Lonza Group LONN.CH | SWISS SE Exch | Medical-Biomed/Biotech | MktCap CHF41.80B Sales CHF6.70B | Shares 72M Float 68M | EPS Due in 178 Days (e)

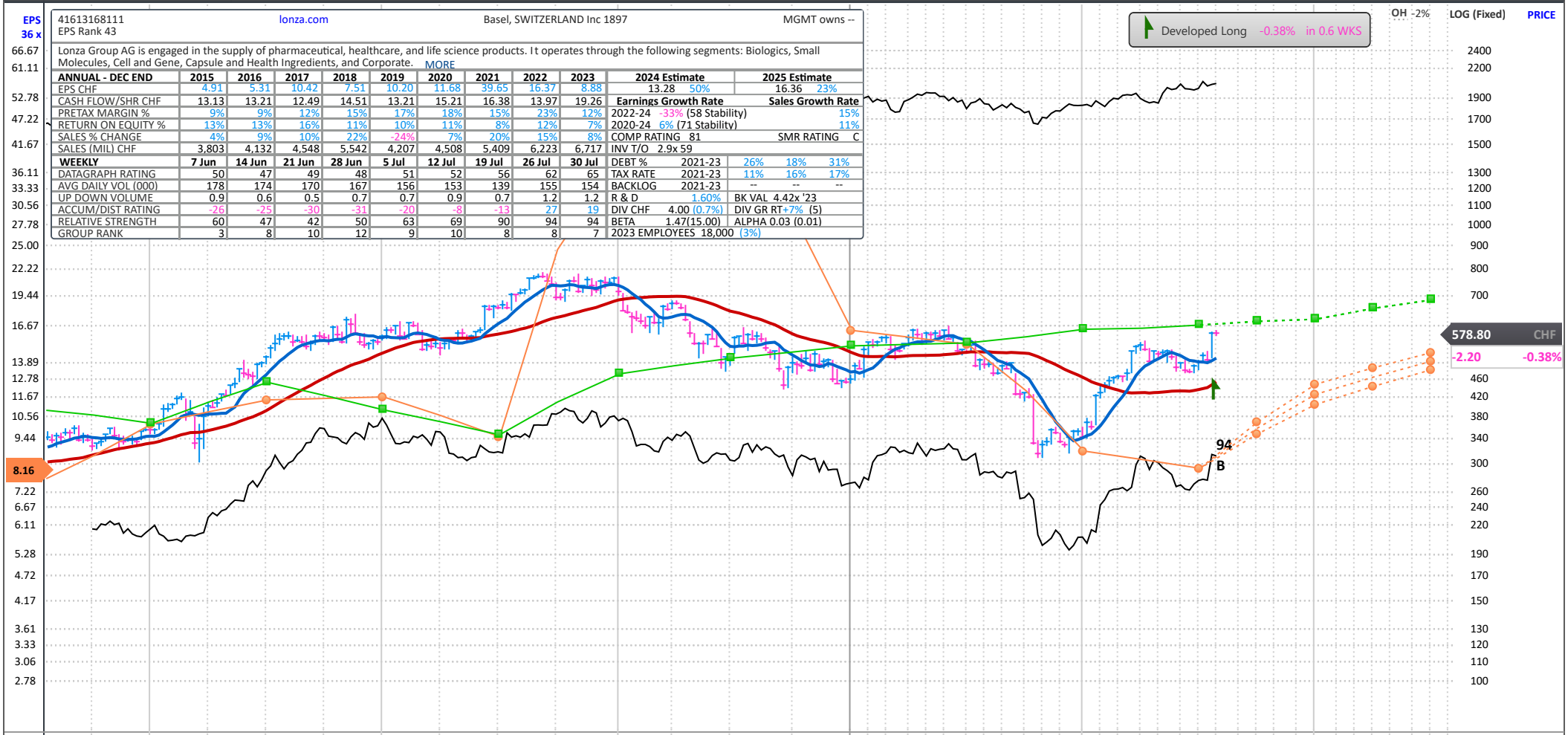
41613168111 lonza.com Basel, SWITZERLAND Inc 1897 MGMT owns --
EPS Rank 43

