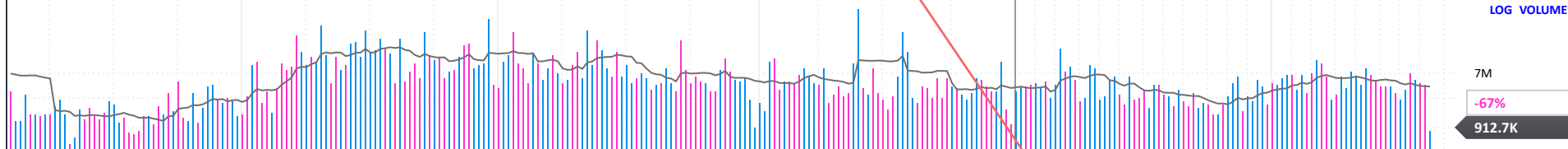
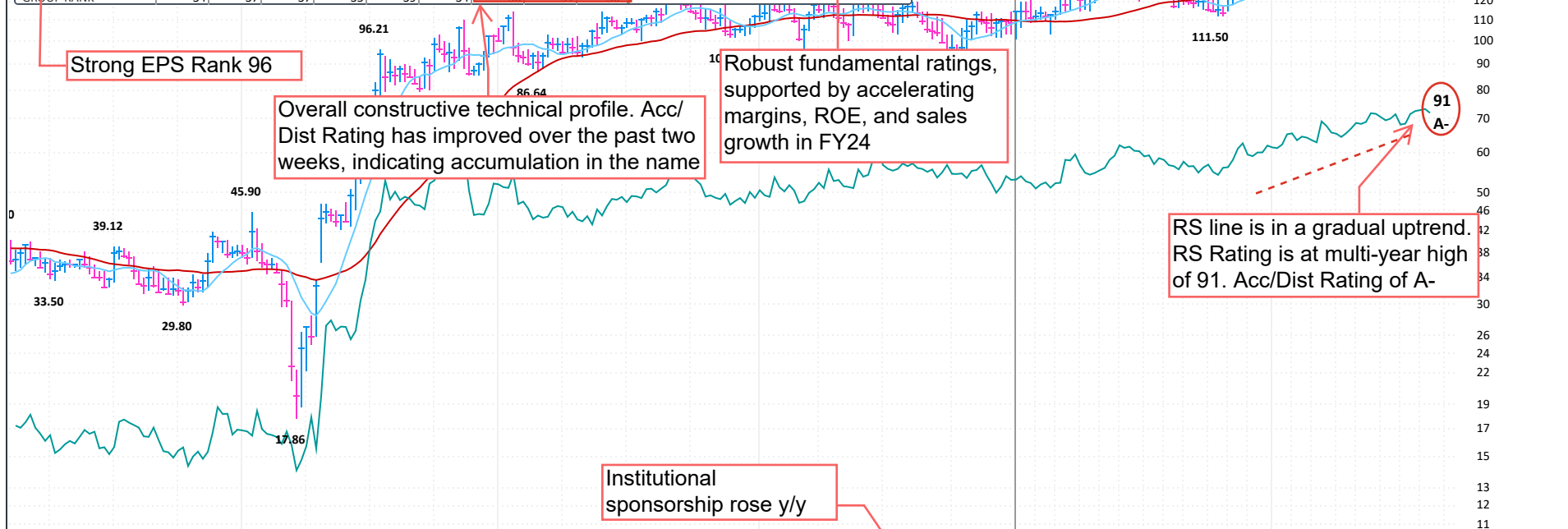


PRICE

FUNDS	119	121	121	141	180	212	221	220	236	240	247	252
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PARAY® 2024 WILLIAM O'NEIL + CO. INC.

Institutional sponsorship rose y/y



FINANCIALS	ep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24			P/E	13
EPS (GBX)	1.45		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09					2025 Est.: 12.5
EPS % CHANGE	912%		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%					2026 Est.: 13.5
SALES (MIL GBX)	570.0		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0					5-yr High: 28
SALES % CHANGE	+2%		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%					5-yr Low: 3
MARGIN AFTER TAX	-3.4%		+7.1%		+10.3%		+11.9%		+5.3%		+11.2%		+8.6%		+9.5%		+8.6%		+10.8%					vs Ind. Avg: 4.5x
EPS % SURPRISE			0.0%														+6.4%							
FUNDS	119	121	121	141	180	212	221	220	236	240	247	252	242	243	251	265	265	274	275					