

hemnetgroup.se
EPS Rank 99

Stockholm, SWEDEN Inc 2016

MGMT owns --

Europe Long +97.95% in 61.7 WKS

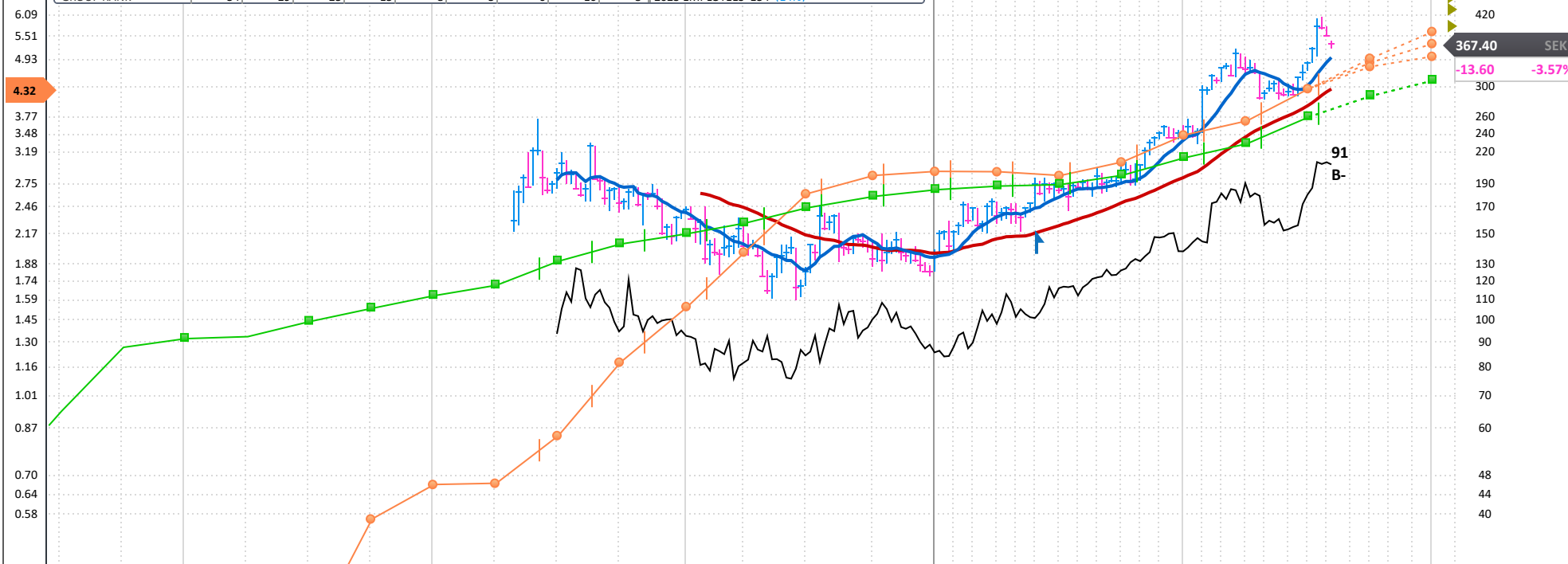
OH -12%

LOG (Fixed)

PRICE

Hemnet Group AB operates as an online property platform. It consolidates all the residential property listings into one platform. The company was founded on 1998 and is headquartered in Stockholm, Sweden. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate			
EPS SEK				0.06	0.15	0.21	1.55	2.93	3.47	▲	5.75	66%	▲	8.31	45%
CASH FLOW/SHR SEK				0.90	1.37	1.26	2.32	3.55	4.05	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %				13%	19%	16%	27%	42%	43%	2022-24 56% (21 Stability)		19%			
RETURN ON EQUITY %					5%	5%	11%	20%	25%	2020-24 115% (42 Stability)		24%			
SALES % CHANGE					19%	22%	34%	22%	13%	COMP RATING 99		SMR RATING			
SALES (MIL) SEK				373	444	544	728	889	1,005	DEV T/O --					
WEEKLY	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2	Aug 6	INBT % 2021-23		18%	23%	42%	
DATAGRAPH RATING	70	73	79	80	82	81	80	79	79	TAX RATE 2021-23		21%	21%	21%	
AVG DAILY VOL (000)	189	186	184	181	146	149	148	145	141	BACKLOG 2021-23		--	--	--	
UP DOWN VOLUME	0.5	0.6	0.6	0.7	1.2	1.0	1.0	1.0	1.2	R & D 0.80%		BK VAL 28.02x '23			
ACCUM/DIST RATING	-30	-9	10	12	23	29	22	14	7	D IV SEK 1.20 (0.3%)		D IV GR RT--			
RELATIVE STRENGTH	77	82	85	88	89	94	94	92	91	BETA 0.69(6.00)		ALPHA 0.26 (0.12)			
GROUP RANK	54	29	23	15	8	5	6	10	8	2023 EMPLOYEES 154		14(4%)			



LOG VOLUME

2M

+2%

276.7K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	85
EPS (SEK)	0.06	0.19	0.28	0.14	0.07	0.36	0.63	0.49	0.52	0.99	0.87	0.55	0.51	0.94	1.06	0.96	0.75	1.55	1.62e	1.42e	2024 Est.: 63.9	
EPS % CHANGE					+17%	+89%	+125%	+250%	+643%	+175%	+38%	+12%	-2%	+22%	+75%	+47%	+65%	+53%e	+48%e	2025 Est.: 44.2		
SALES (MIL SEK)	115.3	144.2	141.9	142.7	142.5	212.5	195.8	177.3	179.6	269.7	238.9	201.0	190.1	267.6	272.0	275.0	253.4	405.0	393.5e	372.9e	5-yr High: 305	
SALES % CHANGE					+24%	+47%	+38%	+24%	+26%	+27%	+22%	+13%	+6%	-1%	+14%	+37%	+33%	+51%	+45%e	+36%e	5-yr Low: 41	
EPS % SURPRISE											+3.6%		-7.3%	-5.7%	+1.8%	+25.5%	-8.7%	+5.9%			vs Ind. Avg: 6.1x	
FUNDS						118	93	115	113	133	163	175	178	198	227	261	333	360				
SHARES HELD BY FUNDS						14M	19M	22M	30M	34M	39M	42M	54M	61M	59M	55M	55M	52M				