

EPS
52 x

4618565900
EPS Rank 77

biotage.com

Medical-Research Eqp/Svc

MktCap	SEK15.43B	Sales	SEK2.08B	Shares	80
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Shares	80M	Float	54M
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EPS Due in 65 Days (e)
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OH -4%

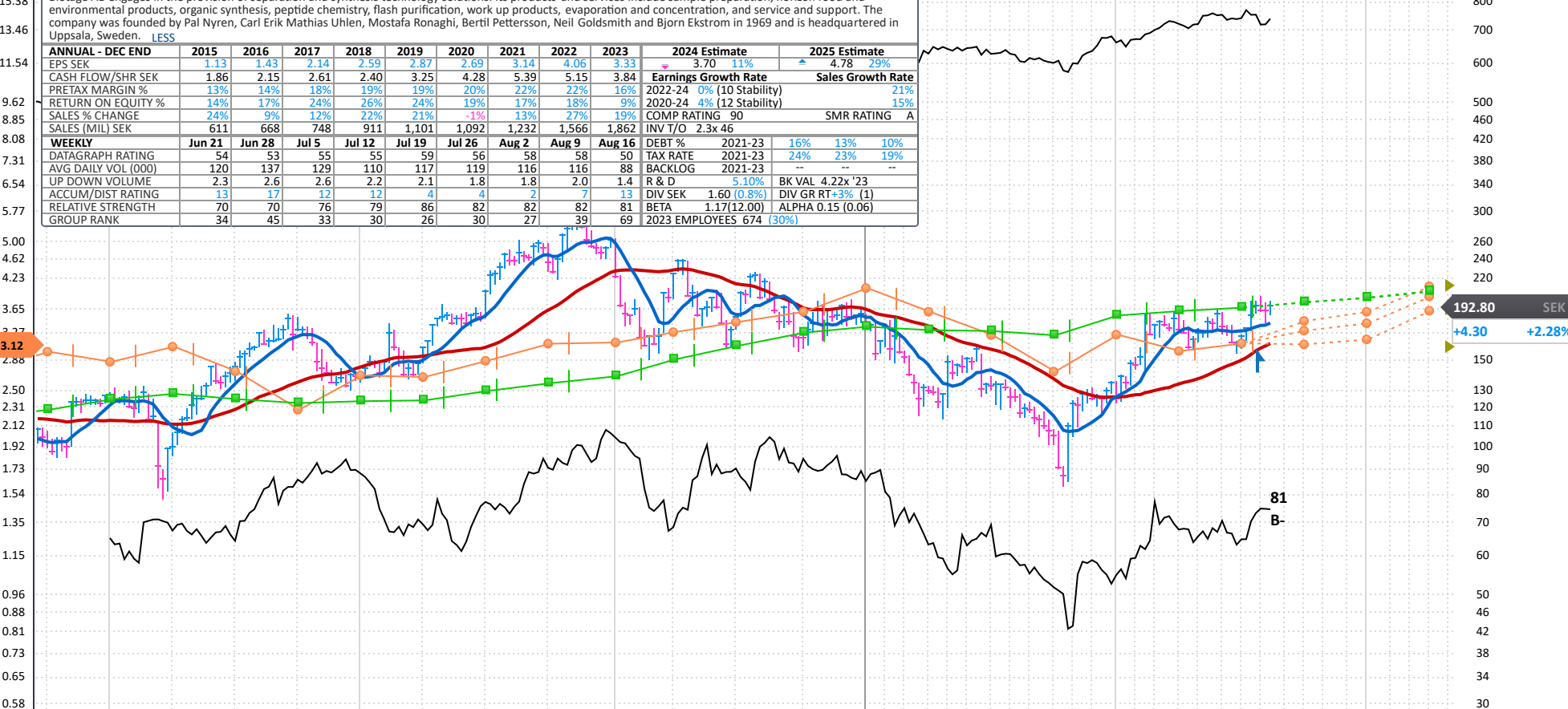
LOG (Fixed)

