Nkt NKT.DK | COPENHAGEN Exch | Electrical-Power/Equipmt | MktCap DKK33.84B Sales DKK21.27B | Shares 54M Float 51M | EPS Due 14-11-2024e

4543482000 nkt.dk Brondby, DENMARK Inc 1891 MGMT owns --
EPS Rank 59

NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions, Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brondby, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	0.25	3.02	206.82	-10.85	-18.76	-18.33	-0.63	7.26	16.86
CASH FLOW/SHR DKK	43.43	38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51
PRETAX MARGIN %	-2%	-1%	0%	-3%	-7%	-4%	1%	4%	6%
RETURN ON EQUITY %	-5%	-2%	0%	-6%	-12%	-11%	0%	5%	9%
SALES % CHANGE	-41%	-17%	41%	2%	-10%	9%	24%	14%	24%
SALES (MIL) DKK	9,339	7,788	11K	11K	10K	11K	14K	15K	19K
WEEKLY	**21 Jun**	**28 Jun**	**5 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**2 Aug**	**9 Aug**	**16 Aug**
DATAGRAPH RATING	75	74	75	76	76	75	75	69	75
AVG DAILY VOL (000)	167	173	171	179	180	163	160	152	146
UP DOWN VOLUME	1.1	1.2	1.3	1.3	1.2	1.2	1.0	1.2	1.4
ACCUM/DIST RATING	5	24	24	17	-6	-15	-24	-21	-7
RELATIVE STRENGTH	87	88	90	91	89	89	89	89	92
GROUP RANK	12	11	9	9	9	9	8	12	8

2024 Estimate	2025 Estimate
▲ 26.85 59%	▲ 27.15 1%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 190% (34 Stability)	19%
2020-24 --	17%
COMP RATING 90	SMR RATING B
INV T/O 7.4x 76	

DEBT %	2021-23	35%	34%	25%
TAX RATE	2021-23	24%	30%	20%
BACKLOG	2021-23	--	--	--
R & D	0.50%	BK VAL 3.19x '23		
DIV DKK	None	DIV GR RT+19% (54)		
BETA	0.36(6.00	ALPHA 0.19 (0.10)		

+ 0% from Pivot in 6 Weeks

Europe Long +1.29% in 11.4 WKS

OH -4% LOG (Fixed) PRICE

The stock bounced off its 200-DMA and retook its 50-DMA. It is breaking out of a stage-two six-week flat base. It is trading 4% off its all-time high and is actionable

Technical profile has been improving over the past three weeks. Acc/Dist Rating of C- and Up/Down Volume ratio of 1.4. Group Rank continues to remain strong at 8

Good fundamental profile. Consensus expects strong earnings growth in FY25

RS line is recovering, with a strong RS Rating of 92

Increasing institutional sponsorship

115.91 65.65 140.79 149.79 86.24 133.66 269.76 201.08 279.86 303.00 236.89 312.37 197.96 319.16 319.71 379.58 292.35 405.11 325.60 418.80

630.00 DKK +54.50 +9.47%

92 C-

LOG VOLUME 1M 715.7K -2%

FINANCIALS	Sep, 19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24
EPS (DKK)	-4.73	-5.53	-5.02	-2.89	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60
EPS % CHANGE	563%	+38%	-7%	+24%	+53%	+6%									+94%	+308%	+12%	+87%	+41%	+61%
SALES (MIL DKK)	427.7	2,744.9	2,473.8	2,777.4	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6
SALES % CHANGE	-15%	+11%	+13%	+5%	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+27%
MARGIN AFTER TAX	-6.5%	-6.8%	-6.8%	-4.1%	-3.0%	-8.8%				-0.2%	+2.6%	+0.5%	+3.5%	+3.9%	+4.2%	+5.6%	+3.4%	+4.5%	+6.0%	+21.9%
EPS % SURPRISE	71.4%	+2.3%	+16.8%	-30.4%	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%
FUNDS	103	121	124	133	133	167	191	200	195	207	207	206	227	254	256	281	283	323	362	379

P/E	28
2024 Est.:	23.5
2025 Est.:	23.2
5-yr High:	190
5-yr Low:	19
vs Ind. Avg:	0.5x

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