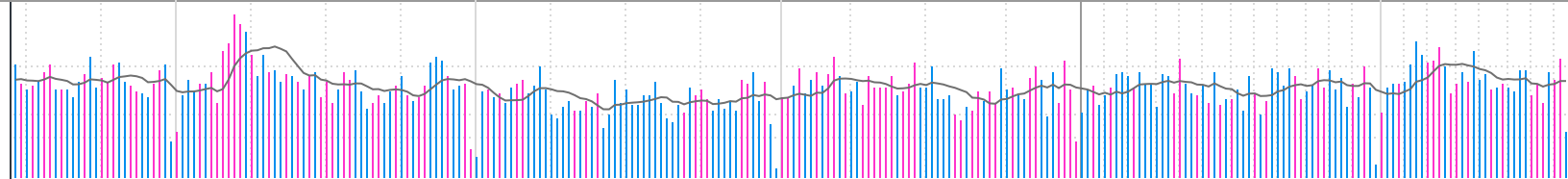
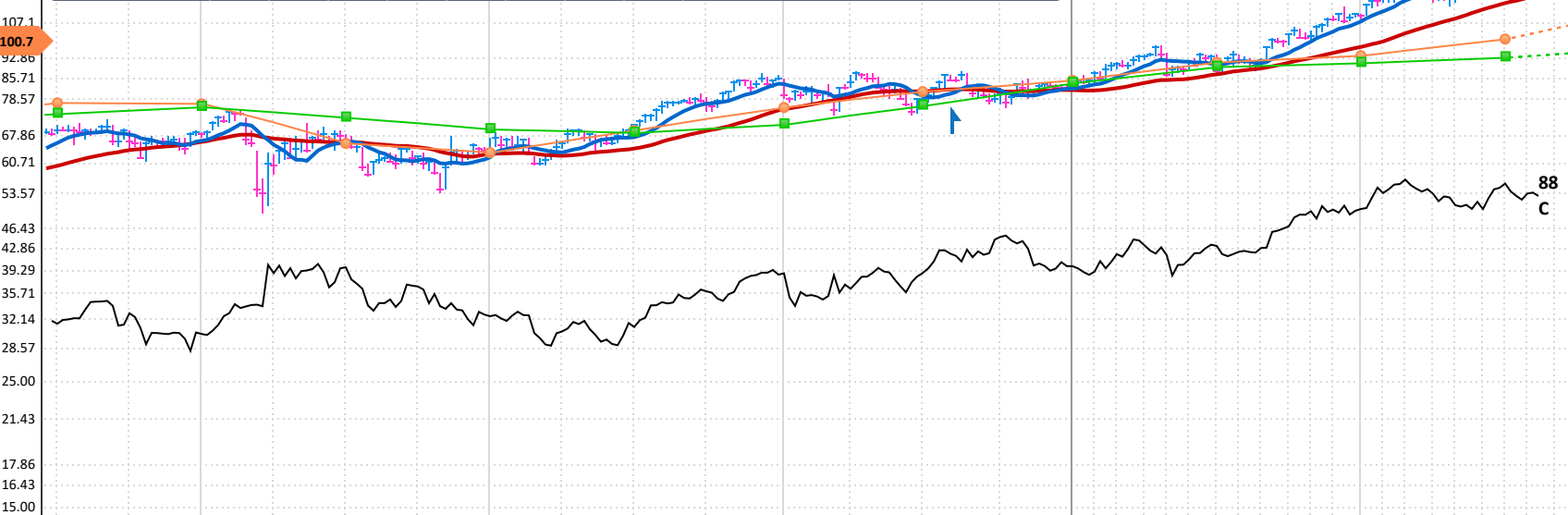


The chart displays the price of GBX over a five-year period. The y-axis represents the price in GBX, ranging from 3,800 to 12,000. The x-axis shows the years from 2017 to 2022. The price starts at approximately 3,500 in 2017, rises to about 4,200 in 2018, and then fluctuates between 4,000 and 4,500 through 2022. The current price is 3,544 GBX, with a daily change of +33.00 (+0.94%).

Year	Price (GBX)
2017	~3,500
2018	~4,200
2019	~4,000
2020	~4,300
2021	~4,100
2022	~4,400
Current	3,544

442071665500 EPS Rank 90	relx.com	London, UNITED KINGDOM Inc 1903	MGMT owns --
RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS			

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate			
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	122.43	30%	133.52	9%		
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %	21.21	21.23	23.23	23.23	23.21	24.25	25.25	25.25	25.25	2022-24 12% (1 Stability)		11%			
RETURN ON EQUITY %	47.52	52.72	72.61	61.72	67.57	57.57	55.57	47.57	49.57	2020-24 7% (9 Stability)		5%			
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	COMP RATING 88		SMR RATING A			
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O 11.2x 84					
WEEKLY	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 9	Aug 13	DEBT %		2021-23	184%	155%	150%
DATAGRAPH RATING	6.9	6.8	6.6	6.5	6.1	6.5	6.7	6.6	6.6	TAX RATE		2021-23	18%	23%	23%
AVG DAILY VOL (000)	3,466	3,527	3,278	3,230	3,042	3,096	3,103	3,212	3,189	BACKLOG		2021-23	--	--	--
UP DOWN VOLUME	1.6	1.4	1.4	1.7	1.4	1.5	1.3	1.1	1.1	R & D			BK VAL 19.20x '23		
ACCUM/DIST RATING	6	5	3	-7	-16	12	15	-12	-4	DIV GBX		60.00 (1.77)	DIV GR RT+7% (2)		
RELATIVE STRENGTH	87	88	86	83	77	87	89	87	88	BETA		0.49(11.00)	ALPHA 0.11 (0.11)		
GROUP RANK	32	34	36	47	71	57	64	79	84	2023 EMPLOYEES 35,500 (2%)					



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24		P/E	35
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		61.50e		2024 Est.:	28.9
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+28%e		2025 Est.:	26.5
SALES (MIL GBX)		350,100.0		360,900.0		339,400.0		385,900.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		498,200.0e		5-yr High:	36
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+7%e		5-yr Low:	19
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%				vs Ind. Avg:	0.7x
FUNDS	2,103	2,200	2,192	2,163	2,213	2,249	2,301	2,453	2,562	2,699	2,724	2,822	2,819	2,892	3,000	3,141	3,292	3,300					
SHARES HELD BY FUNDS	889M	906M	929M	948M	958M	984M	995M	1B	1B	1B	1B	1B	1B	1B	1B	1B	987M	980M					