Hemnet Group HEMN.SE | STOCKHOLM Exch | Internet-Content | MktCap SEK34.21B Sales SEK1.21B | Shares 92M Float 77M | EPS Due in 77 Days (e)

EPS 69 x

hemnetgroup.se — Stockholm, SWEDEN Inc 2016 — MGMT owns --

EPS Rank 99

Hemnet Group AB operates as an online property platform. It consolidates all the residential property listings into one platform. The company was founded on 1998 and is headquartered in Stockholm, Sweden. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK				0.06	0.15	0.21	1.55	2.93	3.47
CASH FLOW/SHR SEK				0.90	1.37	1.26	2.32	3.55	4.05
PRETAX MARGIN %				13%	19%	16%	27%	42%	43%
RETURN ON EQUITY %					5%	5%	11%	20%	25%
SALES % CHANGE					19%	22%	34%	22%	13%
SALES (MIL) SEK				373	444	544	728	889	1,005
WEEKLY	**Jun 14**	**Jun 21**	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Aug 2**	**Aug 7**
DATAGRAPH RATING	70	73	79	80	82	81	80	79	79
AVG DAILY VOL (000)	189	186	184	181	146	149	148	145	143
UP DOWN VOLUME	0.5	0.6	0.6	0.7	1.2	1.0	1.0	1.0	1.2
ACCUM/DIST RATING	-30	-9	10	12	23	29	22	14	14
RELATIVE STRENGTH	77	82	85	88	89	94	94	92	91
GROUP RANK	54	29	23	15	8	5	6	10	8

2024 Estimate	2025 Estimate
▲ 5.75 66%	▲ 8.31 45%

Earnings Growth Rate	Sales Growth Rate
2022-24 56% (21 Stability)	19%
2020-24 115% (42 Stability)	24%

COMP RATING 99 — SMR RATING A

INV T/O --

DEBT %	2021-23	18%	23%	42%
TAX RATE	2021-23	21%	21%	21%
BACKLOG	2021-23	--	--	--

R & D 0.80% — BK VAL 28.16x '23

DIV SEK 1.20 (0.3%) — DIV GR RT--

BETA 0.69(6.00) — ALPHA 0.26 (0.12)

2023 EMPLOYEES 154 (14%)

Europe Long +101.40% in 61.9 WKS

OH -10% — LOG (Fixed) — PRICE

373.80 SEK

-7.20 -1.89%

91

B-

LOG VOLUME

2M

+6%

432.1K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (SEK)	0.06	0.19	0.28	0.14	0.07	0.36	0.63	0.49	0.52	0.99	0.87	0.55	0.51	0.94	1.06	0.96	0.75	1.55	1.62e	1.42e
EPS % CHANGE					+17%	+89%	+125%	+250%	+643%	+175%	+38%	+12%	-2%	-5%	+22%	+75%	+47%	+65%	+53%e	+48%e
SALES (MIL SEK)	115.3	144.2	141.9	142.7	142.5	212.5	195.8	177.3	179.6	269.7	238.9	201.0	190.1	267.6	272.0	275.0	253.4	405.0	393.5e	372.9e
SALES % CHANGE					+24%	+47%	+38%	+24%	+26%	+27%	+22%	+13%	+6%	-1%	+14%	+37%	+33%	+51%	+45%e	+36%e
EPS % SURPRISE											+3.6%		-7.3%	-5.7%	+1.8%	+25.5%	-8.7%	+5.9%		
FUNDS						118	93	115	113	133	163	175	178	198	227	261	333	362		
SHARES HELD BY FUNDS						14M	19M	22M	30M	34M	39M	42M	54M	61M	59M	55M	55M	52M		

P/E	85
2024 Est.:	65.0
2025 Est.:	45.0
5-yr High:	305
5-yr Low:	41
vs Ind. Avg:	6.2x

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