Siegfried 'R' SFZN.CH | SWISS SE Exch | Medical-Diversified | MktCap CHF4.50B Sales CHF1.27B | Shares 5M Float 4M | EPS Due in 8 Days (e)

41627461111 siegfried.ch Zofingen, SWITZERLAND Inc 1873 MGMT owns --

EPS Rank 58

Siegfried Holding AG engages in the development and manufacture of active pharmaceutical ingredients for pharmaceutical clients with research and development programs, related intermediates, and controlled substances. It also offers development and production services for finished dosage forms including sterile filling. The company was founded by Samuel Benoni Siegfried in 1873 and is headquartered in Zofingen, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	9.89	7.18	10.28	13.52	12.85	14.68	22.73	37.07	26.61
CASH FLOW/SHR CHF	3.71	11.19	17.70	22.27	13.16	24.53	25.89	31.18	46.43
PRETAX MARGIN %	8%	5%	8%	9%	6%	9%	12%	18%	12%
RETURN ON EQUITY %	11%	8%	11%	13%	12%	13%	17%	24%	15%
SALES % CHANGE	52%	49%	5%	6%	5%	1%	30%	12%	3%
SALES (MIL) CHF	481	718	751	794	834	845	1,102	1,230	1,272

WEEKLY	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 13
DATAGRAPH RATING	75	73	77	75	76	74	77	76	75
AVG DAILY VOL (000)	4	5	4	5	5	5	5	6	5
UP DOWN VOLUME	1.6	1.6	2.0	2.2	2.0	1.8	1.7	1.7	1.6
ACCUM/DIST RATING	38	37	50	60	48	50	32	8	8
RELATIVE STRENGTH	80	77	87	89	92	92	93	95	95
GROUP RANK	4	4	6	7	6	4	6	14	20

2024 Estimate		2025 Estimate	
34.95	31%	39.92	14%

Earnings Growth Rate	Sales Growth Rate
2021-23 33% (19 Stability)	15%
2019-23 28% (22 Stability)	12%

COMP RATING 91 SMR RATING B

INV T/O 2.3x 50

DEBT %	2021-23	92%	83%	69%
TAX RATE	2021-23	24%	28%	25%
BACKLOG	2021-23	--	--	--

R & D 3.50% BK VAL 5.59x '23

DIV CHF 3.60 (0.4%) DIV GR RT+7% (1)

BETA 0.67(10.00) ALPHA 0.10 (0.07)

2023 EMPLOYEES 3,800 (3%)

Europe Long +18.75% in 34.6 WKS

OH -4%

LOG (Fixed) PRICE

997.00 CHF

+6.00 +0.61%

95

B-

LOG VOLUME

80K 50K 30K

-55%

4.9K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (CHF)		5.00		9.61		6.97		15.75		14.85		22.22		13.00		13.56		15.25e		19.31e
EPS % CHANGE		-33%		+79%		+39%		+64%		+113%		+41%		-12%		-39%		+17%e		+42%e
SALES (MIL CHF)		388.1		457.0		466.9		635.5		586.7		642.8		607.1		664.4		610.4e		701.8e
SALES % CHANGE		-1%		+4%		+20%		+39%		+26%		+1%		+3%		+3%		+1%e		+6%e
EPS % SURPRISE		-27.2%		+14.3%		-5.5%		+3.4%		+58.4%		+32.9%		+1.5%		-12.8%				
FUNDS	269	284	247	283	307	331	341	340	344	343	370	360	344	376	400	434		442		
SHARES HELD BY FUNDS	1,266,949	1,265,145	1,355,567	1,340,646	1,389,450	1,384,278	1,414,908	1,394,297	1M	1,362,073	1,347,482	1,308,182	1,237,842	1,299,879	1,344,558	1,388,461		1,433,958		

P/E	38
2024 Est.:	28.5
2025 Est.:	25.0
5-yr High:	54
5-yr Low:	15
vs Ind. Avg:	0.9x