256 | 281 | 283 | 323 | 362 | 379 | | | | |
| SHARES HELD BY FUNDS | 11M | 14M | 16M | 17M | 17M | 18M | 18M | 18M | 17M | 17M | 16M | 17M | 18M | 20M | 19M | 19M | | | | |

P/E 28
2024 Est.: 20.9
2025 Est.: 23.2
5-yr High: 190
5-yr Low: 19
vs Ind. Avg: 1.0x

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