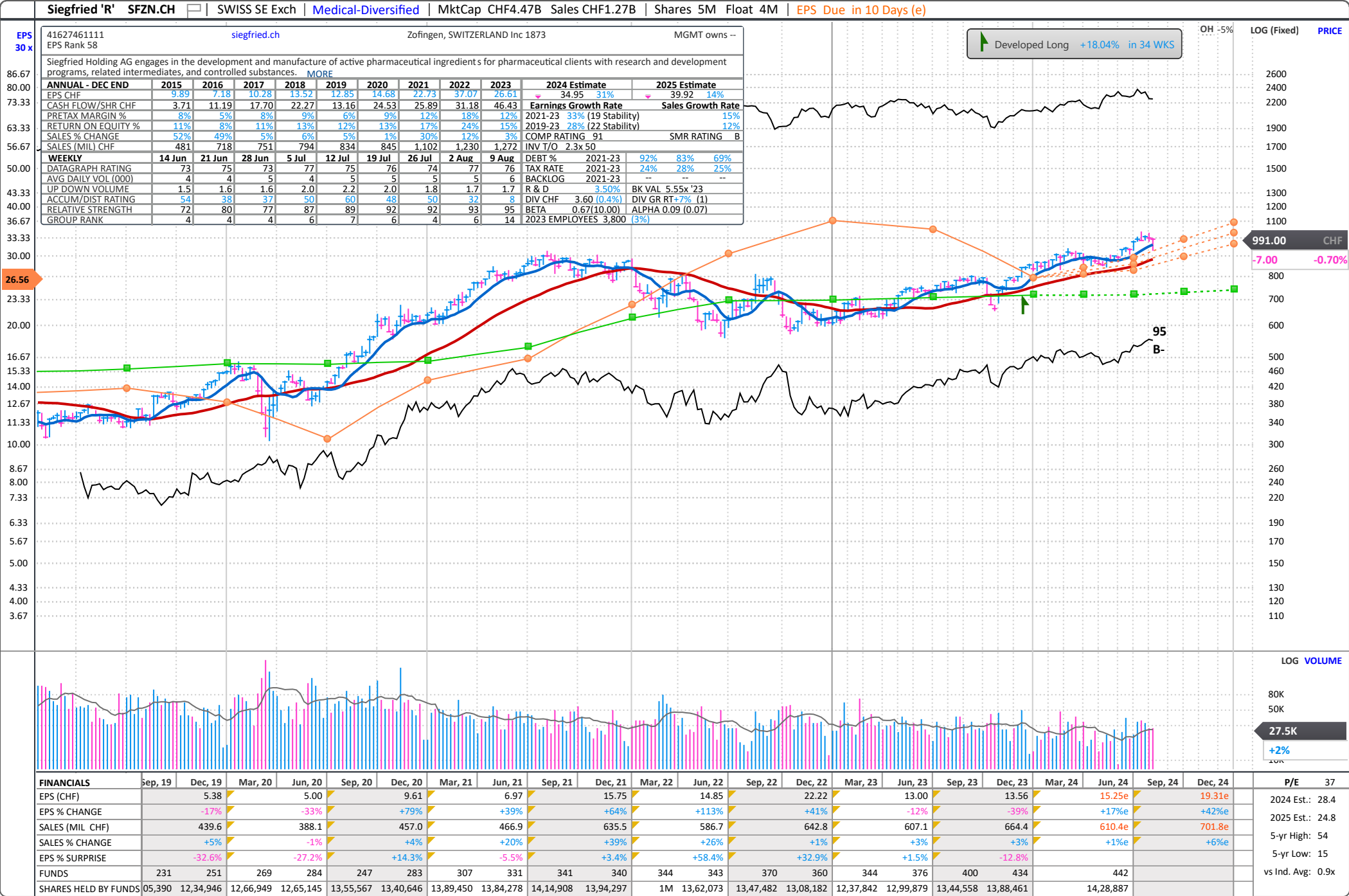




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Zofingen, SWITZERLAND Inc 1873

MGMT owns --

Siegfried Holding AG engages in the development and manufacture of active pharmaceutical ingredients for pharmaceutical clients with research and development programs, related intermediates, and controlled substances.

MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF	9.89	7.18	10.28	13.52	12.85	14.68	22.73	37.07	26.61	34.95	39.92
CASH FLOW/SHR CHF	3.71	11.19	17.70	22.27	13.16	24.53	25.89	31.18	46.43	33%	15%
PRETAX MARGIN %	8%	5%	8%	9%	6%	9%	12%	18%	12%	33% (19 Stability)	15%
RETURN ON EQUITY %	11%	8%	11%	13%	12%	13%	17%	24%	15%	28% (22 Stability)	12%
SALES % CHANGE	52%	49%	5%	6%	5%	1%	30%	12%	3%	COMP RATING 91	SMR RATING B
SALES (MIL) CHF	481	718	751	794	834	845	1,102	1,230	1,272	INV T/O 2.3x 50	
WEEKLY	14 Jun	21 Jun	28 Jun	5 Jul	12 Jul	19 Jul	26 Jul	2 Aug	9 Aug	DEBT % 2021-23	92%
DATAGRAPH RATING	73	75	73	77	75	76	74	77	76	TAX RATE 2021-23	24%
AVG DAILY VOL (000)	4	4	5	4	5	5	5	5	6	BACKLOG 2021-23	28%
UP/DOWN VOLUME	1.5	1.6	1.6	2.0	2.2	2.0	1.8	1.7	1.7	R & D 3.50%	83%
ACCUM/DIST RATING	54	38	37	50	60	48	50	32	8	DIV CHF 3.60 (0.4%)	69%
RELATIVE STRENGTH	72	80	77	87	89	92	92	93	95	BK VAL 5.55x '23	
GROUP RANK	4	4	4	6	7	6	4	6	14	DIV GR RT+7% (1)	
										BETA 0.67(10.00)	
										ALPHA 0.09 (0.07)	
										2023 EMPLOYEES 3,800	

2024 Estimate

2025 Estimate

Earnings Growth Rate

Sales Growth Rate

2021-23 33% (19 Stability)

2019-23 28% (22 Stability)

COMP RATING 91

SMR RATING B

INV T/O 2.3x 50

DEBT % 2021-23

TAX RATE 2021-23

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2023 EMPLOYEES 3,800

PANARAY®

2024 WILLIAM O'NEIL + CO. INC.

Siegfried 'R' (SFZN.CH)

Weekly as of FRI 09 August 2024