PRICE

Europe Long +1.05% in 3.3 WKS

Biotech AB engages in the provision of separation and synthesis technology solutions. Its products and services include sample preparation, horizon food and environmental products, organic synthesis, peptide chemistry, flash purification, work up products, evaporation and concentration, and service and support. The company was founded by Pal Nyren, Carl Erik Mathias Uhlen, Mostafa Ronaghi, Bertil Pettersson, Neil Goldsmith and Bjorn Ekstrom in 1969 and is headquartered in Uppsala, Sweden. [LESS](#)

ANNUAL - DEC END											2024 Estimate			2025 Estimate		
EPS SEK	1.13	1.43	2.14	2.59	2.87	2.69	3.14	4.06	3.33	3.70	11%	4.78	29%			
CASH FLOW/SHR SEK	1.86	2.15	2.61	2.40	3.25	4.28	5.39	5.15	3.84	Earnings Growth Rate			Sales Growth Rate			
PREFAX MARGIN %	13%	14%	18%	19%	19%	20%	22%	22%	16%	2020-24	0% (10 Stability)	21%	21%			
RETURN ON EQUITY %	14%	17%	24%	26%	24%	19%	17%	18%	9%	2020-24	4% (12 Stability)	15%	15%			
SALES % CHANGE	24%	9%	12%	22%	21%	-1%	13%	27%	19%	COMP RATING 90			SMR RATING A			
SALES (MIL) SEK	611	668	748	912	1,101	1,092	1,232	1,566	1,862	INV I/YO 2.3x 4x						
WEEKLY	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 16	DEBT %			2021-23	16%	13%	10%
DATAGRAPH RATING	54	53	55	55	59	56	58	58	50	TAX RATE			2021-23	24%	23%	19%
AVG DAILY VOL (000)	120	137	129	110	117	119	116	116	88	BACKLOG			2021-23	--	--	--
UP DOWN VOLUME	2.3	2.6	2.6	2.2	2.1	1.8	1.8	2.0	1.4	R & D			5.10%	BK VAL 4.22x '23		
ACCUM/DIST RATING	13	17	12	12	4	4	2	7	13	DIV SEC			1.60 (0.8%)	DIV GR RT+3% '21		
RELATIVE STRENGTH	70	70	76	79	86	82	82	82	81	BETA			1.17(12.0%)	ALPHA 0.15 (0.06)		
GROUP RANK	34	45	33	30	26	30	27	39	69	2023 EMPLOYEES			674	(30%)		



LOG VOLUME

2M

900K

-57%

102 71

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	62
EPS (SEK)	0.49	0.57	0.68	0.92	0.71	0.81	0.70	1.08	0.86	0.99	1.12	0.65	0.49	0.48	1.64	0.41	0.60	0.67e	1.75e	0.87e	2024 Est.: 52.2	
EPS % CHANGE	-41%	-44%	+143%	-2%	+45%	+42%	+3%	+17%	+21%	+22%	+60%	-40%	-43%	-52%	+46%	-37%	+22%	+40%	+7%	+112%	2025 Est.: 40.3	
SALES (MIL. SEK)	254.2	262.6	298.1	281.4	303.5	305.0	341.0	386.0	395.0	401.0	384.0	361.0	409.0	449.0	643.0	480.0	504.0	501.7e	688.7e	545.6e	5-yr High: 94	
SALES % CHANGE	-10%	-7%	+3%	+1%	+19%	+16%	+14%	+37%	+30%	+31%	+13%	-6%	+4%	+12%	+67%	+33%	+23%	+12%	+7%	+14%	5-yr Low: 25	
EPS % SURPRISE	+345.5%	+11.8%	+1.5%	+46.0%	-9.0%	+3.9%	-15.9%	+26.4%	+4.7%	-6.4%	+30.1%	+13.9%	-29.6%	-4.9%	+128.1%	-22.6%	-7.7%				vs Ind. Avg: 1.1x	
FUNDS	167	192	193	201	201	213	230	225	211	221	222	204	201	203	198	200	210					
SHARES HELD BY FUNDS	32M	35M	37M	39M	39M	38M	36M	36M	35M	36M	36M	33M	35M	37M	37M	36M	37M					