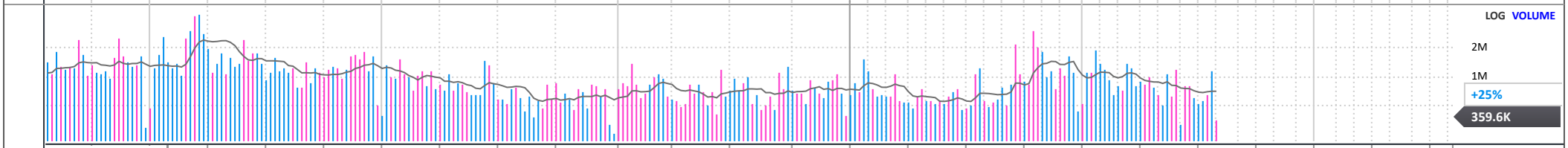
Lonza Group AG is engaged in the supply of pharmaceutical, healthcare, and life science products. It operates through the following segments: Biologics, Small Molecules, Cell and Gene, Capsule and Health Ingredients, and Corporate. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	4.91	5.31	10.42	7.51	10.20	11.68	39.65	16.37	8.88
CASH FLOW/SHR CHF	13.13	13.21	12.49	14.51	13.21	15.21	16.38	13.97	19.26
PRETAX MARGIN %	9%	9%	12%	15%	17%	18%	15%	23%	12%
RETURN ON EQUITY %	13%	13%	16%	11%	10%	11%	8%	12%	7%
SALES % CHANGE	4%	9%	10%	22%	-24%	7%	20%	15%	8%
SALES (MIL) CHF	3,803	4,132	4,548	5,542	4,207	4,508	5,409	6,223	6,717
WEEKLY	**7 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**5 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**30 Jul**
DATAGRAPH RATING	50	47	49	48	51	52	56	62	65
AVG DAILY VOL (000)	178	174	170	167	156	153	139	155	154
UP DOWN VOLUME	0.9	0.6	0.5	0.7	0.7	0.9	0.7	1.2	1.2
ACCUM/DIST RATING	-26	-25	-30	-31	-20	-8	-13	27	19
RELATIVE STRENGTH	60	47	42	50	63	69	90	94	94
GROUP RANK	3	8	10	12	9	10	8	8	7

2024 Estimate	2025 Estimate
13.28 50%	16.36 23%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -33% (58 Stability)	15%
2020-24 6% (71 Stability)	11%
COMP RATING 81	SMR RATING C
INV T/O 2.9x 59	

DEBT %	2021-23	26%	18%	31%
TAX RATE	2021-23	11%	16%	17%
BACKLOG	2021-23	--	--	--
R & D	1.60%	BK VAL 4.42x '23		
DIV CHF	4.00 (0.7%)	DIV GR RT+7% (5)		
BETA	1.47(15.00)	ALPHA 0.03 (0.01)		
2023 EMPLOYEES 18,000 (3%)				





FINANCIALS	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25
EPS (CHF)		6.42		5.28		4.29		35.35		6.63		9.73		5.52		3.38		4.78		7.08e		6.94e
EPS % CHANGE						-33%		+570%		+55%		-72%		-17%		-65%		-13%		+109%e		+45%e
SALES (MIL CHF)		3,074.0		1,434.0		2,542.0		2,867.0		2,982.0		3,241.0		3,078.0		3,639.0		3,057.0		3,614.4e		3,665.5e
SALES % CHANGE						-17%		+100%		+17%		+13%		+3%		+12%		-1%		-1%e		+20%e
EPS % SURPRISE		+8.1%		+0.7%		+44.0%		-29.1%		-0.2%		+3.8%		-8.9%		-8.4%		+38.3%				
FUNDS	1,497	1,647	1,718	1,811	1,862	1,896	1,943	2,035	2,061	2,178	2,229	2,255	2,262	2,285	2,266	2,110	2,251	2,226				
SHARES HELD BY FUNDS	33M	33M	33M	32M	32M	32M	33M	33M	33M	33M	33M	33M	34M	34M	33M	31M	31M	31M				

P/E	71
2024 Est.:	43.6
2025 Est.:	35.4
5-yr High:	70
5-yr Low:	11
vs Ind. Avg:	

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.