

MGMT owns --

+ 3% from Pivot in 10 Weeks

▲ Europe Long +49.75% in 103.6 WKS

The stock bounced off its 100-DMA and reclaimed its 50-DMA on above average volume post its H1 FY24 print last week. It is back in the actionable range of a stage-three 13-week flat base and is 1% off highs

ANNUAL - DEC END										2024 Estimate		2025 Estimate			
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	122.53	108%	133.58	9%		
CASH FLOW / SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate		Sales Growth Rate			
RETURNSHAR %	21%	21%	23%	23%	23%	21%	24%	23%	25%	2024-24	12%	(1 Stability)	11%		
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	2024-25	12%	(0 Stability)	12%		
SALES % CHANGE	3%	15%	2%	3%	3%	-10%	2%	18%	7%	COMP RATING		SMR RATING			
SALES / (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O		1.12x 34			
WEEKLY	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	DEBT %	2021-23	184%	155%	150%	
		66	66	68	69	68	66	65	61	RAX RATE	2021-23	18%	23%	23%	
		3,653	3,522	3,460	3,466	3,527	3,278	3,230	3,042	3,095	BACKLOG	2021-23			--
		1.2	1.4	1.5	1.6	1.4	1.4	1.7	1.4	1.5	R & D		BK VAL	19.62x '23	
		7	8	8	8	8	8	7	7	7	DIV GBX	60.00 (1.7%)	DIV GR RT+7% (2)		
		84	86	87	87	88	86	83	77	87	BETA	0.44(8.00)	ALPHA 0.11 (0.12)		
		52	50	33	37	34	36	47	71	57	2023 EMPLOYEES		36,500		

