Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.53T Sales p930.30B | Shares 1.866B Float 1.866B

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS Rank 91

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Jun 7**	**Jun 14**	**Jun 21**	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Aug 2**
DATAGRAPH RATING	66	68	69	68	66	65	61	65	67
AVG DAILY VOL (000)	3,522	3,460	3,466	3,527	3,278	3,230	3,042	3,096	3,103
UP DOWN VOLUME	1.4	1.5	1.6	1.4	1.4	1.7	1.4	1.5	1.3
ACCUM/DIST RATING	8	5	6	5	3	-7	-16	12	15
RELATIVE STRENGTH	86	87	87	88	86	83	77	87	89
GROUP RANK	50	33	32	34	36	47	71	57	64

2024 Estimate	2025 Estimate
122.43 30%	133.52 9%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 12% (1 Stability)	11%
2020-24 7% (9 Stability)	5%
COMP RATING 91	SMR RATING A
INV T/O 11.2x 84	

	2021-23			
DEBT %		184%	155%	150%
TAX RATE	2021-23	18%	23%	23%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 19.40x '23		
DIV GBX	60.00 (1.7%)	DIV GR RT+7% (2)		
BETA	0.45(8.00)	ALPHA 0.11 (0.12)		
2023 EMPLOYEES 36,500 (2%)				

Europe Long +44.79% in 104.6 WKS

OH -5% LOG (Fixed) PRICE

3,501 GBX

-66.00 -1.85%

89 B

LOG VOLUME

20M 9M -34% 308.3K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		61.50e
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+28%e
SALES (MIL GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		498,200.0e
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+7%e
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
FUNDS	2,106	2,202	2,194	2,166	2,216	2,252	2,305	2,457	2,566	2,703	2,729	2,828	2,824	2,895	3,003	3,144	3,292	3,285		
SHARES HELD BY FUNDS	890M	907M	929M	948M	959M	984M	995M	1B	1B	1B	1B	1B	1B	1B	1B	1B	987M	983M		

P/E	35
2024 Est.:	28.6
2025 Est.:	26.2
5-yr High:	36
5-yr Low:	19
vs Ind. Avg:	0.7x

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