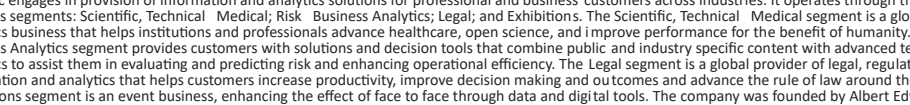


442071665500
EPS Rank 90

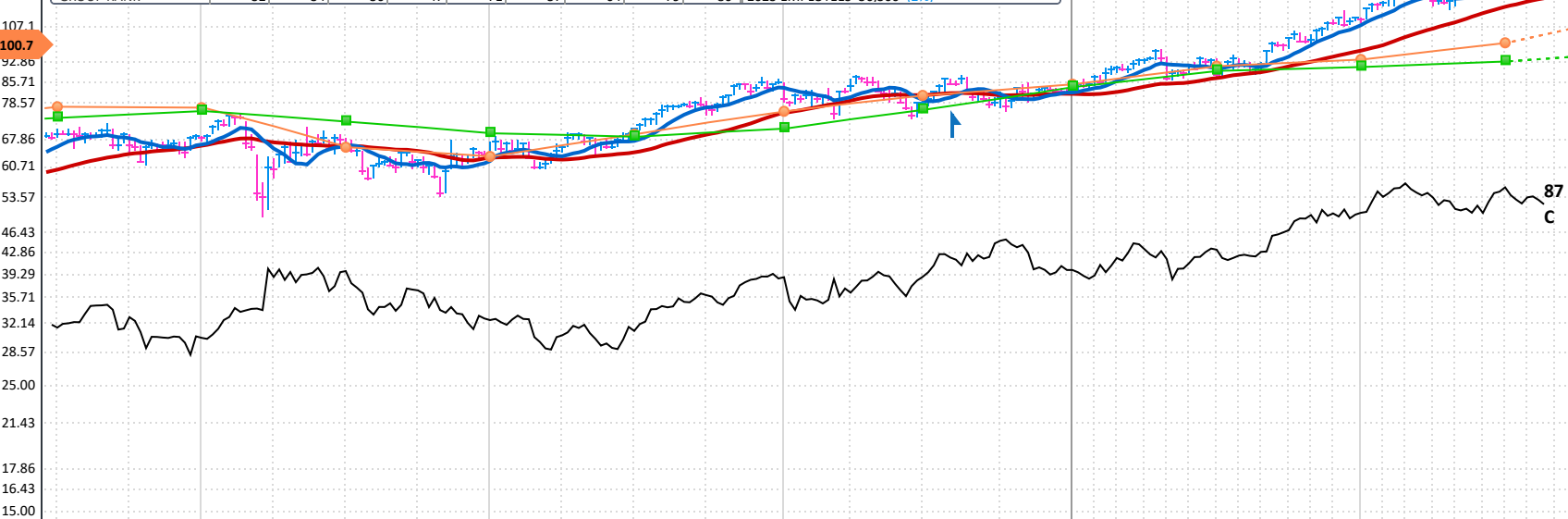
relx.com

London UNITED KINGDOM Inc 1903

MGMT owns --

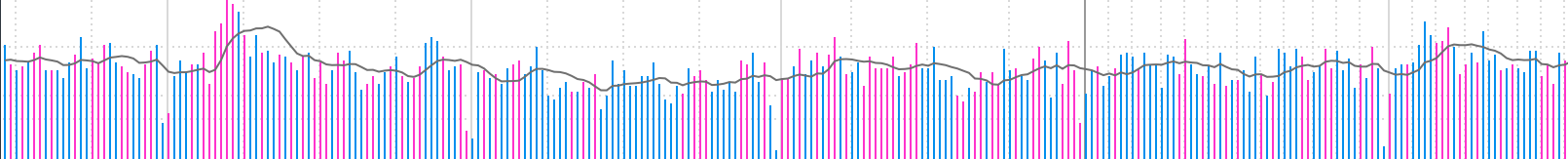
428.6		RELEX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical, Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical, Medical segment is a global information
392.9		analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk
357.1		Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and
321.4		analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business
285.7		information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom.

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate		
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	122.43	30%	133.52	9%	
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%	2022-24	12% (1 Stability)	11%		
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	2020-24	7% (9 Stability)	5%		
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	COMP RATING 87		SMR RATING A		
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O 11.2x 84				
WEEKLY	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	DEBT % 2021-23		184%	155%	150%
DATAGRAPH RATING	69	68	66	65	61	65	67	66	66	TAX RATE 2021-23		18%	23%	23%
AVG DAILY VOL (000)	3,466	3,527	3,278	3,230	3,042	3,096	3,103	3,212	3,153	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME	1.6	1.4	1.4	1.7	1.4	1.5	1.3	1.1	1.1	R & D		BK VAL 19.33x '23		
ACCUM/DIST RATING	6	5	3	-7	-16	12	15	-12	-4	DIV GBX 60.00 (1.7%)		DIV GR RT+7% (2)		
RELATIVE STRENGTH	87	88	86	83	77	87	89	87	87	BETA 0.47(10.00)		ALPHA 0.12 (0.12)		
GROUP RANK	32	34	36	47	71	57	64	79	86	2023 EMPLOYEES 36,500		(2%)		



87
C

LOG VOLUME



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		61.50e
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+28%e
SALES (MIL. GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		498,200.0e
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+7%e
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
FUNDS		2,103	2,200	2,192	2,163	2,213	2,249	2,453	2,562	2,699	2,724	2,822	2,819	2,892	3,000	3,141	3,291	3,302		
SHARES HELD BY FUNDS		889M	906M	929M	948M	958M	984M	995M	1B	1B	1B	1B	1B	1B	1B	1B	987M	981M		

P/E	35
2024 Est.:	28.6
2025 Est.:	26.3
5-yr High:	36
5-yr Low:	19
vs Ind. Avg:	0.7x