

EPS
11 x

441727815850
EPS Rank 96

premierfoods.co.uk

St. Albans, UNITED KINGDOM Inc 1975

MGMT owns --

Europe Long +1.74% in 3.7 WKS

OH -6%

LOG (Fixed)

PRICE

Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, the United Kingdom. 

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate 13.66 %	2026 Estimate
EPS GBX	3.50	0.70	0.90	4.02	5.49	12.45	9.02	10.64	13.04		
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72		
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%	Earnings Growth Rate	Sales Growth R
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	6%	8%	2022-24 5% (10 Stability)	
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%	2020-24 26% (46 Stability)	
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K	COMP RATING 96	SMR RATING
										INV T 0.7x & 81	
WEEKLY	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2		
DATAGRAPH RATING	56	56	56	53	53	55	53	56	56	DEBT % 2022-24	22% 24% 25%
AUG DAILY VOL (000)	1,199	1,204	1,216	1,148	1,077	1,032	1,056	1,003	963	TAX RATE 2022-24	24% 19% 26%
UP DOWN VOLUME	1.9	1.8	1.9	1.5	1.2	1.6	1.2	1.0	1.1	BACKLOG 2022-24	-- -- --
ACCUM/DIST RATING	30	19	25	10	15	36	10	6	19	R & D	BK VAL 1.13x '24
RELATIVE STRENGTH	89	89	90	86	87	91	90	91	92	DIV GBX 1.73 (1.0%)	DIV GR RT+29% (15)
GROUP RANK	26	24	34	37	37	35	39	34	30	BETA 0.75(11.00)	ALPHA 0.11 (0.08)

The graph shows the percentage of the population aged 65 and over in the United Kingdom from 1970 to 2010. The x-axis represents years from 1970 to 2010 in 5-year increments. The y-axis represents the percentage of the population aged 65 and over, ranging from 10 to 25 in 1% increments. The line starts at approximately 15% in 1970, fluctuates slightly, and then shows a more pronounced upward trend starting around 1980, reaching approximately 22% by 2010.

Year	Percentage of population aged 65 and over
1970	15.0
1971	14.8
1972	14.5
1973	14.2
1974	14.5
1975	14.0
1976	14.5
1977	14.0
1978	14.5
1979	15.0
1980	15.2
1981	15.0
1982	14.8
1983	14.5
1984	14.2
1985	14.0
1986	14.2
1987	14.5
1988	14.8
1989	15.0
1990	15.2
1991	15.5
1992	15.8
1993	16.0
1994	16.2
1995	16.5
1996	16.8
1997	17.0
1998	17.2
1999	17.5
2000	17.8
2001	18.0
2002	18.2
2003	18.5
2004	18.8
2005	19.0
2006	19.2
2007	19.5
2008	19.8
2009	20.0
2010	20.2

Country	1950	1955	1960	1965	1970	1975	1980	1985	1990	1995	2000	2005	2010	2015	2020	2025	2030	2035	2040	2045	2050
Japan	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27
Germany	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
France	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32
Italy	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33
Spain	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34
Sweden	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35
United Kingdom	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36
United States	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37
Canada	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
South Korea	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39
China	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40
India	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41
Brazil	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42
Argentina	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43
South Africa	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Indonesia	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45
Nigeria	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46
Kenya	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47
Uganda	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48
Zambia	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49
Malawi	30	31	32	33	34	35	36	37	38	39	40	41	42	43	4						

260

169.90 GBX

-3.50	-2.02%
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92
B

LOG VOLUME

7M

3M

-3%

137.6K

FINANCIALS	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (GBX)	1.45		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09	
EPS % CHANGE	1,912%		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%	
SALES (MIL. GBX)	5,670.0		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0	
SALES % CHANGE	+2%		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%	
EPS % SURPRISE			0.0%														+6.4%			
FUNDS	119	121	121	141	180	212	221	220	236	240	247	252	242	243	251	265	265	274	275	
SHARES HELD BY FUNDS	208M	204M	190M	231M	250M	283M	300M	270M	320M	336M	322M	319M	318M	328M	331M	332M	331M	338M	349M	

P/E	13
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2025 Est.: 12.4

2026 Est.:

5-yr High: 28

5-yr Low: 3