Premier Foods PFD.GB | LONDON Exch | Food-Misc Preparation | MktCap p153.60B Sales p113.75B | Shares 869M Float 660M | EPS Due in 106 Days (e)

441727815850
EPS Rank 96

premierfoods.co.uk

St. Albans, UNITED KINGDOM Inc 1975

MGMT owns --

Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. MORE

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	6%	8%
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K
WEEKLY	**Jun 7**	**Jun 14**	**Jun 21**	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 26**	**Jul 30**
DATAGRAPH RATING	56	56	56	53	53	55	53	56	55
AVG DAILY VOL (000)	1,199	1,204	1,216	1,148	1,077	1,032	1,056	1,003	966
UP DOWN VOLUME	1.9	1.8	1.9	1.5	1.2	1.6	1.2	1.0	1.2
ACCUM/DIST RATING	30	19	25	10	15	36	10	6	8
RELATIVE STRENGTH	89	89	90	86	87	91	90	91	91
GROUP RANK	26	24	34	37	37	35	39	34	32

2025 Estimate	2026 Estimate
13.66 5%	

Earnings Growth Rate	Sales Growth Rate
2022-24 5% (10 Stability)	8%
2020-24 26% (46 Stability)	6%

COMP RATING 94 SMR RATING B

INV T/O 7.6x 81

DEBT %	2022-24	22%	24%	25%
TAX RATE	2022-24	24%	19%	26%
BACKLOG	2022-24	--	--	--
R & D	0.80%	BK VAL 1.14x '24		
DIV GBX	1.73 (1.0%)	DIV GR RT+29% (15)		
BETA	0.73(10.00)	ALPHA 0.11 (0.08)		

Strong EPS Rank 96

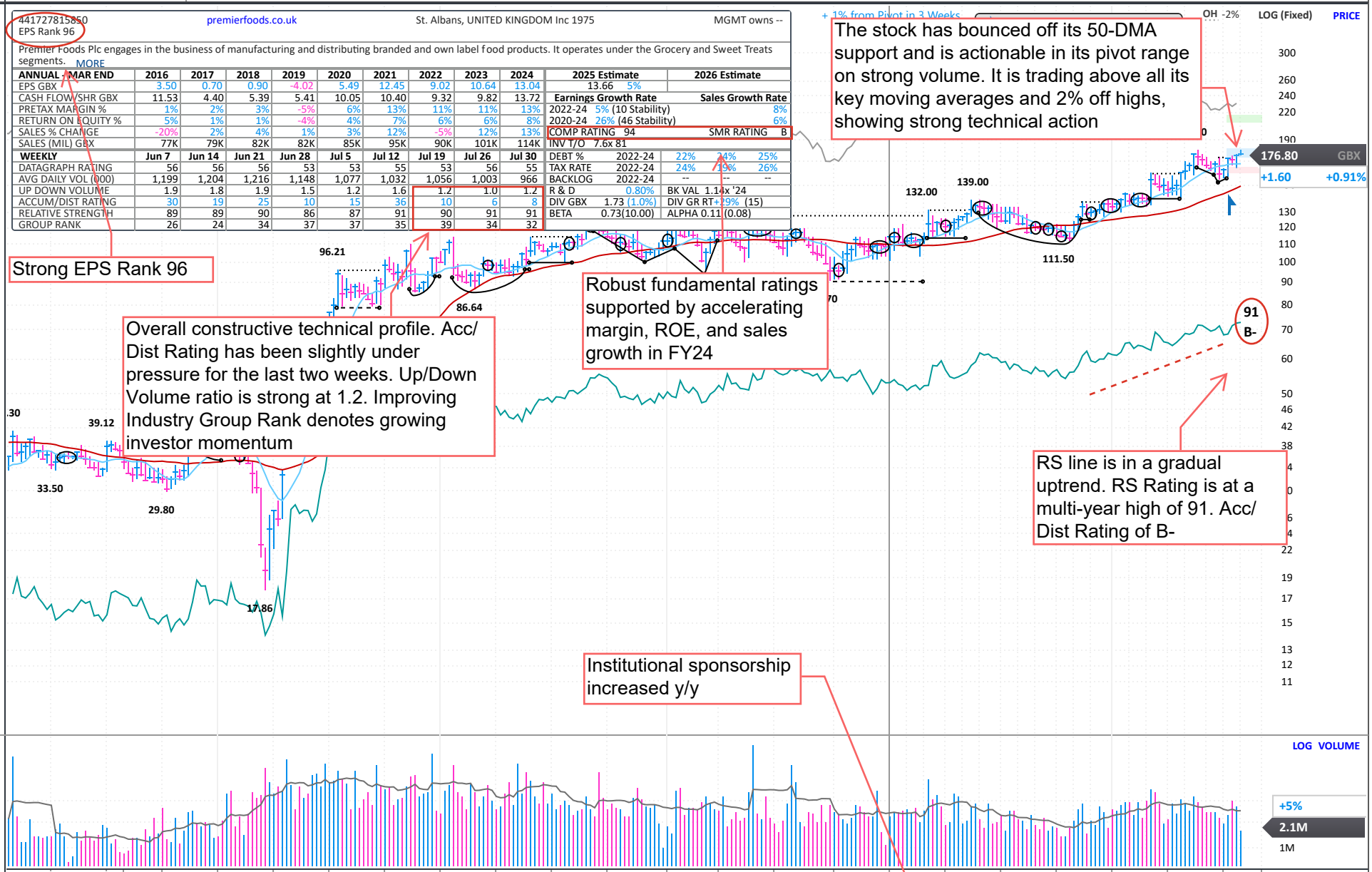
Overall constructive technical profile. Acc/Dist Rating has been slightly under pressure for the last two weeks. Up/Down Volume ratio is strong at 1.2. Improving Industry Group Rank denotes growing investor momentum

Robust fundamental ratings supported by accelerating margin, ROE, and sales growth in FY24

The stock has bounced off its 50-DMA support and is actionable in its pivot range on strong volume. It is trading above all its key moving averages and 2% off highs, showing strong technical action

RS line is in a gradual uptrend. RS Rating is at a multi-year high of 91. Acc/Dist Rating of B-

Institutional sponsorship increased y/y



FINANCIALS	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (GBX)	1.45		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09	
EPS % CHANGE	1,912%		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%	
SALES (MIL GBX)	6,670.0		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0	
SALES % CHANGE	+2%		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%	
MARGIN AFTER TAX	+3.4%		+7.1%		+10.3%		+11.9%		+5.3%		+11.2%		+8.6%		+9.5%		+8.6%		+10.8%	
EPS % SURPRISE			0.0%														+6.4%			
FUNDS	119	121	121	141	180	212	221	220	236	240	247	252	242	243	251	265	265	274	275	

P/E	13
2025 Est.:	12.9
2026 Est.:	
5-yr High:	28
5-yr Low:	3
vs Ind. Avg:	4.6x

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