Inditex IND.ES | MADRID-SIBE Exch | Retail-Apparel/Shoes/Acc | MktCap €150.04B Sales €36.49B | Shares 3.117B Float 1.122B | EPS Due in 21 Days (e)

34981185400 inditex.com A Coruña, SPAIN Inc 1963 MGMT owns --

EPS Rank 84

Industria de Diseño Textil SA engages in the retail and sale of clothing, footwear, and accessories. It operates through the following segments: ZARA, Bershka, and Other. The firm's other brands include of Pull Bear, Massimo Dutti, Stradivarius, Oysho, Zara Home, and Uterqüe. The company was founded by Amancio Ortega Gaona in 1963 and is headquartered in A Coruna, Spain. LESS

ANNUAL - JAN END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.92	1.01	1.08	1.11	1.17	0.36	1.04	1.33	1.73
CASH FLOW/SHR EUR	1.45	1.33	1.27	1.29	2.22	0.97	2.17	2.14	2.78
PRETAX MARGIN %	18%	17%	17%	17%	16%	7%	15%	16%	19%
RETURN ON EQUITY %	26%	26%	26%	25%	25%	8%	21%	25%	30%
SALES % CHANGE	15%	12%	9%	3%	8%	-28%	36%	18%	10%
SALES (MIL) EUR	21K	23K	25K	26K	28K	20K	28K	33K	36K
WEEKLY	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Aug 2**	**Aug 9**	**Aug 16**	**Aug 20**
DATAGRAPH RATING	66	68	69	68	68	68	69	69	69
AVG DAILY VOL (000)	1,587	1,577	1,523	1,508	1,493	1,530	1,507	1,426	1,428
UP DOWN VOLUME	0.9	0.8	0.9	0.7	0.7	0.7	0.7	0.8	0.8
ACCUM/DIST RATING	-23	-26	-30	-27	-37	-38	-49	-34	-21
RELATIVE STRENGTH	84	82	87	83	83	86	89	92	94
GROUP RANK	14	10	10	13	9	11	5	5	6

2025 Estimate	2026 Estimate
1.92 11%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 36% (8 Stability)	17%
2020-24 16% (41 Stability)	8%
COMP RATING 94	SMR RATING A
INV T/O 5.9x 63	
DEBT % 2022-24 27%	23% 22%
TAX RATE 2022-24 23%	23% 22%
BACKLOG 2022-24 --	-- --
R & D --	BK VAL 7.93x '24
DIV EUR 1.25 (2.6%)	DIV GR RT 24% (30)
BETA 0.98(39.00)	ALPHA 0.07 (0.05)
2024 EMPLOYEES 161,281 (-2%)	

+ 1% from Pivot in 1 Week

Europe Long +28.24% in 37.9 WKS

OH 0% LOG (Fixed) PRICE

48.14 EUR

+1.55 +3.33%

94 D-

Good EPS Rank, owing to double-digit earnings growth over the past three and five years

Strong fundamental profile with SMR Rating of A, driven by margin expansion in the recent quarter

The stock broke out of a stage-two eight-week flat base on average volume and is actionable here

Group Rank improved to 6 from 13 over the past five weeks, indicating improved investor interest

RS line is in an uptrend, with an RS Rating of 94

Rising institutional sponsorship (+11.6% y/y)

LOG VOLUME

20M

10M

-13%

2.5M

FINANCIALS	Oct 19	Jan 20	Apr 20	Jul 20	Oct 20	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24
EPS (EUR)	0.38	0.30	-0.13	0.07	0.28	0.14	0.14	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42	0.48e
EPS % CHANGE	+15%	-6%	-154%	-73%	-26%	-53%	+208%	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%	+12%e
EPS % SURPRISE	+3.8%	-15.0%	+242.1%	+117.2%	+0.4%	-6.0%	+10.7%	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	-5.7%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%	
SALES (MIL EUR)	7,000.0	8,466.0	3,303.0	4,730.0	6,052.0	6,317.0	4,942.0	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0	9,882.5e
SALES % CHANGE	+9%	+10%	-44%	-31%	-14%	-25%	+50%	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+13%	+14%	+7%	+9%	+7%	+7%e
MARGIN AFTER TAX	+16.7%	+10.9%	-12.4%	+4.5%	+14.3%	+6.9%	+8.5%	+12.2%	+16.6%	+8.9%	+11.3%	+12.8%	+15.8%	+10.9%	+15.3%	+14.6%	+18.1%	+12.4%	+15.9%	
FUNDS	2,077	2,147	2,202	2,198	2,227	2,275	2,267	2,302	2,380	2,336	2,510	2,537	2,696	2,775	2,835	2,975	3,054	3,143	3,163	

P/E	27
2025 Est.:	25.1
2026 Est.:	
5-yr High:	80
5-yr Low:	16
vs Ind. Avg:	0.8x

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